

# 'At a glance' summaries

How to interpret the results August 2017



80% Consideration of activity Tier 1

Consideration

tier (activity)

**CROSS-OVER WITH** 

**OTHER ACTIVITIES** 

CONSIDERATION OF OTHER ACTIVITIES

AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

Rank 1 Activity cluster ranking

Consideration – % who definitely would or be very likely to consider the activity in England across all markets Tier – the tier or quartile the activity belongs to based on consideration score (1/2/3/4) across all markets Rank – the ranking of the consideration score (1-40) across all markets

#### MARKET LEVEL CONSIDERATION

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED



% within markets who definitely would or be very likely to consider the activity in England

Indexing of that score against the score across all markets, highlights whether a given market is above or below the crossmarket average

The rank column indicates the rank out of 40 within each market

### MARKET LEVEL DEMOGRAPHIC SKEWS

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE, GENDER SOCIAL GRADE AND LIFESTAGE



**Positive demographic skews of 110 or more called out at a market level**, *i.e.* over-indexing of consideration within different age, gender, social grade and life-stage subgroups relative to the total consideration score at a market level (consideration here continues to be definitely would or very likely to).

In the case of over-indexing within more than one sub-group, the sub-group with the strongest over-indexing is called out

N/A indicates no such positive skews based on the subgroup in question

#### The ten most considered other activities among those who definitely would or are very likely to consider the activity in England





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Activities August 2017



### VisitEngland (1) Attending a live sporting event/match



Very likely<br/>to considerDefinitely<br/>would considerConsideration of<br/>activity in England17%18%

### MARKET LEVEL CONSIDERATION

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED

### MARKET LEVEL DEMOGRAPHIC SKEWS

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE, GENDER SOCIAL GRADE AND LIFESTAGE

### CROSS-OVER WITH OTHER ACTIVITIES

CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

Tier 3

Consideration

tier (activity)

Market	DEFINITELY / VERY LIKELY & INDEX		Rank	÷ † † † †	Ť		<b>ŧİİ</b> İ	Activity	DEFINITELY / VERY LIKELY
СН	47%	133	133 32	N/A	Male skew (index 110)	N/A	18-34s without kids (index 130)	Seeing world famous or iconic places	89%
USA	39%	109	32	Skew to 18-34 (127)	Male skew (index 119)	N/A	Young / Mid family (index 139)	Visiting a historic monument	85%
NO	36%	102	23	Skew to 18-34 (146)	Male skew (index 138)	C2DE skew (index 127)	Young family (index 150)	Visiting a castle / palace / historic house	82%
ΙТ	36%	102	29	Skew to 18-34 (131)	Male skew (index 117)	C2DE skew (index 113)	Young family (index 197)	Trying local food & drink specialities	81%
FR	35%	99	25	Skew to 18-34 (130)	Male skew (index 125)	AB skew (index 121)	Mid family (index 144)	Visiting a museum	78%
AUS	35%	97	24	Skew to 18-34 (126)	Male skew (index 116)	AB skew (index 113)	Young family (index 158)	Short (< 2hrs) country or coastal walk	77%
UK	33%	92	29	Skew to 35-54 (127)	Male skew (index 119)	C2DE skew (index 123)	35-54s without kids (index 141)	Visiting a park/garden	76%
SP	30%	84	32	Skew to 18-34 (137)	Male skew (index 125)	N/A	Young family (index 150)	Experiencing local nightlife	76%
DE	27%	76	29	Skew to 18-34 (144)	Male skew (index 125)	C1 skew (index 115)	Mid family (index 143)	Visiting a National Park	75%
NL	25%	70	28	Skew to 18-34 (140)	Male skew (index 126)	C1 skew (index 114)	Young family (index 143)	Food & drink tour or attraction	74%

Discover England Fund – Activities & Themes Research 2017

