## **Domestic tourism: February 2025**

Estimates of the volume and value of day visits taken by British residents in Great Britain and in England. Source: Great Britain Tourism Survey / Published 15 May 2025



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Explore the day visits data and reports published on the <u>VisitBritain website</u>.

Historical <u>overnight trips</u> and <u>day visits</u> data can be accessed in relevant archives.

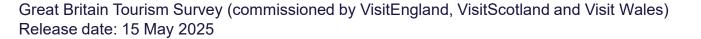
Regional and subregional data is available <u>here</u>.

You can also get all the latest reports by <u>signing-up for VisitBritain's e-newsletter</u> by contacting <u>Research@visitbritain.org</u>.



## Introduction

- This report includes monthly estimates for the volume and value of domestic overnight trips (incl. domestic holidays) and domestic tourism day visits taken by British residents in Britain and in England in February 2025.
- This is a short summary of recent trends in domestic overnight and day trips, and will be followed by:
  - Quarterly reporting, incl. regional data, trip purpose, destination type and other top-level analysis
  - Annual reporting, incl. deep dive analysis
- Monthly data can be volatile, especially for spending, and looking at the past three months provides a more robust view.
- The GBTS data from 2022 onwards has been published as statistics in development. More information on this can be found on the <u>Office for Statistics Regulation website.</u>
- The statistics in this release are based on a new combined online survey (called Great Britain Tourism Survey), covering both, overnight trips and day visits. This survey replaces the separate Great Britain Tourism Survey (overnight trips) and Great Britain Day Visits Survey (day visits) which ran until the end of 2019. Due to the methodological changes post 2019, the data from 2022\* onwards cannot be compared to the results up to 2019. (\* data for 2020 and 2021 are not published, as due to Covid pandemic lockdowns, the complete calendar year data is not available.)
- Further information on the recent methodology changes and user notes (including guidance on limitations of comparability with GBTS data up until 2019) are available in the 'Supporting documents' section on these two webpages <u>domestic</u> <u>overnight trips webpage</u> and <u>domestic day trips webpage</u>.
- This survey is conducted by an independent market research agency BMG Research Limited and sponsored by VisitEngland, VisitScotland and Visit Wales. Detailed results for Scotland and Wales are published by VisitScotland (overnight trips and day visits) and <u>Visit Wales</u> respectively.





## **Domestic tourism in February 2025: England**

### **Overnight Trips and Day Visits - Overall Story**

- In February 2025, overnight trips volume was very slightly up on a weak February 2024 but still down on February 2023 and 2022. Day visits continued a year-on year downwards trend for February.
- Value of spending steeply increased for overnights against a very weak 2024, driven mainly by an increase in business trips' volume and average spend. Day visits spend follows volume patterns, down on a strong February 2024 and 2023.
- Organised public events and a use of public transport show increasing trends for both overnight trips and day visits.

### **Overnight Trips – England summary**

- Overnight trips volume was up 3% on a weak February 2024. Spend was up 46% on a very weak 2024. This steep increase in spend is driven by mainly business trips (volume and average spent up above average) but also by VFR special events. Average spend on shorter holiday trips (1-3 days) went up above average.
- There were year-on-year volume increases in overnight stays in cities/large towns, using public transport, trips by Londoners, by 25-34yo, attending an organised public event, attending a cultural experience, or including 'food & drink, night out or specialty shopping'.

Great Britain Tourism Survey (commissioned by VisitEngland, VisitScotland and Visit Wales) Release date: 15 May 2025

### **Day Trips – England summary**

- Day visits volume is 25% below February 2024, also down vs February 2023. Spend was down by 26% following the volume patterns. Across the past three months, volume and value are down year-on-year.
- Large town / city keeps increasing its share of day trips in February over the past 4 years, reaching 57% in February 2025. Attending an organised public event on a day trip (9% share in February 2025) also shows an increasing trend and so does public transport. Younger and Older Independents reduced their share of February trips over the past 3 years.

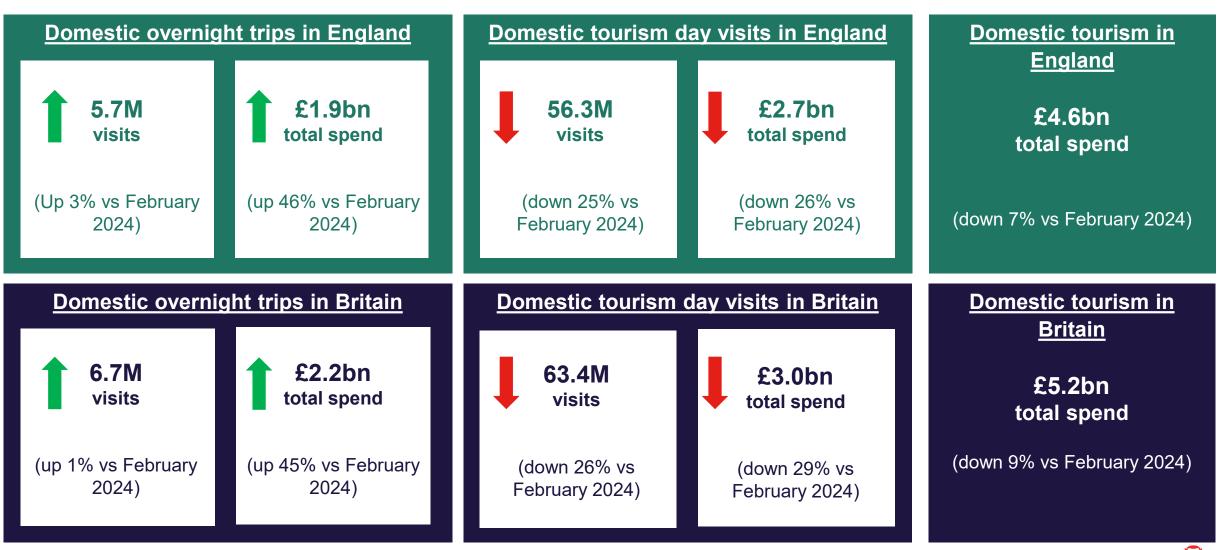
As monthly bases are smaller than quarterly or annual, the percentage changes needed to be statistically significant are larger, appearing more volatile than quarterly or annual changes.



# England and Britain: key metrics

Image: Person standing near lake watching a rainbow in cloudy sky. Cumbria; England ©VisitBritain/Mark Gilligan

## **Domestic tourism in February 2025**





## **Domestic overnight trips and day visits: England**

Overnight trips (of any purpose)	February 2024	February 2025	Year on year change	Past 3 months to February 2024	Past 3 months to February 2025	Year on year change	Year-to-date 2024	Year-to-date 2025	Year on year change
Visits (million)	5.6	5.7	3%	21.2	19.8	-7%	12.1	12.0	-1%
Nights (million)	14.0	13.7	-2%	55.9	52.4	-6%	34.0	32.4	-5%
Spend (£ million)	£1,304	£1,897	46%	£5,256	£6,870	31%	£3,037	£4,308	42%

Holidays									
Visits (million)	1.4	1.5	7%	5.3	4.7	-10%	2.9	3.0	1%
Nights (million)	4.3	4.5	5%	15.6	14.7	-6%	9.3	9.5	2%
Spend (£ million)	£425	£666	57%	£1,797	£2,077	16%	£1,033	£1,380	34%
Tourism day visits									

Tourism day visits									
Visits (million)	74.8	56.3	-25%	227.4	196.2	-14%	130.4	116.9	-10%
Spend (£ million)	£3,619	£2,684	-26%	11,382	10,913	-4%	£6,535	£6,071	-7%



## **Domestic overnight trips and day visits: Britain**

Overnight trips (of any purpose)	February 2024	February 2025	Year on year change	Past 3 months to February 2024	Past 3 months to February 2025	Year on year change	Year-to-date 2024	Year-to-date 2025	Year on year change
Visits (million)	6.6	6.7	1%	25.1	23.3	-7%	14.4	14.1	-2%
Nights (million)	17.4	16.4	-6%	68.2	62.6	-8%	41.1	38.8	-6%
Spend (£ million)	£1,527	£2,220	45%	£6,382	£8,056	26%	£3,656	£5,022	37%

Holidays									
Visits (million)	1.6	1.7	4%	6.3	5.8	-9%	3.6	3.6	-1%
Nights (million)	4.9	5.1	5%	19.0	17.7	-7%	11.0	11.4	3%
Spend (£ million)	£489	£751	54%	£2,199	£2,492	13%	£1,231	£1,635	33%

Tourism day visits									
Visits (million)	86.2	63.4	-26%	259.6	221.7	-15%	149.8	131.4	-12%
Spend (£ million)	£4,252	£3,019	-29%	13,128	12,309	-6%	£7,571	£6,828	-10%



England and Britain: Volume and value by month

Image: Person standing near lake watching a rainbow in cloudy sky. Cumbria; England ©VisitBritain/Mark Gilligan

## **Domestic tourism trend: England, volume (million)**

**Overnight trips:** 



### Holidays:



### Tourism day visits:





## **Domestic tourism: England, volume (million)**

Overnight trips	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	7.3	6.9	8.0	8.0	7.8	7.0	10.6	10.2	10.2	9.8	8.7	10.1
2023	7.8	7.6	7.0	9.0	7.2	7.6	9.3	10.4	9.6	7.9	7.0	9.1
2024	6.5	5.6	5.8	7.5	7.2	7.9	7.7	10.4	9.6	6.4	7.3	7.8
2025	6.3	5.7										

Holidays	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	2.0	2.1	2.8	2.6	2.4	2.5	4.3	4.2	3.6	3.5	2.4	2.1
2023	1.4	1.9	1.9	2.8	2.6	2.5	3.3	4.1	3.4	2.4	2.1	2.3
2024	1.6	1.4	1.4	2.4	2.5	2.5	2.5	3.6	3.2	2.0	1.9	1.8
2025	1.5	1.5										

Tourism day visits	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	62.3	53.4	63.7	83.0	68.1	79.4	100.5	85.2	85.0	100.0	74.7	95.8
2023	63.2	73.8	79.2	88.4	73.9	90.8	96.7	94.8	85.7	107.2	79.2	97.0
2024	55.6	74.8	71.3	62.1	86.0	85.8	73.9	108.4	73.6	69.0	66.6	79.3
2025	60.6	56.3										



## **Domestic tourism: England, spend (£ million)**

Overnight trips	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£1,684	£1,635	£1,781	£1,902	£1,843	£1,981	£2,959	£3,038	£2,594	£3,106	£2,304	£1,939
2023	£1,968	£1,842	£2,010	£2,144	£2,007	£2,049	£2,509	£2,910	£2,592	£1,982	£1,814	£2,220
2024	£1,730	£1,304	£1,419	£2,130	£2,073	£2,260	£2,512	£3,441	£3,190	£2,021	£2,692	£2,562
2025	£2,411	£1,897										

Holidays	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£695	£673	£724	£787	£703	£886	£1,494	£1,411	£1,144	£1,338	£883	£549
2023	£433	£579	£647	£811	£862	£819	£1,148	£1,404	£1,191	£707	£604	£764
2024	£607	£425	£500	£812	£817	£810	£804	£1,456	£1,267	£717	£729	£696
2025	£714	£666										

Tourism day visits	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£2,823	£1,987	£2,572	£3,406	£2,798	£3,681	£3,733	£2,954	£4,275	£4,245	£3,359	£3,690
2023	£2,570	£2,991	£3,614	£3,373	£3,095	£3,941	£4,234	£4,077	£3,834	£5,121	£3,883	£4,847
2024	£2,915	£3,619	£3,824	£2,722	£4,769	£4,197	£3,888	£5,429	£4,180	£4,523	£3,496	£4,841
2025	£3,387	£2,684										



## **Domestic tourism: England, average spend per trip**

Overnight trips	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£231	£238	£223	£238	£237	£281	£278	£297	£254	£318	£265	£193
2023	£254	£243	£286	£240	£279	£268	£270	£280	£270	£250	£258	£244
2024	£266	£235	£246	£283	£288	£287	£326	£332	£333	£316	£368	£329
2025	£384	£333										

Holidays	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£344	£320	£260	£304	£289	£355	£349	£333	£315	£381	£371	£268
2023	£304	£313	£348	£286	£332	£328	£344	£346	£354	£298	£287	£326
2024	£389	£310	£355	£332	£333	£319	£323	£403	£399	£352	£387	£391
2025	£480	£453										

Tourism day visits	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£45	£37	£40	£41	£41	£46	£37	£35	£50	£42	£45	£39
2023	£41	£41	£46	£38	£42	£43	£44	£43	£45	£48	£49	£50
2024	£52	£48	£54	£44	£55	£49	£53	£50	£57	£66	£52	£61
2025	£56	£48										



## **Domestic tourism trend: Britain, volume (million)**

**Overnight trips:** 









## **Domestic tourism: Britain, volume (million)**

Overnight trips	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	8.6	8.0	9.4	9.3	9.4	8.5	12.5	12.2	11.8	11.8	10.2	11.9
2023	9.1	8.9	8.2	10.5	8.3	9.0	11.1	12.4	11.5	9.3	8.3	10.7
2024	7.8	6.6	6.7	9.0	8.3	9.1	9.2	12.0	11.2	7.9	8.7	9.2
2025	7.4	6.7										

Holidays	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	2.4	2.6	3.3	3.2	3.2	3.0	5.2	5.3	4.3	4.4	3.0	2.5
2023	1.8	2.2	2.2	3.5	3.0	3.0	4.2	5.1	4.2	2.9	2.4	2.7
2024	2.0	1.6	1.6	3.1	2.9	2.9	3.1	4.2	3.8	2.6	2.3	2.2
2025	1.9	1.7										

Tourism day visits	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	70.7	62.1	73.1	94.3	78.6	95.0	116.3	101.4	93.1	110.4	84.4	115.9
2023	73.9	84.0	90.8	100.1	85.1	105.8	111.6	108.8	97.0	115.9	88.7	109.8
2024	63.6	86.2	81.0	70.8	97.6	94.3	84.1	121.9	84.6	77.9	76.1	90.3
2025	68.0	63.4										



### **Domestic tourism: Britain, spend (£ million)**

Overnight trips	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£1,954	£1,953	£2,128	£2,259	£2,262	£2,349	£3,466	£3,629	£3,024	£3,738	£2,795	£2,426
2023	£2,306	£2,195	£2,383	£2,578	£2,290	£2,471	£3,116	£3,535	£3,082	£2,400	£2,171	£2,726
2024	£2,125	£1,527	£1,639	£2,681	£2,430	£2,627	£3,001	£4,097	£3,972	£2,629	£3,151	£3,034
2025	£2,802	£2,220										

Holidays	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£789	£789	£877	£971	£893	£1,058	£1,792	£1,782	£1,357	£1,640	£1,116	£705
2023	£552	£712	£742	£1,030	£985	£1,016	£1,475	£1,739	£1,465	£898	£692	£968
2024	£740	£489	£574	£1,122	£966	£942	£1,021	£1,805	£1,589	£1,025	£875	£857
2025	£884	£751										

Tourism day visits	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£3,109	£2,462	£2,953	£3,908	£3,260	£4,326	£4,389	£3,522	£4,574	£4,849	£3,779	£4,612
2023	£3,006	£3,349	£4,348	£3,874	£3,550	£4,718	£4,868	£4,574	£4,263	£5,446	£4,431	£5,557
2024	£3,318	£4,252	£4,317	£3,206	£5,366	£4,637	£4,349	£6,024	£4,733	£5,039	£4,119	£5,481
2025	£3,809	£3,019										



## **Domestic tourism: Britain, average spend per trip**

Overnight trips	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£227	£243	£227	£243	£242	£276	£278	£298	£257	£317	£275	£204
2023	£254	£246	£292	£245	£278	£274	£280	£285	£268	£257	£261	£254
2024	£273	£232	£245	£299	£292	£290	£326	£342	£355	£334	£361	£329
2025	£377	£333										

Holidays	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£330	£308	£264	£302	£282	£348	£348	£336	£316	£374	£373	£284
2023	£312	£317	£342	£292	£334	£336	£354	£344	£347	£305	£290	£356
2024	£376	£299	£348	£359	£332	£326	£332	£427	£413	£387	£378	£395
2025	£469	£442										

Tourism day visits	January	February	March	April	Мау	June	July	August	September	October	November	December
2022	£44	£40	£40	£41	£41	£46	£38	£35	£49	£44	£45	£40
2023	£41	£40	£48	£39	£42	£45	£44	£42	£44	£47	£50	£51
2024	£52	£49	£53	£45	£55	£49	£52	£49	£56	£65	£54	£61
2025	£56	£48										

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# Appendix

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Other domestic data sources, sample sizes and definitions



Image: A couple sitting outside the pub on a bench having a drink. Perthshire, Scotland. @VisitBritain/Andrew Pickett

## **Sample size: nations**

Overnight trips	February 2024	February 2025	Past 3 months to February 2024	Past 3 months to February 2025	Year-To-Date 2024	Year-To-Date 2025
Britain	399	536	1893	1825	1052	1119
England	316	423	1507	1422	836	879

Holidays	February 2024	February 2025	Past 3 months to February 2024	Past 3 months to February 2025	Year-To-Date 2024	Year-To-Date 2025
Britain	93	125	470	434	258	275
England	70	101	363	330	193	210

Tourism day visits	February 2024	February 2025	Past 3 months to February 2024	Past 3 months to February 2025	Year-To-Date 2024	Year-To-Date 2025
Britain	573	577	2357	1804	1426	1150
England	510	452	1825	1419	1093	902

#### Sample Guidance:

If sample size between **less than 30** - it is not recommended to use this data. If sample size is between 30 and 100 - it is recommended to only use this data as indicative, it is not very reliable If sample size is **100 or more** - this is the recommended level of data to use



## **Definitions (1/3)**

### Great Britain Domestic Overnight Trip

To qualify as an eligible Great Britain Domestic Overnight Trip the following criteria must be met:

- involved a stay of at least one night in one or more of the GB nations
- trip is not taken on a frequent basis takes place less often than once a week

**Definition of an overnight trip**: all trips where someone stays away from home for at least one night, meeting the above criteria, for whatever purpose.

### Key Measures

- **Volume** an estimate of what the grossed-up number of overnight trips undertaken by the population would be if the quota sample is representative of the whole GB population. Estimates include adult and child trips.
- Value an estimate of what the total expenditure relating to the volume of overnight visits undertaken by the population would be if the quota sample is representative of the whole GB population.
- **Nights** an estimate of what the grossed-up number of nights spent on overnight trips undertaken by the population would be if the quota sample is representative of the whole GB population.

### Journey Purpose

- Holiday the main purpose of the trip was for holiday, pleasure or leisure
- VFR Visiting Friends and Relatives (VFR) the main purpose of the trip was for visiting friends and relatives, including VFR trips that were combined with a holiday.
- **Business** the main purpose of the trip was for business
- **UK stay, part of outbound** an overnight stay in the UK as part of an overseas trip
- **Miscellaneous** the main purpose of the trip was for another type of trip taken not covered by the above classifications including personal events, public events, or for study, medical, religious purposes



## **Definitions (2/3)**

### Great Britain Domestic Tourism Day Visit

To qualify as an eligible Great Britain Domestic Tourism Day Visit the following criteria must be met:

- Lasted 3 hours or more (including travel time)
- Undertake 1 or more eligible leisure activities
- Must not have been over night
- Is undertaken less often than once a week
- Includes a visit to a place outside of the local authority where the trip started.
  - With the exception of visits where the main activity is a visitor attraction, attending a public event or to watch live sport. In these cases, the need to have visited outside of the starting local authority is removed.

### **Key Measures**

- Volume an estimate of what the grossed-up number of day visits undertaken by the population would be as the survey sample is representative of the whole GB population. Estimates include adult and child visits.
- **Value** an estimate of what the total expenditure relating to the volume of day visits undertaken by the population would be as the survey sample is representative of the whole GB population.



## **Definitions (3/3)**

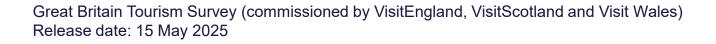
### **England regions**

- For geographical classification standard GB regions are used, as defined by the Office for National Statistics.
- A trip might include overnight stays in more than one regions. In this report, the regional data (volume and value) is based on all regions stayed in overnight or visited on a day trip. The current approach to volume and value is as follows:
  - Region's overnight trip volume is based on trips, which included an overnight stay in that region
  - Region's day visits volume is based on visits, which included a visit to that region
  - Region's nights volume is based on nights stayed in that region
  - Region's overnight trips total spend is based on proportional spend allocated based on a proportion of nights stayed in that region
  - Region's day visits total spend is based on spend reported for each region and re-proportioned to the total spend postcalculations of spend estimate

### **Trip dates**

The trips are allocated to each calendar month based on the trip return date.

(NB: The trip allocation to calendar months was improved in the methodological review, providing data more accurately assigned to each calendar month.)







# For more information, please contact

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