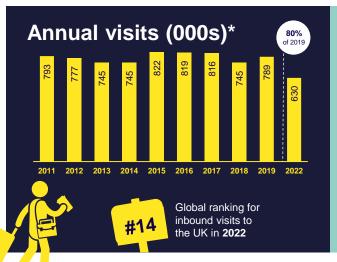


Market snapshot

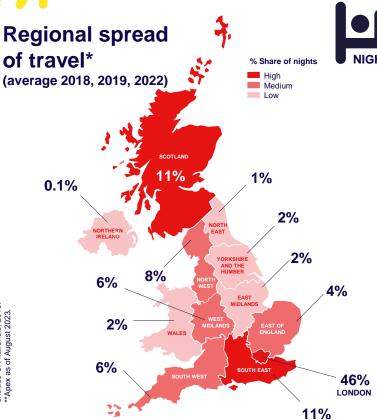
Visitor Profile





Annual visitor spend (£m)* £393 £400



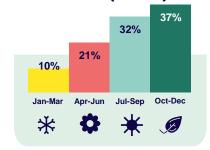


on average 6 times in a 10-year period, with their spending worth a **NIGHTS** total of £3,271 over this time.

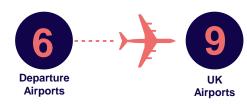


Seasonal spread of travel* (2022)

Swedish holiday visitors visit the UK



Departure & Destination Airports (2022)**



Consumer website: visitbritain.com Corporate website: visitbritain.org Image Library: assets.visitbritain.org Trade website: trade.visitbritain.com

Media centre: media.visitbritain.com

VisitBritain

(in) (ii) (ii)

Sources: *International Passenger Survey (IPS) by ONS, repeat visits stated

c/o British Embassy Skarpögatan 6-8 11593 Stockholm - Sweden

Jessica Lithén

Travel Trade & Media Manager Nordics Jessica.Lithen@visitbritain.org







12%

Purpose of travel* (2022)



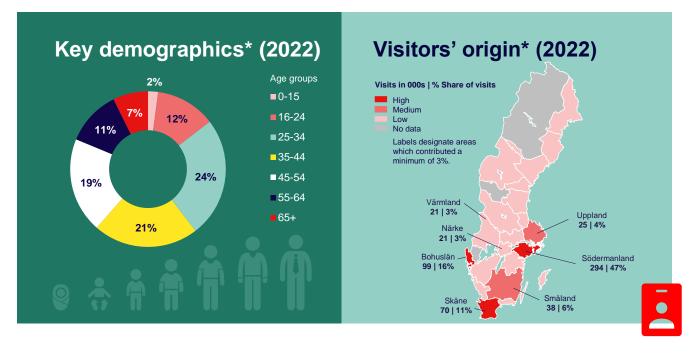




Market snapshot

Visitor Profile





Top drivers for destination choice*** (2022)

- Offers good value for money
- Is a welcoming place to visit
- 3 Good for relaxing, recharging
- Good variety of food and drink
- Easy to get around once there



Top sources of inspiration*** (2022) #1 #2 #3 Bargain deals on airfares or tours Friends or family (in person) Social media of friends/ family

Sources:

*International Passenger Survey (IPS) by ONS *** VisitBritain/Kubi Kalloo MIDAS research project 2022 ****Anholt-Ipsos Nation Brands Index 2023

Perceptions of the UK**** (2023)

The UK ranks within the top 10 out of 60 nations for:



Vibrant Cities



Contemporar culture



Culture





children

under 18

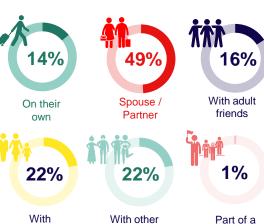


Tourism



People

Travel companions*** (2022)



With other adult family members

Part of a tour group



Market snapshot

Visitor Profile



Top 5 activities desired on a holiday/short break abroad

Share who state holidays benefit their wellbeing

60%

Top 5 sustainable actions by visitors to Britain¹

- Enjoy fine dining experiences
- Explore local food and beverage specialties
- Experience coastal places and scenery
- Experience city life
- Visit famous/iconic tourist attractions and 6 places

- Buying local when I can 1
- Using public / greener transport
- Visiting places outside of peak season
- Buying sustainable/responsible food and beverage offers
- Visiting less well-known places/ attractions

Likelihood to combine Britain with other destinations 56%



Travel only to Britain



Combine a trip to Britain and other places in Europe





Share of Swedish visitors "likely" or "extremely likely" to recommend Britain*





Share of Swedish visits which were repeat visits*





Share of Swedish travellers with accessibility requirements





Share of Swedes who would return to the UK to see different sights **



^{*}International Passenger Survey: recommendation: 2017, repeat visits stated exclude UK nationals, 2015

^{**}Anholt-Ipsos Nation Brands Index: reasons to return to the UK, 2019