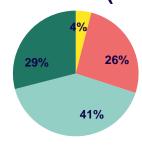


Spend per visit increased by almost 75% in 2022, Regional spread of travel* (average 2018, 2019, 2022) % Share of nights Sources: "International Passenger Survey (IPS) by ONS. 'caution - low sample size All spend is stated in nominal terms.
"*Apex as of November 2023. High ■ Medium Low 4% 0.9% 5% 2% 8% 6% 6% 3% 15% 28% LONDON 11%

up from £913 per trip in 2019 to £1,574 in 2022 almost double the global average of £848 per visit.

(vs 8 nights global average)

Seasonal spread of travel* (2022)





NZ to UK Connectivity



International airports with connecting flights to the UK from New Zealand

departing seats to gateway cities which have routes to the UK

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Purpose of travel* (2022)









