

# 'At a glance' summaries

How to interpret the results August 2017



### VisitEngland Seeing world famous or iconic places

80% Consideration of activity

Consideration tier (activity)



Consideration - % who definitely would or be very likely to consider the activity in England across all markets Tier – the tier or quartile the activity belongs to based on consideration score (1/2/3/4) across all markets **Rank** – the ranking of the consideration score (1-40) across all markets

#### MARKET LEVEL CONSIDERATION

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED

| Market | DEFINI<br>VERY LI<br>IND | Rank |   |
|--------|--------------------------|------|---|
| AUS    | 85%                      | 106  | 1 |

% within markets who definitely would or be very likely to consider the activity in England

Indexing of that score against the score across all markets, highlights whether a given market is above or below the crossmarket average

The rank column indicates the rank out of 40 within each market

#### **MARKET LEVEL DEMOGRAPHIC SKEWS**

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE. GENDER SOCIAL GRADE AND LIFESTAGE

| * * <b>* † † †</b> | <b>†</b> † |     | ***                             |
|--------------------|------------|-----|---------------------------------|
| N/A                | N/A        | N/A | Mature / empty nest (index 110) |

Positive demographic skews of 110 or more called out at a market level, i.e. over-indexing of consideration within different age, gender, social grade and life-stage subgroups relative to the total consideration score at a market level (consideration here continues to be definitely would or very likely to).

In the case of over-indexing within more than one sub-group, the sub-group with the strongest over-indexing is called out

N/A indicates no such positive skews based on the subgroup in question

#### **CROSS-OVER WITH** OTHER ACTIVITIES

CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

| Activity                     | DEFINITELY<br>VERY<br>LIKELY |
|------------------------------|------------------------------|
| Visiting a castle / palace / | 88%                          |

The ten most considered other activities among those who definitely would or are very likely to consider the activity in **England** 





# 'At a glance' summaries

**Activities** 

August 2017



### VisitEngland ® Sunbathing on the beach/by a pool

33% Consideration of activity

Consideration tier (activity)

Rank 30 Activity cluster ranking

Very likely to consider

**Consideration of** activity in England

16%

17%

Definitely would consider

#### MARKET LEVEL **CONSIDERATION**

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED

#### MARKET LEVEL **DEMOGRAPHIC SKEWS**

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE. GENDER SOCIAL GRADE AND LIFESTAGE

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CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

| Market | DEFINIT<br>VERY LIF<br>INDE | KELY & | Rank | ÷ † † † †              | <b>†</b> †                 |                          | ***                         |
|--------|-----------------------------|--------|------|------------------------|----------------------------|--------------------------|-----------------------------|
| СН     | 57%                         | 174    | 21   | N/A                    | N/A                        | N/A                      | N/A                         |
| USA    | 40%                         | 121    | 29   | Skew to 18-34 (125)    | N/A                        | N/A                      | Young family<br>(index 157) |
| NL     | 34%                         | 102    | 20   | Skew to<br>18-34 (110) | Male skew<br>(index 110)   | N/A                      | Young family<br>(index 143) |
| UK     | 33%                         | 99     | 29   | Skew to<br>18-34 (122) | N/A                        | C2DE skew<br>(index 128) | Mid family<br>(index 161)   |
| DE     | 29%                         | 88     | 26   | Skew to<br>18-34 (136) | N/A                        | C2DE skew<br>(index 117) | Mid family<br>(index 165)   |
| IT     | 29%                         | 87     | 34   | Skew to<br>18-34 (123) | Female skew<br>(index 109) | C2DE skew<br>(index 133) | Young family<br>(index 167) |
| AUS    | 27%                         | 82     | 32   | Skew to<br>18-34 (125) | N/A                        | C2DE skew<br>(index 116) | Young family<br>(index 172) |
| SP     | 27%                         | 81     | 35   | Skew to<br>18-34 (121) | N/A                        | C2DE skew<br>(index 148) | Young family<br>(index 146) |
| NO     | 22%                         | 65     | 31   | Skew to<br>18-34 (113) | N/A                        | C1 skew<br>(index 110)   | Young family<br>(index 185) |
| FR     | 22%                         | 65     | 36   | Skew to<br>18-34 (138) | Male skew<br>(index 122)   | C2DE skew<br>(index 143) | Young family<br>(index 151) |

| Activity                                    | DEFINITELY /<br>VERY<br>LIKELY |
|---|--------------------------------|
| Trying local food & drink specialities      | 86%                            |
| Seeing world famous or iconic places        | 83%                            |
| Visiting a castle / palace / historic house | 82%                            |
| Visiting a historic monument                | 81%                            |
| Visiting a park/garden                      | 80%                            |
| Short (< 2hrs) country or coastal walk      | 79%                            |
| Visiting a National Park                    | 78%                            |
| Having a gourmet meal                       | 77%                            |
| Food & drink tour or attraction             | 76%                            |
| Shopping for locally made products/craft    | 75%                            |