Great Britain Tourism Survey Quarterly Regional Summary Q4 2017



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GB Domestic Tourism: Oct - Dec 2017 Volume & Value ALL TOURISM

| Trips taken in: Oct-Dec 2017 | TRIPS (millions) | | | BEDNIGHTS (millions) | | | EXPENDITURE (£ millions)* | | |
|---------------------------------|------------------|--------|---------|----------------------|--------|---------|---------------------------|--------|---------|
| Destination: | 2016 | 2017 | %ch | 2016 | 2017 | %ch | 2016 | 2017 | %ch |
| GB Total | 28.116 | 30.178 | +7.33% | 78.720 | 85.351 | +8.42% | £5,097 | £5,328 | +4.53% |
| England Total | 23.769 | 25.313 | +6.50% | 64.419 | 69.346 | +7.65% | £4,114 | £4,248 | +3.26% |
| East | 2.185 | 2.224 | +1.78% | 6.456 | 7.366 | +14.10% | £321 | £338 | +5.30% |
| East Midlands | 1.681 | 1.794 | +6.72% | 4.238 | 5.862 | +38.32% | £196 | £230 | +17.35% |
| London | 3.194 | 3.256 | +1.94% | 6.799 | 6.987 | +2.77% | £720 | £650 | -9.72% |
| North East | 0.837 | 0.920 | +9.92% | 2.280 | 2.708 | +18.77% | £139 | £141 | +1.44% |
| North West | 3.001 | 3.600 | +19.96% | 7.448 | 9.405 | +26.28% | £566 | £676 | +19.43% |
| South East | 4.417 | 4.127 | -6.57% | 11.252 | 12.230 | +8.69% | £544 | £622 | +14.34% |
| South West | 4.370 | 4.225 | -3.32% | 14.190 | 11.268 | -20.59% | £902 | £806 | -10.64% |
| West Midlands | 2.209 | 2.394 | +8.37% | 5.866 | 5.670 | -3.34% | £312 | £346 | +10.90% |
| Yorks & Humb | 2.291 | 3.068 | +33.92% | 5.713 | 7.444 | +30.30% | £406 | £422 | +3.94% |

•Please note that the latest 2017 results are provisional and subject to minor changes in subsequent months due to the inclusion of trip-takers returning from late trips. •All expenditure figures are in HISTORIC PRICES. ©KANTAR TNS 2017

Fieldwork: 11 Oct 2017 – 28 Jan 2018 TNS Face-to-Face Omnibus Survey







GB Domestic Tourism: Oct - Dec 2017 Volume & Value ALL TOURISM

| Trips taken in: Oct-Dec 2017 | Average length of stay (nights) | | | Average spend per night * | | | Average spend per trip * | | |
|---------------------------------|---------------------------------|------|---------|---------------------------|------|---------|--------------------------|------|---------|
| Destination: | 2016 | 2017 | %ch | 2016 | 2017 | %ch | 2016 | 2017 | %ch |
| GB Total | 2.80 | 2.83 | +1.07% | £65 | £62 | -4.62% | £181 | £177 | -2.21% |
| England Total | 2.71 | 2.74 | +1.11% | £64 | £61 | -4.69% | £173 | £168 | -2.89% |
| East | 2.95 | 3.31 | +12.20% | £50 | £46 | -8.00% | £147 | £152 | +3.40% |
| East Midlands | 2.52 | 3.27 | +29.76% | £46 | £39 | -15.22% | £117 | £128 | +9.40% |
| London | 2.13 | 2.15 | +0.94% | £106 | £93 | -12.26% | £225 | £200 | -11.11% |
| North East | 2.72 | 2.94 | +8.09% | £61 | £52 | -14.75% | £166 | £153 | -7.83% |
| North West | 2.48 | 2.61 | +5.24% | £76 | £72 | -5.26% | £189 | £188 | -0.53% |
| South East | 2.55 | 2.96 | +16.08% | £48 | £51 | +6.25% | £123 | £151 | +22.76% |
| South West | 3.25 | 2.67 | -17.85% | £64 | £72 | +12.50% | £206 | £191 | -7.28% |
| West Midlands | 2.66 | 2.37 | -10.90% | £53 | £61 | +15.09% | £141 | £145 | +2.84% |
| Yorks & Humb | 2.49 | 2.43 | -2.41% | £71 | £57 | -19.72% | £177 | £138 | -22.03% |

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Fieldwork: 11 Oct 2017 – 28 Jan 2018 TNS Face-to-Face Omnibus Survey

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GB Domestic Tourism: YTD: Dec 2017 Volume & Value ALL TOURISM

| Trips taken in: Jan-Dec 2017 | т | TRIPS (millions) | | | BEDNIGHTS (millions) | | | EXPENDITURE (£ millions)* | | |
|---------------------------------|---------|------------------|---------|---------|----------------------|---------|---------|---------------------------|---------|--|
| Destination: | 2016 | 2017 | %ch | 2016 | 2017 | %ch | 2016 | 2017 | %ch | |
| GB Total | 119.455 | 120.676 | +1.02% | 359.557 | 369.455 | +2.75% | £23,079 | £23,683 | +2.62% | |
| England Total | 99.342 | 100.622 | +1.29% | 287.702 | 299.410 | +4.07% | £18,492 | £19,049 | +3.01% | |
| East | 9.485 | 9.747 | +2.76% | 28.751 | 32.607 | +13.41% | £1,513 | £1,711 | +13.09% | |
| East Midlands | 7.284 | 7.515 | +3.17% | 19.734 | 21.709 | +10.01% | £1,086 | £1,049 | -3.41% | |
| London | 12.099 | 12.137 | +0.31% | 26.339 | 27.832 | +5.67% | £2,765 | £2,688 | -2.78% | |
| North East | 3.337 | 3.587 | +7.49% | 10.008 | 10.885 | +8.76% | £633 | £680 | +7.42% | |
| North West | 11.996 | 13.662 | +13.89% | 31.202 | 37.825 | +21.23% | £2,366 | £2,733 | +15.51% | |
| South East | 18.408 | 16.087 | -12.61% | 48.526 | 43.043 | -11.30% | £2,816 | £2,707 | -3.87% | |
| South West | 20.395 | 20.568 | +0.85% | 73.622 | 76.778 | +4.29% | £4,330 | £4,454 | +2.86% | |
| West Midlands | 8.874 | 7.859 | -11.44% | 21.892 | 18.394 | -15.98% | £1,340 | £1,225 | -8.58% | |
| Yorks & Humb | 9.291 | 10.697 | +15.13% | 27.107 | 29.285 | +8.03% | £1,616 | £1,745 | +7.98% | |

•Please note that the latest 2017 results are provisional and subject to minor changes in subsequent months due to the inclusion of trip-takers returning from late trips. •All expenditure figures are in HISTORIC PRICES.

Fieldwork: 4 Jan 2017 – 28 Jan 2018 TNS Face-to-Face Omnibus Survey

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GB Domestic Tourism: YTD: Dec 2017 Volume & Value ALL TOURISM

| Trips taken in: Jan-Dec 2017 | Average length of stay (nights) | | | Average spend per night * | | | Average spend per trip * | | |
|---------------------------------|---------------------------------|------|---------|---------------------------|------|---------|--------------------------|------|---------|
| Destination: | 2016 | 2017 | %ch | 2016 | 2017 | %ch | 2016 | 2017 | %ch |
| GB Total | 3.01 | 3.06 | +1.66% | £64 | £64 | 0.00% | £193 | £196 | +1.55% |
| England Total | 2.90 | 2.98 | +2.76% | £64 | £64 | 0.00% | £186 | £189 | +1.61% |
| East | 3.03 | 3.35 | +10.56% | £53 | £52 | -1.89% | £160 | £176 | +10.00% |
| East Midlands | 2.71 | 2.89 | +6.64% | £55 | £48 | -12.73% | £149 | £140 | -6.04% |
| London | 2.18 | 2.29 | +5.05% | £105 | £97 | -7.62% | £229 | £221 | -3.49% |
| North East | 3.00 | 3.03 | +1.00% | £63 | £62 | -1.59% | £190 | £190 | 0.00% |
| North West | 2.60 | 2.77 | +6.54% | £76 | £72 | -5.26% | £197 | £200 | +1.52% |
| South East | 2.64 | 2.68 | +1.52% | £58 | £63 | +8.62% | £153 | £168 | +9.80% |
| South West | 3.61 | 3.73 | +3.32% | £59 | £58 | -1.69% | £212 | £217 | +2.36% |
| West Midlands | 2.47 | 2.34 | -5.26% | £61 | £67 | +9.84% | £151 | £156 | +3.31% |
| Yorks & Humb | 2.92 | 2.74 | -6.16% | £60 | £60 | 0.00% | £174 | £163 | -6.32% |

•Please note that the latest 2017 results are provisional and subject to minor changes in subsequent months due to the inclusion of trip-takers returning from late trips. •All expenditure figures are in HISTORIC PRICES.

Fieldwork: 4 Jan 2017 – 28 Jan 2018 TNS Face-to-Face Omnibus Survey







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GB Domestic Tourism: 12-month comparison: Year ending Dec 2017 Volume & Value ALL TOURISM Jan 2017 – Dec 2017

| Trips taken in: Jan 2017-Dec 2017 | TRIPS (millions) | | | BEDNIGHTS (millions) | | | EXPENDITURE (£ millions)* | | |
|--------------------------------------|------------------|---------|---------|----------------------|---------|---------|---------------------------|---------|---------|
| Destination: | 2016 | 2017 | %ch | 2016 | 2017 | %ch | 2016 | 2017 | %ch |
| GB Total | 119.455 | 120.676 | +1.02% | 359.557 | 369.455 | +2.75% | £23,079 | £23,683 | +2.62% |
| England Total | 99.342 | 100.622 | +1.29% | 287.702 | 299.410 | +4.07% | £18,492 | £19,049 | +3.01% |
| East | 9.485 | 9.747 | +2.76% | 28.751 | 32.607 | +13.41% | £1,513 | £1,711 | +13.09% |
| East Midlands | 7.284 | 7.515 | +3.17% | 19.734 | 21.709 | +10.01% | £1,086 | £1,049 | -3.41% |
| London | 12.099 | 12.137 | +0.31% | 26.339 | 27.832 | +5.67% | £2,765 | £2,688 | -2.78% |
| North East | 3.337 | 3.587 | +7.49% | 10.008 | 10.885 | +8.76% | £633 | £680 | +7.42% |
| North West | 11.996 | 13.662 | +13.89% | 31.202 | 37.825 | +21.23% | £2,366 | £2,733 | +15.51% |
| South East | 18.408 | 16.087 | -12.61% | 48.526 | 43.043 | -11.30% | £2,816 | £2,707 | -3.87% |
| South West | 20.395 | 20.568 | +0.85% | 73.622 | 76.778 | +4.29% | £4,330 | £4,454 | +2.86% |
| West Midlands | 8.874 | 7.859 | -11.44% | 21.892 | 18.394 | -15.98% | £1,340 | £1,225 | -8.58% |
| Yorks & Humb | 9.291 | 10.697 | +15.13% | 27.107 | 29.285 | +8.03% | £1,616 | £1,745 | +7.98% |

•Please note that the latest 2017 results are provisional and subject to minor changes in subsequent months due to the inclusion of trip-takers returning from late trips. •All expenditure figures are in HISTORIC PRICES.

Fieldwork: 4 Jan 2017 – 28 Jan 2018 TNS Face-to-Face Omnibus Survey







GB Domestic Tourism: 12-month comparison: Year ending Dec 2017 Volume & Value ALL TOURISM Jan 2017 – Dec 2017

| Trips taken in: Jan 2017-Dec 2017 | Average length of stay (nights) | | | Average spend per night * | | | Average spend per trip * | | |
|--------------------------------------|---------------------------------|------|---------|---------------------------|------|---------|--------------------------|------|---------|
| Destination: | 2016 | 2017 | %ch | 2016 | 2017 | %ch | 2016 | 2017 | %ch |
| GB Total | 3.01 | 3.06 | +1.66% | £64 | £64 | 0.00% | £193 | £196 | +1.55% |
| England Total | 2.90 | 2.98 | +2.76% | £64 | £64 | 0.00% | £186 | £189 | +1.61% |
| East | 3.03 | 3.35 | +10.56% | £53 | £52 | -1.89% | £160 | £176 | +10.00% |
| East Midlands | 2.71 | 2.89 | +6.64% | £55 | £48 | -12.73% | £149 | £140 | -6.04% |
| London | 2.18 | 2.29 | +5.05% | £105 | £97 | -7.62% | £229 | £221 | -3.49% |
| North East | 3.00 | 3.03 | +1.00% | £63 | £62 | -1.59% | £190 | £190 | 0.00% |
| North West | 2.60 | 2.77 | +6.54% | £76 | £72 | -5.26% | £197 | £200 | +1.52% |
| South East | 2.64 | 2.68 | +1.52% | £58 | £63 | +8.62% | £153 | £168 | +9.80% |
| South West | 3.61 | 3.73 | +3.32% | £59 | £58 | -1.69% | £212 | £217 | +2.36% |
| West Midlands | 2.47 | 2.34 | -5.26% | £61 | £67 | +9.84% | £151 | £156 | +3.31% |
| Yorks & Humb | 2.92 | 2.74 | -6.16% | £60 | £60 | 0.00% | £174 | £163 | -6.32% |

•Please note that the latest 2017 results are provisional and subject to minor changes in subsequent months due to the inclusion of trip-takers returning from late trips. Pre-2013 results are based on full-year data so will not change. •All expenditure figures are in HISTORIC PRICES.

Fieldwork: 4 Jan 2017 - 28 Jan 2018 TNS Face-to-Face Omnibus Survey KANTAR TNS₇







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GB Domestic Tourism: Confidence Limits at the 95% level

| Destination: | TRIPS (mi | illions) | BEDNIGHTS | (millions) | EXPENDITURE | EXPENDITURE (£ millions) | | |
|---------------|----------------|----------|----------------|------------|----------------|--------------------------|--|--|
| | Single Quarter | Annual | Single Quarter | Annual | Single Quarter | Annual | | |
| GB Total | 5.8% | 2.6% | 7.0% | 3.1% | 7.4% | 3.5% | | |
| England Total | 6.2% | 2.8% | 7.3% | 3.3% | 8.1% | 3.8% | | |
| ast | 17.1% | 7.8% | 19.0% | 9.7% | 22.4% | 11.2% | | |
| ast Midlands | 17.7% | 8.3% | 21.4% | 10.3% | 23.2% | 11.2% | | |
| ondon | 15.9% | 7.5% | 26.5% | 11.6% | 24.9% | 11.4% | | |
| lorth East | 24.6% | 11.3% | 29.4% | 13.6% | 37.1% | 17.6% | | |
| lorth West | 12.9% | 6.2% | 16.3% | 7.5% | 17.4% | 8.4% | | |
| outh East | 12.8% | 6.0% | 17.2% | 7.7% | 18.2% | 8.4% | | |
| outh West | 12.7% | 5.5% | 13.4% | 6.4% | 16.4% | 7.9% | | |
| /est Midlands | 16.6% | 8.1% | 19.1% | 10.4% | 21.8% | 11.8% | | |
| orks & Humb | 15.7% | 7.2% | 19.3% | 9.4% | 20.8% | 10.5% | | |

Figures are based on average of 2011, 2012, 2013 and 2015 / Quarter 4 2011, 2012, 2013 and 2015 base sizes

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