

'At a glance' summaries

How to interpret the results August 2017



80% Consideration of activity Tier 1

Consideration

tier (activity)

CROSS-OVER WITH

OTHER ACTIVITIES

CONSIDERATION OF OTHER ACTIVITIES

AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

Rank 1 Activity cluster ranking

Consideration – % who definitely would or be very likely to consider the activity in England across all markets Tier – the tier or quartile the activity belongs to based on consideration score (1/2/3/4) across all markets Rank – the ranking of the consideration score (1-40) across all markets

MARKET LEVEL CONSIDERATION

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED



% within markets who definitely would or be very likely to consider the activity in England

Indexing of that score against the score across all markets, highlights whether a given market is above or below the crossmarket average

The rank column indicates the rank out of 40 within each market

MARKET LEVEL DEMOGRAPHIC SKEWS

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE, GENDER SOCIAL GRADE AND LIFESTAGE



Positive demographic skews of 110 or more called out at a market level, *i.e.* over-indexing of consideration within different age, gender, social grade and life-stage subgroups relative to the total consideration score at a market level (consideration here continues to be definitely would or very likely to).

In the case of over-indexing within more than one sub-group, the sub-group with the strongest over-indexing is called out

N/A indicates no such positive skews based on the subgroup in question

The ten most considered other activities among those who definitely would or are very likely to consider the activity in England





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Activities August 2017



VisitEngland 🚳 Doing water sports

Very likely

24% Consideration of activity Rank 38 Activity cluster ranking

Consideration of activity in England

13% 11% Definitely

would consider

MARKET LEVEL CONSIDERATION

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED

MARKET LEVEL DEMOGRAPHIC SKEWS

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE, GENDER SOCIAL GRADE AND LIFESTAGE

CROSS-OVER WITH OTHER ACTIVITIES

CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

Tier 4

Consideration

tier (activity)

Market	DEFINITELY / VERY LIKELY & INDEX		Rank	* * * * * *	†		*Å Å †	Activity	DEFINITELY / VERY LIKELY
СН	42%	177	35	Skew to 18-34 (114)	N/A	N/A	18-34s without kids (index 117)	Trying local food & drink specialities	85%
USA	36%	150	34	Skew to 18-34 (137)	N/A	C2DE skew (index 118)	Young family (index 147)	Seeing world famous or iconic places	84%
UK	24%	103	33	Skew to 18-34 (159)	Male skew (index 113)	C2DE skew (index 129)	Young family (index 183)	Visiting a castle / palace / historic house	83%
SP	20%	84	38	Skew to 18-34 (152)	Male skew (index 130)	C2DE skew (index 124)	Young family (index 141)	Long (> half day) country or coastal walk	83%
AUS	19%	80	35	Skew to 18-34 (183)	N/A	C1 skew (index 117)	18-34s without kids (index 174)	Visiting a National Park	81%
FR	18%	78	39	Skew to 18-34 (158)	Male skew (index 109)	C2DE skew (index 139)	Young family (index 171)	Short (< 2hrs) country or coastal walk	81%
NL	18%	78	34	Skew to 18-34 (152)	Male skew (index 121)	C2DE skew (index 159)	Mid family (index 206)	Having a gourmet meal	81%
IT	18%	77	40	Skew to 18-34 (145)	Male skew (index 115)	C2DE skew (index 137)	18-34s without kids (index 139)	Shopping for locally made products/craft	79%
DE	17%	70	35	Skew to 18-34 (159)	N/A	C2DE skew (index 124)	Young family (index 195)	Visiting contemporary culture attraction	79%
NO	10%	41	39	Skew to 18-34 (231)	Male skew (index 120)	C2DE skew (index 172)	18-34s without kids (index 219)	Visiting a historic monument	79%

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