

Market snapshot Visitor Profile











#### Visitors' origin\* (2022) Asturias Cantabria Pais Vasco La Rioja 19 1% 12 1% 86 | 4% / **4 | 0.2%** Navarra Cataluñva /9 | 0.5% Galicia 382 | 19% 55 | 3% Castilla y Léon 18 | 1% Aragón Comunidad de Madrid 12 | 1% 432 | 22% Islas Baleares 112 | 6%\_\_\_\_ Castilla-Extremadura La Mancha 5 | 0.3% 11 | 1% Comunidad Valenciana 324 | 16% Andalu 333 | 17% Región de Murcia 87 4% Visits in 000s | % Share of visits High Medium Low

## Top drivers for destination choice\*\*\* (2022)

Offers good value for money

- There are vibrant towns and cities to explore
- 3 It's easy to get around once there



- Is a place where I can explore history and heritage
- I can roam around visiting many types of places

# Top sources of<br/>inspiration\*\*\* (2022)#1#2#3Image: Colspan="2">Image: Colspan="2" Image: Colspan="2"

#### Sources:

\*International Passenger Survey (IPS) by ONS; age: share of 'don't know' not shown \*\*\* VisitBritain/Kubi Kalloo MIDAS research project 2022

\*\*\*\*Anholt-Ipsos Nation Brands Index 2023

### Perceptions of the UK\*\*\*\* (2023)

The UK ranks within the top 10 out of 60 nations for:



With children under 18

With other adult family members

Part of a tour group

<b>Spain</b>	Market snapshot Visitor Profile	
Top 5 activities desired on a holiday/short break abroad		Top 5 sustainable octions by visitors to Britain <sup>1</sup>
<ul> <li>Explore local food and bever</li> <li>Visit famous/iconic tourist a places</li> <li>Explore history and heritage</li> <li>Experience coastal places a</li> <li>Experience rural life and sc</li> </ul>	ttractions and 2 Using 3 Visitin e 4 Enjoyi and scenery 5 Visitin	g local when I can public/greener transport g places outside of peak season ng unpolluted nature g less well-known places/ ions
Likelihood to combine Britain with other destinations	Share of Spanish travellers interested in visiting UK film/TV locations in future**	Share of Spanish visits which were repeat visits*
combine Britain with other	interested in visiting UK	which were repeat

19%



Sources: \*International Passenger Survey: recommendation: 2017, repeat visits stated exclude UK nationals, 2015 \*\*Anholt-Ipsos Nation Brands Index: reasons to return to the UK, 2019; film/TV locations: base UK considerers, 2023 All other information on this page is resourced from VisitBritain/Kubi Kalloo MIDAS research project 2022 based on international leisure travellers <sup>1</sup> based on previous visitors to Britain

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