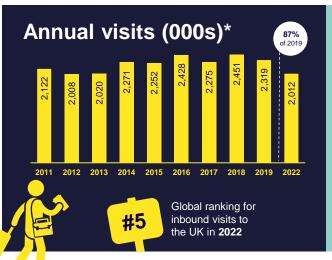


Market snapshot

Visitor Profile



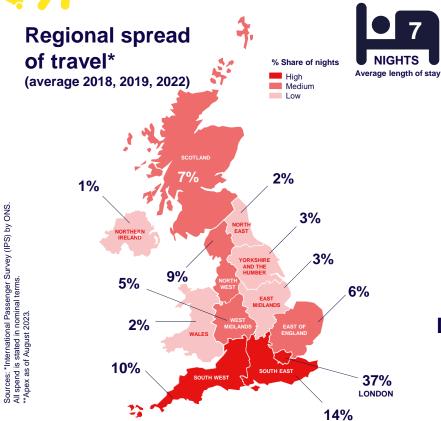
the UK in 2022



Annual visitor spend (£m)* 2022 £1,055 2019 £977 2018 £1,075 2022 2017 £1,003 erage spen 2016 £1,018 per visit £524 2015 £1,028 2014 £1,237 2013 £1,095 Global ranking for £919 inbound spend in

£982

in 2022.



Seasonal spread of

Holiday visitors from Spain spent

a record £482 million in the UK



Departure & Destination Airports (2022)**



Consumer website: visitbritain.com Corporate website: visitbritain.org Image Library: assets.visitbritain.org Trade website: trade.visitbritain.com Media centre: media.visitbritain.com

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Purpose of travel* (2022)



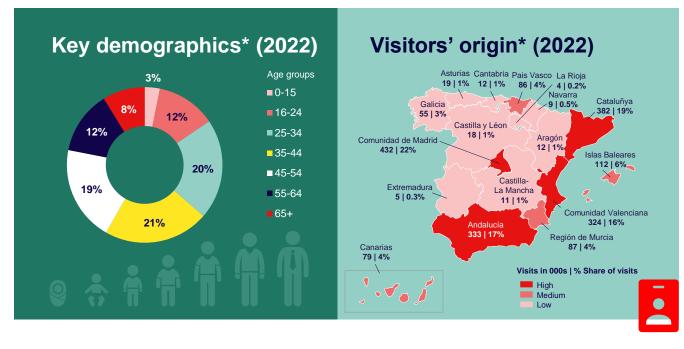




Market snapshot

Visitor Profile





Top drivers for destination choice*** (2022)

- Offers good value for money
- There are vibrant towns and cities to explore
- It's easy to get around once there
- Is a place where I can explore history and heritage
- I can roam around visiting many types of places



Sources:

*International Passenger Survey (IPS) by ONS *** VisitBritain/Kubi Kalloo MIDAS research project 2022 ****Anholt-Ipsos Nation Brands Index 2023

Perceptions of the UK**** (2023)

The UK ranks within the top 10 out of 60 nations for:



Vibrant

cities

Culture

children

under 18

Contemporary culture



Historic buildings

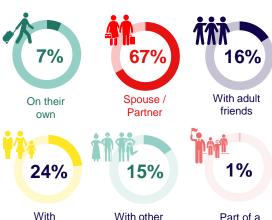


Tourism



Cultural heritage

Travel companions*** (2022)



With other adult family members

Part of a tour group



Market snapshot

Visitor Profile



Top 5 activities desired on a holiday/short break abroad

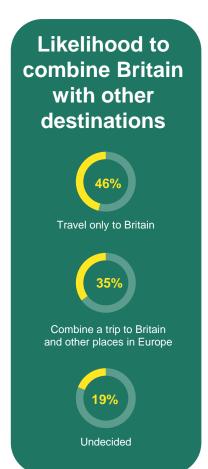
Share who state holidays benefit their wellbeing

74%

Top 5 sustainable actions by visitors to Britain¹

- 1 Explore local food and beverage specialities
- 2 Visit famous/iconic tourist attractions and places
- 3 Explore history and heritage
- 4 Experience coastal places and scenery
- 5 Experience rural life and scenery

- Buying local when I can
- 2 Using public/greener transport
- 3 Visiting places outside of peak season
- 4 Enjoying unpolluted nature
- Visiting less well-known places/ attractions





Share of Spanish visitors "likely" or "extremely likely" to recommend Britain*



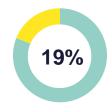


Share of Spanish visits which were repeat visits*





Share of Spanish travellers with accessibility requirements





Share of Spanish who would return to the UK to visit a different part**



Sources

^{*}International Passenger Survey: recommendation: 2017, repeat visits stated exclude UK nationals, 2015

^{**}Anholt-Ipsos Nation Brands Index: reasons to return to the UK, 2019

All other information on this page is resourced from VisitBritain/Kubi Kalloo MIDAS research project 2022 based on international leisure travellers

¹ based on previous visitors to Britain