## **Great Britain Tourism Survey** April 2019 Update









# Long term trends: How to compare data collected from January 2016 onwards with data collected in December 2015 and before

The introduction of a new data processing approach in January 2016 had an impact, albeit small, on the reported estimates for trips, nights and expenditure.

This change also impacted trends and the ability to conduct long-term analysis. Therefore caution should be taken when comparing data from January 2016 onwards with data in December 2015 and before. Where relevant, trend breaks have been clearly marked either with asterisk or a dotted line to indicate where users should be cautious.

As 2016 and 2017 use the same data processing approach, 2017 data can be compared to 2016 data without any concern. Similarly collected any data before December 2015 can be compared with any other data collected prior to December 2015 without any concern.

For more information please see: <u>https://www.visitbritain.org/about-gbts-and-gbdvs</u>

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### GB Domestic Tourism: Monthly Volume & Value 2019 ALL TOURISM

-		January			February			March			April			May			June	
TRIPS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	7.059	6.579	-6.8%	8.252	7.374	-10.6%	8.895	8.602	-3.3%	9.636	11.562	+20.0%	11.133	-	-	10.296	-	-
England	5.779	5.516	-4.6%	6.960	5.987	-14.0%	7.374	6.825	-7.4%	7.798	9.224	+18.3%	9.134	-	-	8.318	-	-
		January			February			March			April			May			June	
BEDNIGHTS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	17.705	16.373	-7.5%	21.727	17.510	-19.4%	26.074	22.643	-13.2%	29.308	33.398	+14.0%	34.691	-	-	32.714	-	-
England	14.278	13.502	-5.4%	17.875	14.059	-21.3%	21.545	17.200	-20.2%	22.575	24.939	+10.5%	28.505	-	-	24.750	-	-
		January			February			March			April			May			June	
EXPENDITURE	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	£1,286	£1,298	+0.9%	£1,493	£1,417	-5.1%	£1,633	£1,629	-0.2%	£1,937	£2,169	+12.0%	£2,331	-	-	£2,130	-	-
England	£999	£1,088	+8.9%	£1,218	£1,152	-5.4%	£1,321	£1,285	-2.7%	£1,518	£1,671	+10.1%	£1,915	-	-	£1,696	-	-

-		July			August		5	Septembe	r		October		1	Novembe	r	[	December			YTD	
TRIPS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	12.916	-	-	14.446	-	-	8.331	-	-	9.102	-	-	8.064	-	-	10.425	-	-	33.842	34.117	+0.8%
England	10.314	-	-	11.567	-	-	6.794	-	-	7.672			6.608	-	-	9.078	-	-	27.911	27.552	-1.3%
BEDNIGHTS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	47.782	-	-	55.931	-	-	26.666	-	-	26.234	-	-	19.927	-	-	32.988	-	-	94.814	89.924	-5.2%
England	36.885	-	-	42.596	-	-	21.038	-	-	21.623	-	-	16.207	-	-	27.901	-	-	76.273	69.700	-8.6%
		July			August		S	Septembe	r		October		1	Novembe	r		December	-		YTD	
EXPENDITURE	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	£2,917	-	-	£3,326	-	-	£1,854	-	-	£1,815		-	£1,484		-	£1,755		-	£6,349	£6,513	+2.6%
England	£2,353	-	-	£2,620	-		£1,491	-	-	£1,528	-	-	£1,192	-	-	£1,495	-	-	£5,056	£5,196	+2.8%

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Fieldwork: 8 May – 30 Jun 2019 TNS Face-to-Face Omnibus Survey

• NB. TRIPS, NIGHTS and EXPENDITURE are all shown in units of millions



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### GB Domestic Tourism: Monthly Volume & Value 2019 HOLIDAYS

		January			February			March			April			May			June	
TRIPS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	2.515	1.960	-22.1%	3.167	3.354	+5.9%	3.797	4.207	+10.8%	4.647	5.887	+26.7%	6.282	-	-	5.950	-	-
England	1.929	1.578	-18.2%	2.522	2.618	+3.8%	2.970	3.089	+4.0%	3.574	4.533	+26.8%	4.997	-	-	4.516	-	-
		January			February			March			April			May			June	
BEDNIGHTS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	5.592	4.832	-13.6%	7.895	8.162	+3.4%	12.323	11.509	-6.6%	15.106	18.570	+22.9%	21.446	-	-	22.221	-	-
England	4.145	3.780	-8.8%	6.030	6.337	+5.1%	9.796	7.924	-19.1%	10.981	13.299	+21.1%	16.886	-	-	15.774	-	-
		January			February			March			April			May			June	
EXPENDITURE	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	£536	£448	-16.4%	£665	£680	+2.3%	£896	£811	-9.5%	£1,163	£1,292	+11.1%	£1,438	-	-	£1,468	-	-
England	£404	£366	-9.4%	£502	£514	+2.4%	£708	£584	-17.5%	£874	£982	+12.4%	£1,126	-	-	£1,124	-	-

		July			August		S	September			October			Novembe	r		Decembe	r		YTD	
TRIPS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	7.769	-	-	8.852	-	-	4.194	-	-	4.597	-	-	3.136	-	-	2.987	-	-	14.126	15.408	+9.1%
England	6.003	-	-	6.792	-	-	3.299	-	-	3.671	-	-	2.444	-	-	2.514	-	-	10.995	11.818	+7.5%
		July			August			Septembei			October			Novembe			Decembe			YTD	
BEDNIGHTS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	31.592	-	-	38.363	-	-	15.379	-	-	14.101	-	-	7.508		-	8.725		-	40.916	43.073	+5.3%
England	23.793	-	-	28.215	-	-	11.719	-	-	11.044	-	-	5.671	-	-	7.049	-	-	30.952	31.340	+1.3%
		July			August			Septembei			October			Novembe			Decembe			YTD	
EXPENDITURE	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	£2,051	-	-	£2,394	-	-	£1,181	-	-	£1,009	-	-	£703	-	-	£788		-	£3,260	£3,231	-0.9%
England	£1,617	-	-	£1,843	-	-	£909	-	-	£803	-	-	£527	-	-	£664	-	-	£2,488	£2,446	-1.7%

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Fieldwork: 8 May – 30 Jun 2019 TNS Face-to-Face Omnibus Survey

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### GB Domestic Tourism: Monthly Volume & Value 2019 VISITING FRIENDS AND RELATIVES

		January			February			March			April			May			June	
TRIPS	2018	2019	%ch	2018	2019	%ch	2018	2018	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	3.005	2.484	-17.3%	3.255	2.543	-21.9%	3.599	2.828	-21.4%	3.234	3.763	+16.4%	3.202	-	-	2.553	-	-
England	2.616	2.145	-18.0%	2.844	2.131	-25.1%	3.161	2.414	-23.6%	2.694	3.093	+14.8%	2.731	-	-	2.246	-	-
		January			February			March			April			May			June	
BEDNIGHTS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	8.636	6.484	-24.9%	9.061	5.730	-36.8%	10.811	6.844	-36.7%	9.079	10.710	+18.0%	8.857	-	-	6.476	-	-
England	7.298	5.437	-25.5%	7.533	4.664	-38.1%	9.498	5.727	-39.7%	7.436	8.425	+13.3%	7.670	-	-	5.607	-	-
		January			February			March			April			May			June	
EXPENDITURE	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	£339	£271	-20.1%	£306	£268	-12.4%	£386	£328	-15.0%	£367	£412	+12.3%	£396	-	-	£269	-	-
England	£262	£228	-13.0%	£261	£218	-16.5%	£322	£270	-16.1%	£286	£327	+14.3%	£336	-	-	£220	-	-

		July			August		Ş	Septembe	r	•	October			Novembe	r		Decembe	r	•	YTD	
TRIPS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	3.392	-	-	3.996	-	-	2.557	-	-	3.063	-	-	3.199	-	-	5.985	-	-	13.093	11.618	-11.3%
England	2.817	-	-	3.391	-	-	2.158	-	-	2.745	-	-	2.770	-	-	5.320	-	-	11.315	9.783	-13.5%
		July			August						October			Novembe	r		Decembe	r		YTD	
BEDNIGHTS	2018	2019	%∖ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	11.405	-	-	13.290	-	-	7.485	-	-	8.178	-	-	7.463	-	-	21.217	-	-	37.587	29.768	-20.8%
England	9.428	-	-	10.654	-	-	6.179	-	-	7.23	-	-	7.089	-	-	18.610	-	-	31.765	24.253	-23.6%
		July			August		ę	Septembe	r		October		l	Novembe	r		Decembe	r		YTD	
EXPENDITURE	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	£458	-	-	£536	-	-	£315	-	-	£380	-	-	£354	-		£597	-	-	£1,398	£1,279	-8.5%
England	£380	-	-	£431	-	-	£260	-	-	£337	-	-	£304	-	-	£511	-	-	£1,131	£1,043	-7.8%

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#### GB Domestic Tourism: Monthly Volume & Value 2019 BUSINESS TOURISM

		January			February			March			April			May			June	
TRIPS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	1.290	1.797	+39.3%	1.500	1.282	-14.5%	1.292	1.288	-0.3%	1.529	1.549	+1.3%	1.463	-	-	1.497	-	-
England	1.028	1.516	+47.5%	1.289	1.064	-17.5%	1.084	1.071	-1.2%	1.325	1.333	+0.6%	1.244	-	-	1.283	-	
		January			February			March			April			May			June	
BEDNIGHTS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	2.705	4.167	+54.0%	3.290	2.988	-9.2%	2.440	3.437	+40.9%	4.280	3.171	-25.9%	3.666	-	-	3.215	-	-
England	2.150	3.479	+61.8%	2.905	2.553	-12.1%	1.878	2.769	+47.4%	3.364	2.543	-24.4%	3.317	-	-	2.699	-	-
		January			February			March			April			May			June	
EXPENDITURE	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	£367	£517	+40.9%	£433	£447	+3.2%	£330	£439	+33.0%	£367	£367	0.0%	£460	-	-	£345	-	-
England	£298	£440	+47.7%	£370	£400	+8.1%	£273	£388	+42.1%	£322	£312	-3.1%	£420	-	-	£307	-	-

		July			August		Ś	Septembe	r		October			November			Decembei	r		YTD	
TRIPS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	1.218	-	-	1.375	-	-	1.145	-	-	1.21	-	-	1.451	-	-	1.290	-	-	5.611	5.916	+5.4%
England	1.111	-	-	1.184	-		0.959	-	-	1.084	-	-	1.222	-	-	1.139	-	-	4.726	4.984	+5.5%
		July			August			Septembe	r		October			November			Decembei	r		YTD	
BEDNIGHTS	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	3.102	-	-	3.522	-	-	2.822	-	-	2.813	-	-	3.496	-	-	2.707	-	-	12.715	13.763	+8.2%
England	2.801	-	-	3.026	-	-	2.339	-	-	3.021	-	-	3.215	-	-	2.001	-	-	10.297	11.344	+10.2%
		July			August			Septembe			October			November			Decembei			YTD	
EXPENDITURE	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch	2018	2019	%ch
GB	£339	-	-	£346	-	-	£276	-	-	£368	-	-	£373	-	-	£346	-	-	£1,497	£1,770	+18.2%
England	£313	-	-	£298	-	-	£243	-		£349	-	-	£341	-	-	£301	-	-	£1,263	£1,540	+21.9%

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### GB Domestic Tourism: Year to Date – 2014-2019 Trips, Bednights & Expenditure, Jan-Apr period

		ALL TO	URISM,	Jan-Ap	r period			HOLID	AYS	Jan-Apr	period			VF	R – Jan-	Apr per	iod			BUSIN	IESS – .	Jan-Apr	period	
TRIPS	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019
GB	29.593	34.574	34.189	32.952	33.842	34.117	12.538	13.183	13.925	14.395	14.126	15.408	11.742	13.734	13.017	12.465	13.093	11.618	4.603	5.798	5.911	4.975	5.611	5.916
England	24.278	28.683	28.661	27.640	27.911	27.552	9.690	10.337	11.291	11.440	10.995	11.818	10.128	11.931	11.356	10.878	11.315	9.783	3.857	4.861	4.809	4.391	4.726	4.984
	ALL TOURISM, Jan-Apr period							HOLID	AYS – .	Jan-Apr	period			VF	R – Jan-	Apr per	iod			BUSIN	IESS – .	Jan-Apr	period	
BEDNIGHTS	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019
GB	78.939	92.461	89.640	87.918	94.814	89.924	35.375	39.072	38.811	40.703	40.916	43.073	30.198	36.030	33.045	31.971	37.587	29.768	10.508	12.737	13.724	11.889	12.715	13.763
England	62.240	74.041	73.327	71.847	76.273	69.700	26.519	29.138	30.453	31.570	30.952	31.340	24.748	30.662	28.209	27.149	31.765	24.253	8.334	10.335	10.972	10.314	10.297	11.344
		ALL TO	, URISM, I	Jan-Ap	r period	l		HOLID	AYS – .	Jan-Apr	period			VF	R – Jan-	Apr per	iod			BUSIN	, IESS – .	Jan-Apr	period	
EXPENDITURE	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019
GB	£5,267	£6,350	£5,884	£5,903	£6,349	£6,513	£2,736	£3,036	£2,863	£3,110	£3,260	£3,231	£1,278	£1,590	£1,321	£1,271	£1,398	£1,279	£1,100	£1,399	£1,501	£1,292	£1,497	£1,770
England	£4,242	£4,988	£4,731	£4,837	£5,056	£5,196	£2,131	£2,286	£2,263	£2,428	£2,488	£2,446	£1,064	£1,299	£1,093	£1,079	£1,131	£1,043	£908	£1,136	£1,197	£1,137	£1,263	£1,540

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Fieldwork: 8 May – 30 Jun 2019 TNS Face-to-Face Omnibus Survey





#### GB Domestic Tourism: Year to Date – 2014-2019 Trip Characteristics, Jan-Apr period

		ALL TO	URISM -	Jan-Ap	r period			HOLIC	AYS – J	Jan-Apr	period			VF	R – Jan	-Apr per	iod			BUSI	NESS – .	Jan-Apr	period	
Av. Trip Length	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019
GB	2.67	2.67   	2.62	2.67	2.80	2.64	2.82	2.96	2.79	2.83	2.90	2.80	2.57	2.62	   2.54	2.56	2.87	2.56	2.28	2.20	   2.32	2.39	2.27	2.33
England	2.56	ا 2.58 ا	2.56	2.60	2.73	2.53	2.74	2.82	2.70	2.76	2.82	2.65	2.44	2.57	2.48	2.50	2.81	2.48	2.16	2.13	   2.28	2.35	2.18	2.28
	ALL TOURISM - Jan-Apr period							HOLIE	AYS – J	lan-Apr	period			VF	R – Jan	-Apr per	iod			BUSI	ESS – .	Jan-Apr	period	
Av. £/Night	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019
GB	£67	£69	£66	£67	£67	£72	£77	£78	£74	£76	£80	£75	£42	£44	£40	£40	£37	£43	£105	£110	£109	£109	£118	£129
England	£68	£67	£65	£67	£66	£75	£80	£78	£74	£77	£80	£78	£43	£42	£39	£40	£36	£43	£109	£110	£109	£110	£123	£136
		ALL TO	URISM -	Jan-Ap	r period			HOLIE	AYS – J	lan-Apr	period			VF	R – Jan	-Apr per	iod			BUSI	ESS – .	Jan-Apr	period	
Av. £/Trip	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019	2014	2015	2016	2017	2018	2019
GB	£178	£184	£172	£179	£188	£191	£218	£230	£206	£216	£231	£210	£109	£116	£101	£102	£107	£110	£239	£241	£254	£260	£267	£299
England	£175	£174	£165	£175	£181	£189	£220	£221	£200	£212	£226	£207	£105	£109	£96	£99	£100	£107	£235	£234	£249	£259	£267	£309

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