

# 'At a glance' summaries

How to interpret the results August 2017



### VisitEngland Seeing world famous or iconic places

80% Consideration of activity

Consideration tier (activity)



Consideration - % who definitely would or be very likely to consider the activity in England across all markets Tier – the tier or quartile the activity belongs to based on consideration score (1/2/3/4) across all markets **Rank** – the ranking of the consideration score (1-40) across all markets

#### MARKET LEVEL CONSIDERATION

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED

| Market | DEFINI<br>VERY LI<br>IND | Rank |   |
|--------|--------------------------|------|---|
| AUS    | 85%                      | 106  | 1 |

% within markets who definitely would or be very likely to consider the activity in England

Indexing of that score against the score across all markets, highlights whether a given market is above or below the crossmarket average

The rank column indicates the rank out of 40 within each market

#### **MARKET LEVEL DEMOGRAPHIC SKEWS**

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE. GENDER SOCIAL GRADE AND LIFESTAGE

| * * <b>* † † †</b> | <b>†</b> † |     | ***                             |
|--------------------|------------|-----|---------------------------------|
| N/A                | N/A        | N/A | Mature / empty nest (index 110) |

Positive demographic skews of 110 or more called out at a market level, i.e. over-indexing of consideration within different age, gender, social grade and life-stage subgroups relative to the total consideration score at a market level (consideration here continues to be definitely would or very likely to).

In the case of over-indexing within more than one sub-group, the sub-group with the strongest over-indexing is called out

N/A indicates no such positive skews based on the subgroup in question

#### **CROSS-OVER WITH** OTHER ACTIVITIES

CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

| Activity                     | DEFINITELY<br>VERY<br>LIKELY |
|------------------------------|------------------------------|
| Visiting a castle / palace / | 88%                          |

The ten most considered other activities among those who definitely would or are very likely to consider the activity in **England** 





# 'At a glance' summaries

**Activities** 

August 2017



**DEFINITELY /** 

Very likely to consider

Definitely would consider

**Consideration of** activity in England

21%

19%

MARKET LEVEL

### MARKET LEVEL

INDEXED VS. TOTAL & RANKED

#### **CONSIDERATION DEMOGRAPHIC SKEWS** TOP 2 BOX CONSIDERATION OF ACTIVITY

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE, GENDER SOCIAL GRADE AND LIFESTAGE

#### **CROSS-OVER WITH OTHER ACTIVITIES**

CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

| Market | DEFINIT<br>VERY LII<br>INDI | KELY & | Rank | ÷÷†††                  | <b>†</b> †                 |                                     | <b>#††</b> †                       | Activity                   |
|--------|-----------------------------|--------|------|------------------------|----------------------------|-------------------------------------|------------------------------------|----------------------------|
| СН     | 55%                         | 134    | 26   | N/A                    | N/A                        | N/A                                 | Mid family<br>(index 110)          | Seeing wor                 |
| USA    | 50%                         | 122    | 21   | Skew to<br>18-34 (116) | N/A                        | N/A                                 | Young family<br>(index 126)        | Visiting a can             |
| SP     | 44%                         | 107    | 22   | Skew to<br>18-34 (112) | Male skew<br>(index 109)   | N/A                                 | Mid family<br>(index 116)          | Visiting a h monument      |
| IT     | 43%                         | 105    | 23   | Skew to<br>18-34 (122) | N/A                        | C2DE skew<br>(index 110)            | Young family<br>(index 145)        | Trying loca specialities   |
| FR     | 42%                         | 102    | 21   | Skew to<br>35-54 (119) | N/A                        | N/A                                 | Mid family<br>(index 132)          | Visiting a p               |
| UK     | 38%                         | 93     | 26   | Skew to<br>18-34 (149) | N/A                        | C2DE skew<br>(index 113)            | 18-34s without kids<br>(index 152) | Visiting a m               |
| NO     | 33%                         | 81     | 27   | Skew to<br>18-34 (147) | N/A                        | C2DE skew<br>(index 136)            | 18-34s without kids<br>(index 152) | Visiting cor               |
| AUS    | 30%                         | 74     | 28   | Skew to<br>18-34 (138) | N/A                        | C2DE skew<br>(index 113)            | Young family<br>(index 174)        | Event asso traditions      |
| DE     | 30%                         | 74     | 25   | Skew to<br>18-34 (117) | Female skew<br>(index 110) | AB skew<br>(index 126)              | Mid family<br>(index 120)          | Exploring vareas           |
| NL     | 25%                         | 62     | 27   | Skew to<br>18-34 (142) | N/A                        | AB / C2DE skew<br>(index 125 / 122) | Mid family<br>(index 142)          | Short (< 2h<br>coastal wal |

| Activity                                    | VERY<br>LIKELY |
|---|----------------|
| Seeing world famous or iconic places        | 87%            |
| Visiting a castle / palace / historic house | 85%            |
| Visiting a historic monument                | 85%            |
| Trying local food & drink specialities      | 82%            |
| Visiting a park/garden                      | 80%            |
| Visiting a museum                           | 79%            |
| Visiting contemporary culture attraction    | 76%            |
| Event associated with local traditions      | 76%            |
| Exploring villages / rural areas            | 75%            |
| Short (< 2hrs) country or coastal walk      | 74%            |
|   |                |