# **Great Britain Tourism Survey** May 2017 Update







## GB Domestic Tourism: Monthly Volume & Value 2017 **ALL TOURISM**

		January			February			March			April			May			June	
TRIPS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	6.195	5.647	-8.8%	7.586	7.259	-4.3%	9.716	8.330	-14.3%	10.692	11.688	+9.3%	10.401	10.159	-2.3%	9.603		
England	5.369	4.852	-9.6%	6.211	6.182	-0.5%	8.044	6.952	-13.6%	9.037	9.627	+6.5%	8.418	8.275	-1.7%	7.842		
		January			February			March			April			May			June	
BEDNIGHTS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	14.606	13.229	-9.4%	18.692	18.216	-2.5%	27.294	20.368	-25.4%	29.151	34.458	+18.2%	29.907	30.733	+2.8%	27.798		
England	12.517	10.999	-12.1%	15.103	15.041	-0.4%	21.655	16.709	-22.8%	24.155	27.450	+13.6%	23.226	24.168	+4.1%	21.559		

		July			August		S	September			October			November		[	December			YTD	
TRIPS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	12.723			15.954			8.470			10.322			7.434			10.360			44.590	43.083	-3.4%
England	10.624			13.072			6.956			8.662			6.367			8.740			37.079	35.888	-3.2%
		July			August						October			November		[	December			YTD	
BEDNIGHTS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	45.989			59.787			27.612			29.036			18.500			31.184			119.650	117.004	-2.2%
England	35.044			47.266			22.759			23.326			15.266			25.826			96.656	94.367	-2.4%

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Fieldwork: 10 May - 25 June 2017 TNS Face-to-Face Omnibus Survey





## GB Domestic Tourism: Monthly Volume & Value 2017 HOLIDAYS

		January			February			March			April			May			June	
TRIPS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	1.926	2.116	+9.9%	2.973	2.658	-10.6%	4.189	3.793	-9.5%	4.837	5.820	+20.3%	5.021	5.800	+15.5%	4.920		
England	1.632	1.765	+8.1%	2.394	2.112	-11.8%	3.269	3.027	-7.4%	3.996	4.528	+13.3%	3.984	4.540	+14.0%	3.835		
		January			February			March			April			May			June	
BEDNIGHTS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	4.425	4.786	+8.2%	7.672	6.913	-9.9%	12.763	10.318	-19.2%	13.965	18.420	+31.9%	16.982	19.570	+15.2%	16.547		
England	3.750	3.910	+4.3%	6.033	5.369	-11.0%	9.519	8.118	-14.7%	11.163	13.907	+24.6%	12.715	14.985	+17.9%	12.656		

		July			August		S	September			October			November	-		December			YTD	
TRIPS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	6.896			9.720			4.482			5.169			2.607			3.147			18.946	20.187	+6.6%
England	5.586			7.904			3.515			4.184			2.093			2.313			15.275	15.972	+4.6%
		July			August		S	September	-		October			November	-		December				
BEDNIGHTS	2016	July 2017	%ch	2016	August 2017	%ch	ع 2016	September 2017	%ch	2016	October 2017	%ch	2016	November 2017	- %ch	2016	December 2017	%ch	2016	2017	%ch
BEDNIGHTS GB	2016 29.805		%ch	2016 41.487		%ch				2016 16.021		%ch							2016 55.807	2017 60.007	%ch +7.5%

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Fieldwork: 10 May - 25 June 2017 TNS Face-to-Face Omnibus Survey





### GB Domestic Tourism: Monthly Volume & Value 2017 **VISITING FRIENDS & RELATIVES**

		January			February	/		March			April			May			June	
TRIPS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	2.763	2.340	-15.3%	2.957	3.085	+4.3%	3.527	2.937	-16.7%	3.770	4.098	+8.7%	3.118	2.889	-7.3%	2.836		
England	2.468	2.065	-16.3%	2.537	2.686	+5.9%	3.119	2.552	-18.2%	3.232	3.571	+10.5%	2.758	2.463	-10.7%	2.510		
		January			February	/		March			April			May			June	
BEDNIGHTS	2016	January 2017	%ch	2016	February 2017	/ %ch	2016	March 2017	%ch	2016	April 2017		2016	May 2017	%ch	2016	June 2017	%ch
BEDNIGHTS GB	2016 6.264		%ch -8.6%	2016 7.125			2016 9.927		%ch -31.2%	2016 9.793		+18.7%	2016 7.803		%ch -1.0%	2016 7.120		%ch

		July			August		S	September			October			November		ļ	December			YTD	
TRIPS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	4.043			4.307		,	2.587			3.570			2.968			5.848			16.135	15.349	-4.9%
England	3.416			3.524			2.283			3.160			2.695			5.212			14.114	13.337	-5.5%
		July			August		S	September			October			November		l l	December			YTD	
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BEDNIGHTS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
BEDNIGHTS GB	2016 11.670		%ch	2016 13.581	2017	%ch	2016 6.518	2017	%ch	2016 8.961	2017	%ch	2016 7.499	2017	%ch	2016 19.810	2017	%ch	2016 40.912	2017 39.443	%ch -3.6%

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Fieldwork: 10 May – 25 June 2017 TNS Face-to-Face Omnibus Survey **KANTAR TNS**<sub>7</sub>



#### GB Domestic Tourism: Monthly Volume & Value 2017 **BUSINESS TOURISM**

		January			Februar			March			April			May			June	
TRIPS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	1.197	0.946	-21.0%	1.395	1.284	-7.9%	1.568	1.253	-20.1%	1.751	1.483	-15.3%	1.487	1.192	-19.8%	1.475		
England	1.003	0.816	-18.6%	1.078	1.194	+10.8%	1.231	1.089	-11.5%	1.497	1.283	-14.3%	1.266	1.056	-16.6%	1.212		
		January			Februar			March			April			May				
BEDNIGHTS	2016	January 2017	, %ch	2016	February 2017	y %ch	2016	March 2017	%ch	2016	April 2017	%ch	2016	May 2017	%ch	2016	June 2017	%ch
BEDNIGHTS GB	2016 3.163			2016 3.210						2016 3.984		%ch -15.1%		2017	%ch -31.7%			%ch

		July			August			Septembe			October			Novembe			December			YTD	
TRIPS	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch	2016	2017	%ch
GB	1.452			1.430			1.075			1.310			1.610			1.015			7.398	6.158	-16.8%
England	1.327			1.269			0.855			1.138			1.339			0.909			6.075	5.438	-10.5%
		July			August			Septembe			October			Novembe			December			YTD	
BEDNIGHTS	2016	July 2017	%ch	2016	August 2017	%ch	ع 2016	September 2017	r %ch	2016	October 2017	%ch	2016	November 2017	r %ch	2016	December 2017	r %ch	2016	YTD 2017	%ch
BEDNIGHTS GB	2016 3.695		%ch	2016 3.123		%ch				2016 3.109		%ch							2016 17.181		%ch

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Fieldwork: 10 May - 25 June 2017 TNS Face-to-Face Omnibus Survey





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## GB Domestic Tourism: Year to Date – 2012-2017 Trips, Bednights & Expenditure, Jan-May period

	ALL	TOUR	ISM,	Jan – I	May pe	eriod	но	LIDAY	′S – Ja	n – M	ay per	iod		VFR –	Jan -	May	period		BU	SINES	S – Ja	n – Ma	ay per	iod
TRIPS	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
GB	43.178	42.063	40.861	46.539	44.590	43.083	18.567	17.914	18.372	18.971	18.946	20.187	15.165	15.190	15.483	17.642	16.135	15.349	7.699	7.236	5.987	7.217	7.398	6.158
England	35.872	34.975	33.376	38.591	37.079	35.888	14.689	14.206	14.181	14.740	15.275	15.972	13.233	13.042	13.271	15.463	14.114	13.337	6.459	6.216	5.055	6.106	6.075	5.438
	ALL	TOUR	ISM,	Jan – I	Мау ре	eriod	но	LIDAY	′S – Ja	n – M	ay per	iod		VFR –	Jan –	May <sub>I</sub>	period		BU	SINES	S – Ja	n - Ma	iy per	iod
BEDNIGHTS	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
GB	115.517	113.365	5 110.43	3 128.148	119.650	117.004	54.660	53.664	53.987	60.011	55.807	60.007	39.671	38.746	39.421	45.816	40.912	39.443	17.205	16.714	13.471	15.757	17.181	13.377
England	93.369	90.618	86.808	101.797	96.656	94.367	42.176	40.853	40.501	43.898	43.180	46.289	33.441	32.621	32.347	39.459	35.010	33.327	14.450	13.434	10.862	12.945	13.865	11.414

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#### GB Domestic Tourism: Year to Date – 2012-2017 Trip Characteristics, Jan-May period

	ALL	TOUR	ISM, J	an – M	lay pe	eriod	но	LIDAY	′S – Ja	n – M	ay per	iod		VFR –	Jan –	May j	period		BU	SINES	S – Ja	n – Ma	ay per	iod
Av. Trip Length	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017	2012	2013	2014	2015	2016	2017
GB	2.68	2.70	2.70	2.75	2.68	2.72	2.94	3.00	2.94	3.16	2.95	2.97	2.62	2.55	2.55	2.60	2.54	2.57	2.23	2.31	2.25	2.18	2.32	2.17
England	2.60	2.59	2.60	2.64	2.61	2.63	2.87	2.88	2.86	2.98	2.83	2.90	2.53	2.50	2.44	2.55	2.48	2.50	2.24	2.16	2.15	2.12	2.28	2.10

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