

'At a glance' summaries

How to interpret the results August 2017



VisitEngland Seeing world famous or iconic places

80% Consideration of activity

Consideration tier (activity)



Consideration - % who definitely would or be very likely to consider the activity in England across all markets Tier – the tier or quartile the activity belongs to based on consideration score (1/2/3/4) across all markets **Rank** – the ranking of the consideration score (1-40) across all markets

MARKET LEVEL CONSIDERATION

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED

Market	DEFINI VERY LI IND	KELY &	Rank	
AUS	85%	106	1	

% within markets who definitely would or be very likely to consider the activity in England

Indexing of that score against the score across all markets, highlights whether a given market is above or below the crossmarket average

The rank column indicates the rank out of 40 within each market

MARKET LEVEL DEMOGRAPHIC SKEWS

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE. GENDER SOCIAL GRADE AND LIFESTAGE

* * * † † †	† †		***
N/A	N/A	N/A	Mature / empty nest (index 110)

Positive demographic skews of 110 or more called out at a market level, i.e. over-indexing of consideration within different age, gender, social grade and life-stage subgroups relative to the total consideration score at a market level (consideration here continues to be definitely would or very likely to).

In the case of over-indexing within more than one sub-group, the sub-group with the strongest over-indexing is called out

N/A indicates no such positive skews based on the subgroup in question

CROSS-OVER WITH OTHER ACTIVITIES

CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

Activity	DEFINITELY VERY LIKELY
Visiting a castle / palace /	88%

The ten most considered other activities among those who definitely would or are very likely to consider the activity in **England**





'At a glance' summaries

Activities

August 2017



Very likely to consider

Definitely would consider

Consideration of activity in England

DEFINITELY /

VERY LIKELY & INDEX

159

112

102

102

90

76

58

49

59%

42%

41%

38%

38%

33%

33%

28%

21%

18%

19%

18%

MARKET LEVEL CONSIDERATION

Market

CH

USA

UK

FR

SP

AUS

ΙT

DE

NO

NL

TOP 2 BOX CONSIDERATION DEWIGGRAPHI TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED OF ACTIVITY BY AGE. G

Rank

19

26

22

24

26

26

31

27

32

35

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE, GENDER SOCIAL GRADE AND LIFESTAGE

MARKET LEVEL DEMOGRAPHIC SKEWS

÷÷†††	† †		***
N/A	N/A	N/A	18-34s without kids (index 119)
Skew to 18-34 (118)	Male skew (index 109)	N/A	Mid family (index 128)
N/A	N/A	N/A	35-54s without kids (index 120)
Skew to 55+ (126)	N/A	C2DE skew (index 114)	55 Plus without kids (index 137)
Skew to 18-34 (114)	N/A	N/A	Young family (index 137)
Skew to 18-34 (114)	N/A	C2DE skew (index 113)	Young family (index 134)
Skew to 18-34 (109)	N/A	C2DE skew (index 117)	Young family (index 157)
Skew to 18-34 (126)	Female skew (index 109)	C2DE skew (index 119)	Mid family (index 118)

C2DE skew

(index 141)

C2DE skew

(index 135)

18-34s without kids

(index 144)

Mid family

(index 170)

Male skew

(index 116)

Male skew

(index 113)

CROSS-OVER WITH OTHER ACTIVITIES

CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

Activity	DEFINITELY / VERY LIKELY
Seeing world famous or iconic places	89%
Visiting a historic monument	87%
Visiting a castle / palace / historic house	86%
Trying local food & drink specialities	84%
Visiting a National Park	84%
Visiting a park/garden	82%
Exploring villages / rural areas	81%
Long (> half day) country or coastal walk	81%
Short (< 2hrs) country or coastal walk	79%
Visiting a museum	78%

Skew to

18-34 (144)

Skew to

35-54 (141)