

Market snapshot

Visitor Profile







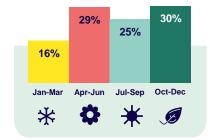
Regional spread of travel* **NIGHTS** % Share of nights Average length of stay High (average 2022) Medium Low Sources: *International Passenger Survey (IPS) by ONS. Data for 2020 and 2021 not displayed due to the disruption caused by the pandemic. 1% 1% 4% 2% 5% 6% All spend is stated in nominal terms. 6% 2% **7**% 40% LONDON 10%

record £348m from business visitors. Seasonal spread of

travel* (2022)

Record spending by the French visiting the UK in 2022 (nominal terms): £1.6bn

overall, within that a **record** £419m from visits to friends and/or relatives and a



Market Access* (2022)



Consumer website: visitbritain.com Corporate website: visitbritain.org Image Library: assets.visitbritain.org Trade website: trade.visitbritain.com Media centre: media.visitbritain.com

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Holiday







Purpose of travel* (2022)



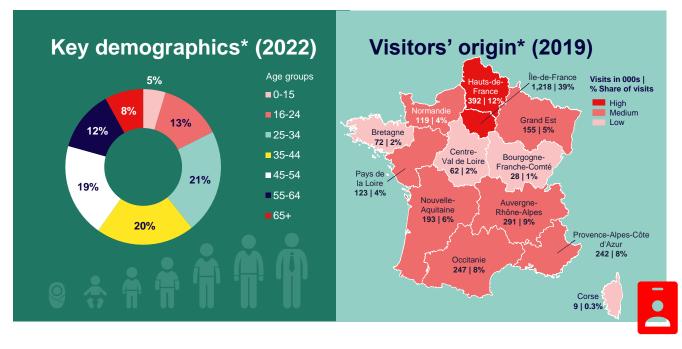




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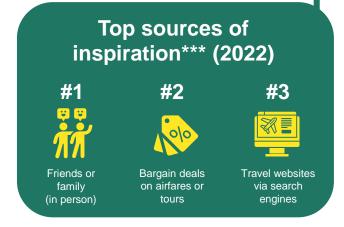
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Top drivers for holiday destination choices*** (2022)

- There is beautiful coast and countryside to explore
- Offers good value for money
- Is a welcoming place to visit
- It's easy to get around once there
- I can roam around visiting many types of places



Sources:

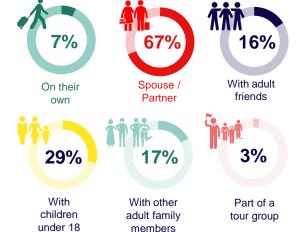
*International Passenger Survey (IPS) by ONS *** VisitBritain/Kubi Kalloo MIDAS research project 2022 ****Anholt-Ipsos Nation Brands Index 2023

Perceptions of the UK**** (2023)

The UK ranks within the top 10 out of 60 nations for:



Travel companions*** (2022)





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Top 5 activities desired on a holiday/short break abroad

Share who state holidays benefit their wellbeing

71%

Top 5 sustainable actions by visitors to Britain¹

- 1 Explore local food and beverage specialities
- 2 Experience coastal places and scenery
- 3 Explore history and heritage
- Visit famous/iconic tourist attractions and places
- 5 Experience rural life and scenery

- Buying local when I can
- 2 Visiting places outside of peak season
- 3 Using public/greener transport
- 4 Enjoying unpolluted nature
- Choosing options that allow me to 'live like a local'



Share of French visitors "likely" or "extremely likely" to recommend Britain*





Share of French visits which were repeat visits*





Share of French travellers with accessibility requirements





Share of French who would visit again as the UK is easy to get to**



Sources:

^{*}International Passenger Survey: recommendation: 2017, repeat visits stated exclude UK nationals, 2015

^{**}Anholt-Ipsos Nation Brands Index: reasons to return to the UK, 2019

All other information on this page is resourced from VisitBritain/Kubi Kalloo MIDAS research project 2022 based on international leisure travellers

¹ based on previous visitors to Britain