

Visit Scotland | Alba™

LONDON
& PARTNERS



Llywodraeth Cymru
Welsh Government



VisitBritain™

in conjunction with



Inbound COVID-19 Sentiment Tracker

Market Snapshot – France

[Read the full report for Wave 3 here \(PDF, 7.6MB\)](#)



Bristol Balloon Fiesta: Destination Bristol ©Gary Newman

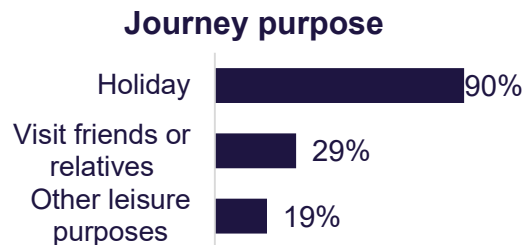
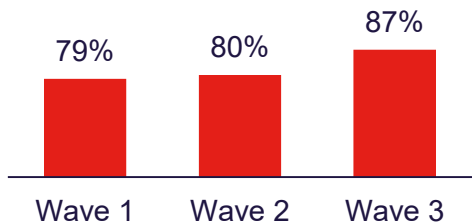
France Market Summary

Wave 1: 2nd-16th Dec 2020
 Wave 2: 24th Mar – 6th Apr 2021
 Wave 3: 23rd Aug – 6th Sept 2021
 All data is from Wave 3, unless stated

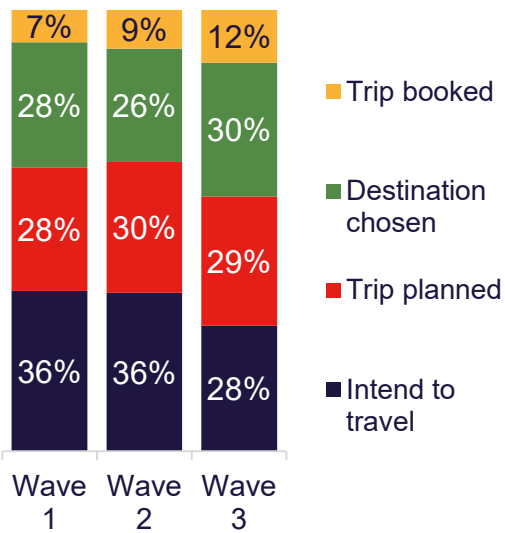


Travel intentions

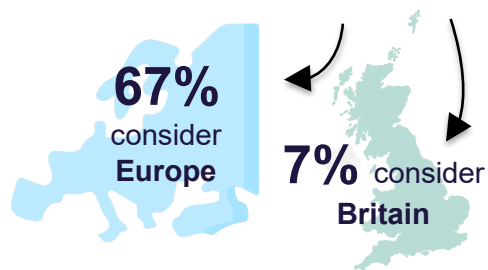
Intending to travel abroad for leisure*



Planning stage



Among leisure trip intenders:



Among Britain intenders:

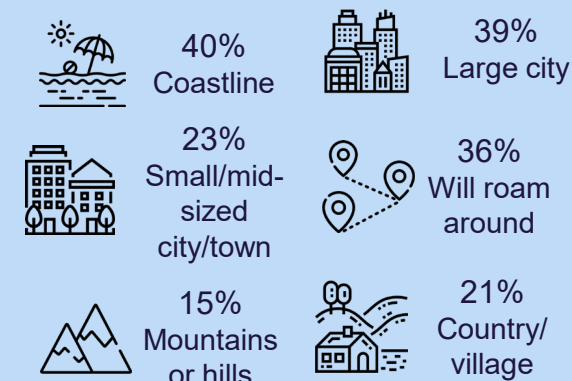
47% consider England
38% consider Scotland
21% consider London
14% consider Wales

Travel preferences

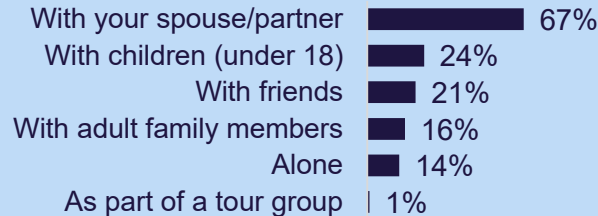
Top activities



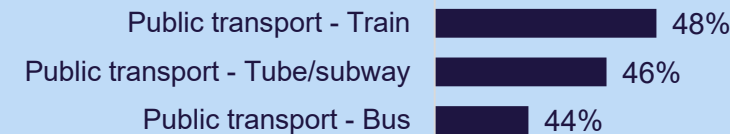
Destination types



Top Travel Companions



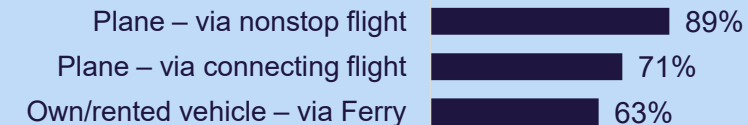
Top modes of transport within Britain



Top Accommodation



Top modes of transport to Britain



*(% definitely & probably) in the next 12 months

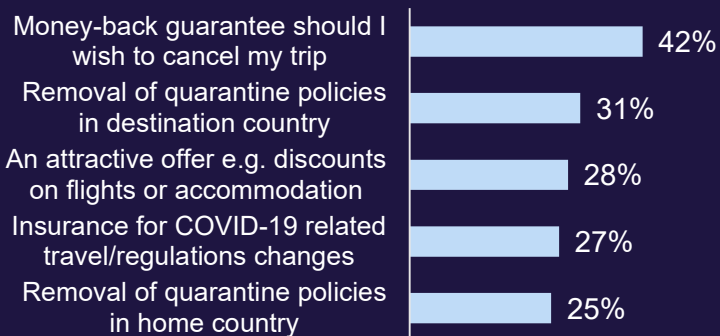
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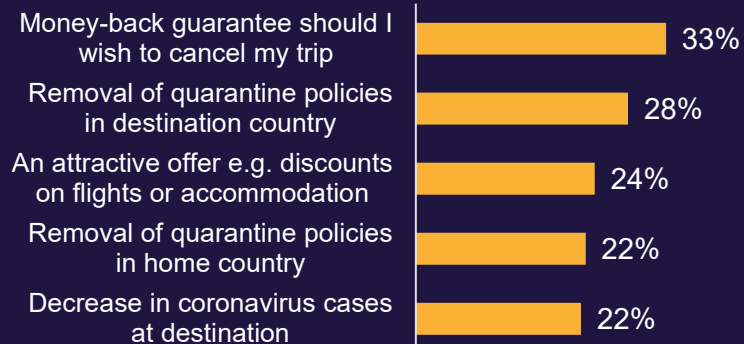


Top travel drivers

...for any international trip



...for a trip to Britain

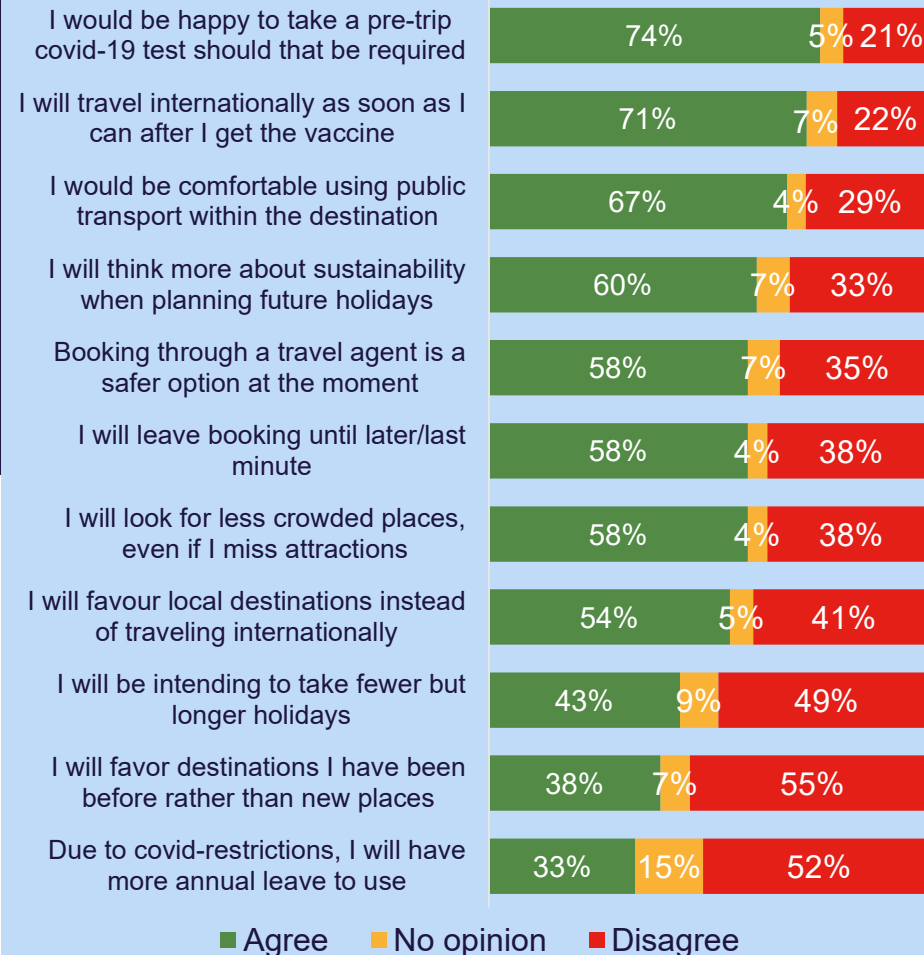


Travel Concerns – for travel to Britain*



*% very & somewhat concerned
 **% completely & somewhat agree

Travel attitudes**



■ Agree ■ No opinion ■ Disagree