

'At a glance' summaries

How to interpret the results August 2017



VisitEngland Seeing world famous or iconic places

80% Consideration of activity

Consideration tier (activity)



Consideration - % who definitely would or be very likely to consider the activity in England across all markets Tier – the tier or quartile the activity belongs to based on consideration score (1/2/3/4) across all markets **Rank** – the ranking of the consideration score (1-40) across all markets

MARKET LEVEL CONSIDERATION

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED

Market	DEFINITELY / VERY LIKELY & INDEX		Rank
AUS	85%	106	1

% within markets who definitely would or be very likely to consider the activity in England

Indexing of that score against the score across all markets, highlights whether a given market is above or below the crossmarket average

The rank column indicates the rank out of 40 within each market

MARKET LEVEL DEMOGRAPHIC SKEWS

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE. GENDER SOCIAL GRADE AND LIFESTAGE

* * * † † †	† †		***
N/A	N/A	N/A	Mature / empty nest (index 110)

Positive demographic skews of 110 or more called out at a market level, i.e. over-indexing of consideration within different age, gender, social grade and life-stage subgroups relative to the total consideration score at a market level (consideration here continues to be definitely would or very likely to).

In the case of over-indexing within more than one sub-group, the sub-group with the strongest over-indexing is called out

N/A indicates no such positive skews based on the subgroup in question

CROSS-OVER WITH OTHER ACTIVITIES

CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

Activity	DEFINITELY VERY LIKELY
Visiting a castle / palace /	88%

The ten most considered other activities among those who definitely would or are very likely to consider the activity in **England**





'At a glance' summaries

Activities

August 2017



Very likely to consider

Definitely would consider

Consideration of activity in England

31%

35%

MARKET LEVEL CONSIDERATION

TOP 2 BOX CONSIDERATION OF ACTIVITY INDEXED VS. TOTAL & RANKED

MARKET LEVEL DEMOGRAPHIC SKEWS

CALLING OUT OF BIGGEST SKEWS IN LEVEL OF CONSIDERATION OF ACTIVITY BY AGE, GENDER SOCIAL GRADE AND LIFESTAGE

CROSS-OVER WITH OTHER ACTIVITIES

CONSIDERATION OF OTHER ACTIVITIES AMONG CONSIDERING ACTIVITY (TOP 2 BOX)

Market		LY / VERY & INDEX	Rank	÷ † † † †	† †		* **
DE	74%	112	4	N/A	N/A	N/A	35-54s without kids (index 117)
IT	68%	103	5	N/A	Female skew (index 113)	N/A	Young family (index 111)
UK	65%	99	8	N/A	N/A	N/A	Young family (index 118)
AUS	65%	99	6	N/A	Female skew (index 111)	AB skew (index 119)	Young family (index 117)
SP	65%	98	6	N/A	N/A	N/A	N/A
FR	64%	97	6	Skew to 55+ (index 111)	N/A	AB skew (index 116)	Mature / empty nest (index 113)
USA	63%	96	7	N/A	N/A	N/A	Young family / Mature / empty nest (110)
СН	62%	94	16	N/A	N/A	N/A	Mid family (index 110)
NO	62%	94	8	Skew to 18-34 (index 110)	Female skew (index 118)	AB skew (index 110)	18-34s without kids (index 113)
NL	56%	85	8	Skew to 55+ (index 116)	Female skew (index 113)	AB skew (index 120)	Mature / empty nest (index 132)

Activity	DEFINITELY / VERY LIKELY
Seeing world famous or iconic places	92%
Visiting a castle / palace / historic house	89%
Visiting a historic monument	88%
Trying local food & drink specialities	80%
Exploring villages / rural areas	76%
Visiting a museum	76%
Visiting a National Park	74%
Short (< 2hrs) country or coastal walk	72%
Having a gourmet meal	68%
Shopping for locally made products/craft	67%