# **Great Britain Tourism Survey** June 2015 Update















### GB Domestic Tourism: Monthly Volume & Value 2015 ALL TOURISM

		January			February	<i>,</i>		March			April			May			June	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	5.532	6.951	+25.7%	6.932	7.831	+13.0%	6.957	8.836	+27.0%	10.172	10.956	+7.7%	11.269	11.965	+6.2%	9.699	10.264	+5.8%
England	4.846	5.912	+22.0%	5.707	6.647	+16.5%	5.516	7.124	+29.2%	8.209	9.000	+9.6%	9.098	9.909	+8.9%	7.957	8.393	+5.5%
		January			February			March			April			May			June	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2014	%ch	2014	2015	%ch
GB	12.992	16.687	+28.4%	17.391	18.416	+5.9%	17.841	24.791	+39.0%	30.716	32.567	+6.0%	31.494	35.687	+13.3%	29.045	30.635	+5.5%
England	11.490	13.839	+20.4%	14.187	15.277	+7.7%	13.229	19.635	+48.4%	23.334	25.290	+8.4%	24.568	27.756	+13.0%	22.579	23.834	+5.6%
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	£945	£1233	+30.5%	£1183	£1328	+12.3%	£1267	£1769	+39.6%	£1871	£2020	+7.9%	£2100	£2426	+15.5%	£2133	£2170	+1.8%
England	£834	£1000	+19.9%	£973	£1090	+12.0%	£980	£1368	+39.6%	£1455	£1530	+5.2%	£1645	£1883	+14.5%	£1753	£1746	-0.4%

		July			August		4	September	2		October			November		Dr	ecember			YTD	
TRIPS	2014	2015	%ch	2014	2014	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB			,															1	50.560	56.803	+12.3%
England	1																		41.333	46.984	+13.7%
		July			August 014 2015 %ch			September	1		October			November		Dr	ecember			YTD	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			139.478	158.783	+13.8%
England																		!	109.387	125.632	+14.9%
		July			August		1	September			October			November		Dr	ecember			YTD	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2014	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB			1															1	£9499	£10945	+15.2%
England			'															'	£7640	£8617	+12.8%



Fieldwork: 10 Jun – 26 Jul TNS Face-to-Face Omnibus Survey



## GB Domestic Tourism: Monthly Volume & Value 2015 HOLIDAYS

		January			February			March			April			May			June	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	1.778	2.073	16.6%	2.792	2.765	-1.0%	2.967	3.455	16.4%	5.001	4.890	-2.2%	5.834	5.788	-0.8%	4.893	4.640	-5.2%
England	1.497	1.612	7.7%	2.205	2.365	7.3%	2.206	2.616	18.6%	3.782	3.744	-1.0%	4.491	4.403	-2.0%	3.810	3.608	-5.3%
		January			February			March			April			May			June	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	4.154	4.982	19.9%	6.687	6.776	1.3%	8.288	10.241	23.6%	16.246	17.073	5.1%	18.613	20.940	12.5%	17.117	16.590	-3.1%
England	3.558	3.637	2.2%	5.401	5.711	5.7%	5.812	7.475	28.6%	11.748	12.315	4.8%	13.982	14.759	5.6%	12.531	12.034	-4.0%
		January			February			March			April			May			June	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	£407	£489	+20.0%	£559	£589	+5.4%	£688	£828	+20.4%	£1083	£1130	+4.3%	£1279	£1515	+18.4%	£1269	£1242	-2.1%
England	£358	£368	+2.8%	£445	£493	+10.8%	£530	£617	+16.4%	£799	£808	+1.1%	£970	£1092	+12.6%	£1003	£974	-2.9%

		July			August		S	September	-		October			November			December	-		YTD	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			23.265	23.610	+1.5%
England																			17.991	18.348	+2.0%
		July			August			September			October			November			December			YTD	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			71.104	76.601	+7.7%
England																			53.032	55.931	+5.5%
		July			August			September			October			November			December			YTD	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			£5284	£5792	+9.6%
England																			£4105	£4351	+6.0%



Fieldwork: 10 Jun – 26 Jul TNS Face-to-Face Omnibus Survey



#### GB Domestic Tourism: Monthly Volume & Value 2015 VISITING FRIENDS & RELATIVES

		January			Februar	/		March			April			May			June	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	2.524	3.089	+22.4%	2.816	3.558	+26.3%	2.673	3.065	+14.7%	3.728	4.022	+7.9%	3.741	3.908	+4.5%	2.734	3.632	+32.8%
England	2.248	2.836	+26.2%	2.489	3.018	+21.3%	2.257	2.586	+14.6%	3.134	3.491	+11.4%	3.142	3.531	+12.4%	2.352	3.188	+35.5%
		January			Februar	4		March			April			May			June	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	5.681	7.243	+27.5%	7.135	8.502	+19.2%	6.289	9.367	+48.9%	11.092	10.918	-1.6%	9.223	9.786	+6.1%	7.373	8.878	+20.4%
England	4.995	6.495	+30.0%	5.888	6.961	+18.2%	5.200	7.818	+50.3%	8.665	9.388	+8.3%	7.599	8.797	+15.8%	5.946	7.755	+30.4%
		January			Februar	Ý		March			April			May			June	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	£262	£293	+11.8%	£273	£399	+46.3%	£275	£384	+39.5%	£469	£514	+9.6%	£415	£460	+10.9%	£374	£475	+27.0%
England	£234	£263	+12.3%	£228	£324	+42.0%	£226	£305	+34.7%	£377	£407	+8.1%	£326	£399	+22.3%	£316	£401	+26.8%

		July			August			September			October			November	r /		December			YTD	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			18.217	21.274	+16.8%
England				1		'													15.622	18.651	+19.4%
		July			August		1	September			October			November	ł – I		December			YTD	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB				1		,	1												46.794	54.694	+16.9%
England				1		'						'							38.293	47.213	+23.3%
		July			August			September			October			November	F /		December			YTD	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB												,							£2067	£2525	+22.2%
England						′													£1706	£2098	+23.0%



Fieldwork: 10 Jun – 26 Jul TNS Face-to-Face Omnibus Survey



#### GB Domestic Tourism: Monthly Volume & Value 2015 BUSINESS TOURISM

		January	/		February			March			April			May			June	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	1.099	1.376	+25.2%	1.148	1.147	-0.1%	1.143	1.871	+63.7%	1.213	1.404	+15.7%	1.385	1.418	+2.4%	1.741	1.365	-21.6%
England	0.971	1.115	+14.8%	0.871	0.990	+13.7%	0.922	1.542	+67.2%	1.093	1.214	+11.1%	1.198	1.245	+3.9%	1.506	1.145	-24.0%
		January			February			March			April			May				
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	2.087	3.407	+63.2%	2.629	2.358	-10.3%	2.898	3.786	+30.6%	2.894	3.186	+10.1%	2.963	3.021	+2.0%	3.777	3.589	-5.0%
England	1.867	2.780	+48.9%	2.024	1.997	-1.3%	1.963	3.137	+59.8%	2.480	2.421	-2.4%	2.529	2.611	+3.2%	3.404	2.938	-13.7%
		January			February			March			April			May				
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	£239	£363	+51.9%	£311	£275	-11.4%	£280	£475	+69.6%	£270	£286	+5.9%	£336	£320	-4.9%	£412	£340	-17.5%
England	£205	£295	+43.8%	£263	£222	-15.8%	£209	£377	+80.4%	£232	£242	+4.5%	£284	£285	+0.2%	£366	£275	-25.0%

		July			August			September			October			November			December			YTD	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			7.728	8.583	+11.1%
England																			6.561	7.251	+10.5%
		July			August			September			October			November			December			YTD	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	% ch
GB																			17.248	19.347	+12.2%
England																			14.266	15.884	+11.3%
		July			August			September			October			November			December			YTD	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			£1848	£2059	+11.4%
England																			£1558	£1695	+8.8%



Fieldwork: 10 Jun – 26 Jul TNS Face-to-Face Omnibus Survey



#### GB Domestic Tourism: Year to Date – 2010-2015 Trips, Bednights & Expenditure, Jan-Jun period

	ALL	TOUR	ISM, J	lan - J	un per	iod	Н	IOLIDA	YS, Ja	n – Jur	n perio	d		VFR,	Jan -	Jun p	period		BL	JSINE	SS, J	an - Ji	un per	iod
TRIPS	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	54.336	56.162	54.661	53.103	50.560	56.803	24.552	25.486	24.569	23.614	23.265	23.610	19.605	19.982	18.716	18.661	18.217	21.274	8.476	8.691	9.397	8.695	7.728	8.583
England	44.825	46.369	45.404	44.065	41.333	46.984	19.333	19.976	19.425	18.688	17.991	18.348	17.043	17.345	16.344	16.061	15.622	18.651	7.026	7.417	7.936	7.447	6.561	7.251
	ALL	. TOUR	ISM, J	lan - J	un per	iod	Н	IOLIDA	YS, Ja	n – Jur	n perio	d		VFR,	Jan -	Jun J	period		BL	JSINE	SS, J	an - Ji	un per	iod
BEDNIGHTS	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	155.110	162.048	151.376	147.142	139.478	158.783	79.728	83.987	76.883	73.625	71.104	76.601	51.357	52.683	48.343	48.423	46.794	54.694	18.937	18.967	21.527	19.696	17.248	19.347
England	122.399	130.504	121.879	117.529	109.387	125.632	61.624	64.279	59.006	55.727	53.032	55.931	42.957	44.871	40.919	40.987	38.293	47.213	14.297	15.734	18.071	16.024	14.266	15.884
	ALL	TOUR	ISM, J	lan - J	un per	iod	Н	IOLIDA	YS, Ja	n – Jur	n perio	d		VFR,	Jan -	Jun p	period		BU	JSINE	SS, J	an - Ji	un per	iod
EXPENDITURE	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	£8,788	£9,644	£9,977	£9,870	£9,499	£10,945	£4,800	£5,408	£5,432	£5,263	£5,284	£5,792	£1,859	£1,939	£1,944	£2,078	£2,067	£2,525	£1,887	£2,054	£2,323	£2,197	£1,848	£2,059
England	£7,045	£7,691	£8,102	£8,010	£7,640	£8,617	£3,762	£4,127	£4,314	£4,104	£4,105	£4,351	£1,557	£1,637	£1,631	£1,766	£1,706	£2,098	£1,530	£1,725	£1,928	£1,846	£1,558	£1,695

Please note that the latest 2014 results are provisional and subject to minor changes in subsequent months due to the inclusion of trip-takers returning from late trips. Pre-2014 results are based on full-year data so will not change.

All expenditure figures are in HISTORIC PRICES.
NB. TRIPS, NIGHTS and EXPENDITURE are all shown in units of millions



TNS





#### GB Domestic Tourism: Year to Date – 2010-2015 Trip Characteristics, Jan-Jun period

	ALL	TOUR	ISM, S	Jan - J	un pe	riod	н	OLIDA	YS, Ja	n - Ju	n perio	bd		VFR,	Jan -	Jun p	eriod		BL	JSINE	SS, Ja	n - Jur	n perio	bd
Av. Trip Length	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	2.85	2.89	2.77	2.77	2.76	2.80	3.25	3.30	3.13	3.12	3.06	3.24	2.62	2.64	2.58	2.59	2.57	2.57	2.23	2.18	2.29	2.27	2.23	2.25
England	2.73	2.81	2.68	2.67	2.65	2.67	3.19	3.22	3.04	2.98	2.95	3.05	2.52	2.59	2.50	2.55	2.45	2.53	2.03	2.12	2.28	2.15	2.17	2.19
	ALL TOURISM, Jan - Jun perio						н	DLIDA	YS, Ja	n - Ju	n perio	bd		VFR,	Jan -	Jun p	eriod		BU	ISINE	SS, Jai	n – Jui	n perio	bd
Av. £/Night	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	£57	£60	£66	£67	£68	£69	£60	£64	£71	£71	£74	£76	£36	£37	£40	£43	£44	£46	£100	£108	£108	£112	£107	£106
England	£58	£59	£66	£68	£70	£69	£61	£64	£73	£74	£77	£78	£36	£36	£40	£43	£45	£44	£107	£110	£107	£115	£109	£107
	ALL	TOUR	ISM, S	Jan - J	un pe	riod	н	OLIDA	YS, Ja	n - Ju	n perio	bd		VFR,	Jan -	Jun p	eriod		BL	JSINE	SS, Ja	n - Jur	n perio	bd
Av. £/Trip	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	£162	£172	£183	£186	£188	£193	£196	£212	£221	£223	£227	£245	£95	£97	£104	£111	£113	£119	£223	£236	£247	£253	£239	£240
England	£157	£166	£178	£182	£185	£183	£195	£207	£222	£220	£228	£237	£91	£94	£100	£110	£109	£112	£218	£233	£243	£248	£237	£234

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