

## The GB Day Visitor

# Statistics 2012







## GB Day Visits 2012

This report presents the main findings of the 2012 Great Britain Day Visits Survey (GBDVS 2012). The survey measures participation in Tourism Day Visits taken to destinations in the UK (including Northern Ireland) by the residents of England, Scotland and Wales.

GBDVS 2012 is jointly sponsored by the statutory tourist boards of England and Scotland and Visit Wales (the Tourism Department of the Welsh Government).

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### **Section 1: Introduction**

The Great Britain Day Visit Survey (GBDVS) was commissioned jointly by VisitEngland (VE), VisitScotland (VS) and Visit Wales (the Tourism Department of the Welsh Government).

The survey aims to measure the volume, value and profile of Tourism Day Visits taken by GB residents to destinations in England, Scotland, Wales and Northern Ireland. Fieldwork commenced at the beginning of 2011 and will continue until at least the end of 2013.

This report contains the results of the 2012 survey, including comparisons of these results with those obtained in 2011. While previous surveys have been conducted with similar objectives (most recently the 2002/3 GB Day Visits Survey and 2005 England Leisure Visits Survey), changes in survey methodology and how Tourism Day Visits are defined mean that results from the GBDVS surveys are not directly comparable with those from these earlier surveys.

#### Survey methods

This section provides a summary of the survey methods. Full details are included in the appendix and the separate 'Methods and Performance' report.

#### Sample design

GBDVS 2012 was undertaken using an online methodology with a total of 35,262 interviews conducted with adults aged 16 and over who were resident in England, Scotland and Wales during 52 weekly survey waves.

Survey respondents were selected from an online panel with demographic quotas based on age, gender, working status, socio-economic status and area of residence applied in every survey wave to increase the representivity of the achieved sample.

#### Weighting

The survey data were weighted to further improve the representivity of the outputs with the approach used informed by a significant programme of parallel off-line interviewing involving over 6,000 in-home interviews during 2011.

In summary, the first stage of the weighting solution corrected for non-response biases by applying weights on the basis of a number of demographic variables relevant to levels of participation in leisure (age, gender, age of completing education and socio-economic group) and region of residence.

The second stage involved the 'grossing up' of the data provided by respondents regarding the leisure visits they had taken in the last 7 days to allow estimates of the total volume and value of visits taken in each month of the year and for the full 12 months to be calculated. At this stage of the weighting, any under-reporting of visits by a respondent (the questionnaire allows details of up to 3 visits to be recorded but they may have taken more) was also taken into account to ensure that the final weighted data could be considered to be representative of all visits taken by the wider sample.

Further details of the weighting approach are provided in the appendix. More details of the parallel off-line interviewing are included in the Methods and Performance report.

#### **Questionnaire content**

During each survey wave, respondents were asked to record details of their general leisure participation, leisure activities they had undertaken during the previous week (focusing on visits of 3+ hour duration) and key information about their demographics and place of residence and work or study. Focusing upon leisure participation during the previous week helped to ensure that the responses provided were more accurate than if a longer recall period had been used.

Table 1.1 below provides a summary of the GBDVS 2012 questionnaire content, the full questionnaire is appended to the Methods and Performance report.

|                   | Table 1.1 – GBDVS 2012 Summary of questionnaire content   |
|-------------------|---|
| Question No.      | Question (N.B. exact wording is not used below)   |
|                   | SECTION 1 - GENERAL LIFE AND ACTIVITIES SECTION   |
| 1                 | When most recently returned from an overnight trip in the UK  |
| 4                 | When most recently took part in any of the 15 activity categories – answer options include last week.                                 |
|                   | SECTION 2 – LEISURE DAY VISITS IN PREVIOUS WEEK   |
| 5                 | Number of leisure visits taken in previous week involving any of 15 activities as determined at Q4                                    |
| 6                 | Activities undertaken during each visit   |
| 8                 | Duration of trip  |
|                   | SECTION 3 - 3+ HOUR LEISURE DAY VISITS IN PREVIOUS WEEK (questions asked only for visits lasting 3+ hours. A maximum                  |
|                   | of 3 visits asked about per respondent – selected randomly when more have been taken)   |
| 13                | General type of place visited   |
| 13a               | General type of place visited – single main place if more than one chosen at Q13  |
| 13b               | Region of main visit destination  |
| 11                | Main destination - village, town or city  |
| 12                | London borough visited  |
| 14                | Type of place visit started from (home, work, other)  |
| 15                | Name of village, town or city visit started from  |
| 16                | Total distance travelled during visit (round trip from start to finish)   |
| 17                | Single main form of transport used  |
| 18                | Single main activity undertaken during visit  |
| 19                | Detailed activity/activities undertaken during visit (list of 48 answer options)  |
| Q20-Q22           | Inclusion of secondary destination(s) in visit  |
| Q23               | Visit duration – overall, time spent travelling, time in different destinations   |
| Q24-Q25           | Party composition   |
| Q26-Q28           | Visit expenditure - items purchased, amounts spent  |
| Q29               | Regularity take visit i.e. to same place to do same activity  |
| Q30               | Frequency take visit i.e. to same place to do same activity   |
|                   | SECTION 4 – VISITOR EXPERIENCE (asked only for visits involving certain activities, used for TRI*M analysis in England only)          |
| Q31               | Overall experience of destination   |
| Q32               | Likelihood to recommend destination   |
| Q33               | Likelihood to revisit destination   |
| Q34               | Rating of destination compared to others in UK  |
|                   | SECTION 5 – CLASSIFICATION QUESTIONS  |
| Q40               | Region of residence   |
| Q40b              | London borough live in  |
| Q41               | Village, town or city live in   |
| Q45-Q47           | Place work in if different from place of residence  |
| Q48-Q50           | Place study in if different from place of residence   |
| Q51-Q52           | Place(s) take part in routine shopping, other routine activities  |
| Demographic       | Children in household   |
| questions         | Marital status  |
|                   | Car access  |
|                   | Working status  |
|                   | Age when stopped full time education  |
|                   | Socio-Economic Grade  |
|                   | Internet usage (hours per week)   |
| lote: Question nu | imbers 2 and 3 and 35 to 39 were included in the 2011 survey but not in 2012. However, guestion numbering has been maintained over th |

Note: Question numbers 2 and 3 and 35 to 39 were included in the 2011 survey but not in 2012. However, question numbering has been maintained over the two years.

To avoid an excessively long questionnaire length, details of a maximum of 3 visits lasting three hours or more could be recorded in Section 3. The weighting approach took account of this cap to ensure that the final aggregated data set was representative of all visits taken.

#### Visit sample sizes

Following this approach, during the 52 weeks of fieldwork conducted for the 2012 survey, key details were recorded in Section 2 of the questionnaire for 126,054 Leisure Day Visits. Of this total, full details were recorded in Section 3 for those 33,788 Leisure Day Visits which lasted at least 3 hours in duration. As described in the next section, a subset of 20,689 of these visits were subsequently classified as Tourism Day Visits, defined as not taken on a regular basis and located outside of the participant's 'usual environment'.

Table 1.2 illustrates the sample sizes for each of these types of visit by country of residence.

| Table 1.2 – Visit s | ample sizes by co     | ountry of residend               | ce                    |
|---------------------|-----------------------|----------------------------------|-----------------------|
|                     | Leisure Day<br>Visits | 3 hour+<br>Leisure Day<br>Visits | Tourism Day<br>Visits |
| GB Total            | 126,054               | 33,788                           | 20,689                |
| England             | 83,822                | 23,085                           | 14,544                |
| Scotland            | 21,224                | 5,471                            | 3,004                 |
| Wales               | 21,008                | 5,232                            | 3,141                 |

#### Definitions

Survey respondents were asked to provide details of their participation during the previous week in the following leisure activities.

| Table 1.3 – Leisure activities included in definition of Leisure Day Visit                              |
|---|
| Visiting friends or family for leisure  |
| 'Special' shopping for items that you do not regularly buy  |
| Going out for a meal  |
| Going on a night out to a bar, pub and/or club  |
| Going out for entertainment – to a cinema, concert or theatre   |
| Undertaking outdoor leisure activities such as walking, cycling, golf, etc                              |
| Taking part in other leisure activities such as hobbies, evening classes, etc (outside of<br>your home) |
| Taking part in sports, including exercise classes, going to the gym, etc                                |
| Watching live sporting events (not on TV)   |
| Going to visitor attractions such as a historic house, garden, theme park, museum, zoo,                 |
| etc   |
| Going to special public event such as a festival, exhibition, etc                                       |
| Going to special events of a personal nature such as a wedding, graduation, christening,                |
| etc   |
| Going on days out to a to a beauty or health spa/centre, etc  |
| Going on general days out/ to explore an area   |
| Going on day trips/excursions for other leisure purpose not mentioned above                             |

Any participation in the above activities, outside of the respondent's home but in any place within the UK<sup>1</sup> could be considered to be a **Leisure Day Visit**. When more than one activity was undertaken within a single trip away from home (e.g. undertaking outdoor leisure activities **and** going out for a meal), this would be treated as a single Leisure Day Visit and the main activity undertaken was also recorded.

<sup>&</sup>lt;sup>1</sup> Note: While the survey sample does not include residents of Northern Ireland, day visits taken to Northern Ireland by residents of England, Scotland and Wales are recorded.

In GBDVS 2012, respondents provided information on the volume of Leisure Day Visits taken and then full details of any Leisure Day Visits lasting 3 hours or more. Where the details of these visits are reported they are described as 3 hour+ Leisure Day Visits.

However, the main focus of this study is on those visits defined as **Tourism Day Visits**. These visits are a further subset of **3 hour+ Leisure Day Visits** defined as follows:

- Activities involving participation in one or more of the activities listed in Table 1.1.
- Duration lasting at least 3 hours, including time spent travelling to the destination.
- **Regularity** the participant indicates that the visit (i.e. same activity in same place) is not undertaken 'very regularly' (i.e. as recorded at question 29).
- **Place** the destination of the visit is different from the place (i.e. city, town, village or London borough) where the participant lives. If the visit is taken from a workplace, the destination is in a different place from the workplace. This rule is *not* applied when the visit has involved watching live sporting events, going to visitor attractions or going to special public events.

The above definitions were agreed by the survey sponsors following a significant amount of testing of alternative definitions. Further details of this process and rationale for the final selected definition are provided in the Methods and Performance Report.

#### Type of place visited

One of the series of questions asked about Leisure Day Visits which lasted 3 hours or longer (question 13) related to the type of place visited; respondents were asked to select from the following answer options:

- A city or large town
- A small town
- A village
- Countryside
- A seaside resort or town
- Seaside coastline a beach
- Other seaside coastline

It should be noted that respondents could select more than one of these answer options when describing their visit destination but from 2012 a new subsequent question (Q13a) was added to identify the single main destination type. In this report the results relating to these questions have been analysed on the basis of four broader type categories:

- City/large town
- Small town
- Village/rural combining responses of 'a village' or 'countryside'
- Seaside combining all 3 of the seaside/coastline answer options.

#### Rounding of percentages

Note that in some tables percentages do not total 100% due to the rounding of figures to the nearest whole number.

#### Scope of this report

This report provides the main results of GBDVS 2012 including estimates of the total volume and value of Tourism Day Visits and the main results regarding activities undertaken, places visited, transport types used, money spent during visits and the profile of visitors. Results are provided at an overall GB level and individually for visits taken to destinations in England, Scotland and Wales.

Wherever possible, results are also provided at a regional level. Results relating to visits taken in England are provided on the basis of the former Government Office Regions, Welsh results are provided on the basis of the Regional Tourism Partnership areas while Scottish results are provided for the following geographical areas:

- North of Scotland Highland, Western Isles, Orkney, Shetland, Aberdeen City, Aberdeenshire and Moray local authority areas.
- West of Scotland Argyll & Bute, Clackmannanshire, Dumbarton and Clydebank, Falkirk, Stirling, City of Glasgow, East Dunbartonshire, East Renfrewshire, Inverclyde, North Lanarkshire, Renfrewshire, South Lanarkshire, East Ayrshire, North Ayrshire and South Ayrshire local authority areas.
- East of Scotland Perth & Kinross, Angus, City of Dundee, Fife, City of Edinburgh, East Lothian, Midlothian and West Lothian local authority areas.
- South of Scotland Dumfries & Galloway and Scottish Borders local authority areas.

In a number of tables, results are also shown separately for the Edinburgh and Glasgow local authority areas.

While the focus of this report is upon Tourism Day Visits, Section 4 provides some of the broader results regarding general leisure participation and the incidence of 3 hour+ Leisure Day Visits. Data tables containing estimates of the volume and value of Tourism Day Visits and 3 hour+ Leisure Day Visits are included in Section 5.

A Methods and Performance Report containing further details on the survey methods and a summary report is available separately.

## **Section 2: Tourism Day Visits**

This section describes the volume, value and characteristics of Tourism Day Visits taken by GB residents during 2012.

#### Volume and value of visits

During 2012, GB residents took a total of 1,712 million Tourism Day Visits. Around £57 billion was spent during these trips in the UK by GB residents.

#### Geographic distribution of visits

The volume and value of visits by country is illustrated in Table 2.1. The largest proportion of visits were taken to destinations in England (1,467 million visits or 86% of the total) while 8% of visits (142 million) were taken to Scottish destinations and 6% to places in Wales (101 million). The distribution of expenditure during visits broadly reflects this pattern.

Within the English regions, the highest volume of visits was taken in London (315 million visits) where the total value of day visits during 2012 was around £12.9 billion. The English region with the lowest volume of visits was the North East which was the destination for an estimated 75 million visits involving around £2.5 billion expenditure.

In Scotland the largest volume of visits were taken to destinations in the West (64 million) while in Wales the largest volume of visits were taken in the South East.

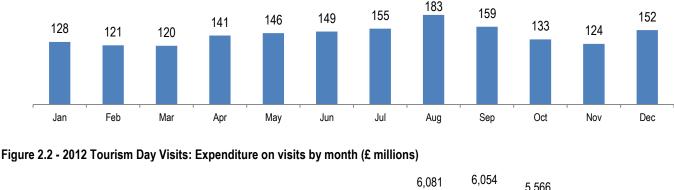
The regional distribution of visits generally reflects the population distribution with the notable exception of London which is the destination for 18% of visits but place of residence for just 13% of the population.

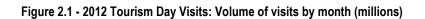
| Table 2.1 – To           | urism Day Visits: | Volume of visits | and expenditure <b>k</b> | by destination (m | illions)                      |
|--------------------------|-------------------|------------------|--------------------------|-------------------|-------------------------------|
|                          | Vi                | sits             | Expen                    | diture            | GB Population<br>distribution |
|                          | Millions          | % of total       | £ Millions               | % of total        | % of total                    |
| England                  | 1467              | 86%              | £48,459                  | 85%               | 86%                           |
| Scotland                 | 142               | 8%               | £4,651                   | 8%                | 9%                            |
| Wales                    | 101               | 6%               | £3,834                   | 7%                | 5%                            |
| GB Total                 | 1,710             | 100%             | £56,944                  | 100%              | 100%                          |
| Northern Ireland         | 2                 | *                | £108                     | *                 | n/a                           |
| UK Total                 | 1,712             | 100%             | £57,052                  | 100%              | n/a                           |
| English Regions          | Millions          | % of total       | £ Millions               | % of total        | % of total                    |
| North East England       | 75                | 4%               | £2,472                   | 4%                | 4%                            |
| North West England       | 170               | 10%              | £5,394                   | 9%                | 12%                           |
| Yorkshire and The Humber | 141               | 8%               | £3,802                   | 7%                | 9%                            |
| East Midlands            | 111               | 6%               | £3,327                   | 6%                | 7%                            |
| West Midlands            | 128               | 7%               | £3,913                   | 7%                | 9%                            |
| East of England          | 126               | 7%               | £3,825                   | 7%                | 10%                           |
| London                   | 315               | 18%              | £12,852                  | 23%               | 13%                           |
| South East England       | 245               | 14%              | £7,547                   | 13%               | 14%                           |
| South West England       | 157               | 9%               | £5,328                   | 9%                | 9%                            |
| Scottish Regions         | Millions          | % of total       | £ Millions               | % of total        | % of total                    |
| North Scotland           | 22                | 1%               | £750                     | 1%                | 1%                            |
| West Scotland            | 64                | 4%               | £2,135                   | 4%                | 4%                            |
| East Scotland            | 50                | 3%               | £1,522                   | 3%                | 3%                            |
| South Scotland           | 7                 | *                | £206                     | *                 | *                             |
| Welsh Regions            | Millions          | % of total       | £ Millions               | % of total        | % of total                    |
| North Wales              | 26                | 2%               | £986                     | 1%                | 1%                            |
| Mid Wales                | 9                 | 1%               | £259                     | *                 | *                             |
| South West Wales         | 23                | 1%               | £704                     | 1%                | 1%                            |
| South East Wales         | 43                | 3%               | £1,934                   | 3%                | 3%                            |

\* Less than 0.5% Note: The above estimates for countries and English regions are based on the regions respondents claimed to visit during their trip while estimates of visits to Scottish and Welsh regions are based on a classification of data collected regarding the villages, towns and cities included in trips. More detailed data on the volumes of visits taken to individual counties and other smaller geographic areas is provided in Tables 2.15 to 2.21.

#### Seasonal distribution of visits

Figures 2.1 and 2.2 illustrate seasonal variations in visit volumes and expenditure. While the largest volume of all visits were taken in the summer months, most notably in August (183 million visits), somewhat fewer visits were taken in the first three months of the year. As illustrated in Figure 2.2, there was a greater degree of fluctuation in total expenditure levels by month with the highest value month being August when some £6.1 billion was spent on Tourism Day Visits.





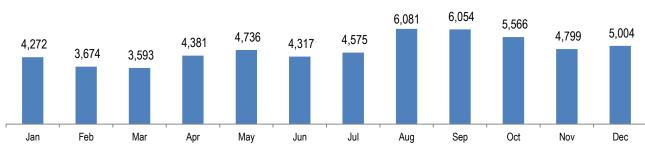


Table 2-2 illustrates the quarterly volumes of visits and total visit expenditure within each of the GB nations. The seasonal pattern observed varies between country with more pronounced seasonal variation in visit volumes recorded in Wales but a more equal season distribution of visits in Scotland.

| Table 2.2 – Tourism D | ay Visits: Vo | olume of visi | ts and exper | nditure by qu | arter and de | stination cou | untry (millior | ıs)        |  |
|-----------------------|---------------|---------------|--------------|---------------|--------------|---------------|----------------|------------|--|
| Visits                | U             | к             | Eng          | land          | Scotland     |               | Wa             | ales       |  |
| Quarter               | Millions      | % of total    | Millions     | % of total    | Millions     | % of total    | Millions       | % of total |  |
| Jan - Mar             | 369           | 22%           | 318          | 22%           | 32           | 23%           | 18             | 18%        |  |
| Apr – Jun             | 436           | 25%           | 370          | 25%           | 37           | 26%           | 29             | 29%        |  |
| Jul – Sep             | 497           | 29%           | 425          | 29%           | 40           | 28%           | 32             | 32%        |  |
| Oct - Dec             | 409           | 24%           | 354          | 24%           | 34           | 24%           | 22             | 22%        |  |
| TOTAL                 | 1,712         |               | 1,467        |               | 142          |               | 101            |            |  |
| Expenditure           | U             | к             | Eng          | land          | Sco          | tland         | Wales          |            |  |
| Quarter               | Millions      | % of total    | Millions     | % of total    | Millions     | % of total    | Millions       | % of total |  |
| Jan - Mar             | £11,539       | 20%           | £9,973       | 21%           | £855         | 18%           | £691           | 18%        |  |
| Apr – Jun             | £13,434       | 24%           | £10,936      | 23%           | £1,215       | 26%           | £1,269         | 33%        |  |
| Jul – Sep             | £16,710       | 29%           | £14,240      | 29%           | £1,310       | 28%           | £1,111         | 29%        |  |
| Oct - Dec             | £15,369       | 27%           | £13,310      | 27%           | £1,271       | 27%           | £763           | 19%        |  |
| TOTAL                 | £57,052       |               | £48,459      |               | £4,651       |               | £3,834         |            |  |

#### **Activities undertaken**

#### **General activities**

Figure 2.3 below illustrates the volumes of visits involving participation in one or more of a list of general leisure activities and the volumes of visit where these activities were identified as the single main activity undertaken. Overall, 583 million (34%) of the Tourism Day Visits taken by GB residents in 2012 included visits to friends or relatives while this was the main activity for 414 million visits (24%). The other most frequently undertaken activities included eating out (included in 406 million visits), nights out (276 million visits) and undertaking outdoor activities (277 million visits).

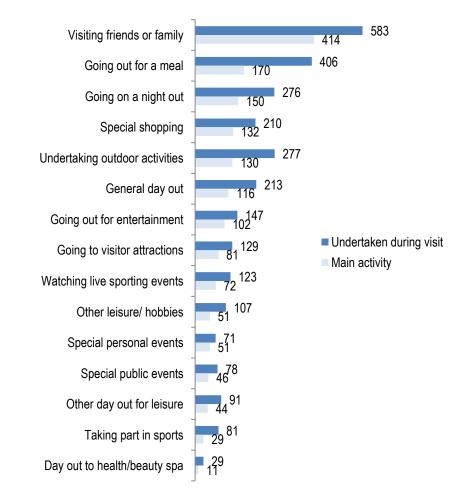
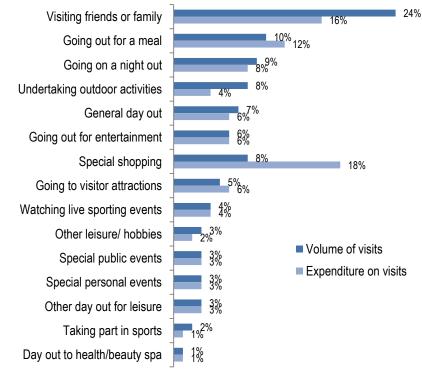


Figure 2.3 - 2012 Tourism Day Visits: Volume of visits by activities undertaken – all GB residents (millions)

N.B. See Table 1.3 for full wording of activities used in questionnaire. 6% of visits (89m) had no single main activity.

Figure 2.4 overleaf illustrates the main activities undertaken during visits expressed as percentages of total visit volumes and total expenditure. Visits where the main activity was eating out, going to visitor attractions and, most notably, special shopping represented a higher share of total expenditure than their total share of the volume of visits. These variations are a result of the higher average level of spend on visits involving these activities. Conversely a lower average spend per visit means that visiting friends or relatives is the main activity in 24% of visits but these visits represent just 16% of total visit expenditure.

Figure 2.4 - 2012 Tourism Day Visits: Volume and value of visits by main activities undertaken - all GB residents (% of total)



N.B. See Table 1.3 for full wording of activities used in questionnaire. 6% of visits (89m) had no single main activity.

Table 2.3 below details the volumes of visits taken to each country by main activity undertaken and total expenditure on these visits. In all three countries, visiting friends and family accounted for a fifth or more of all visits. 361 million visits were taken in England for this purpose (25% of all visits), 33 million were taken in Scotland (23%) and 20 million were taken in Wales (20%). While the profile of activities undertaken was broadly similar in each country, there were some variations including a higher proportion of expenditure during visits in which the main activity was 'special shopping' (most notably in Scotland with 22% of expenditure spent (£1,033 million) during visits where the main activity was 'special shopping').

|                                |          | V        | isits    |          | Expenditure |          |          |          |  |
|--------------------------------|----------|----------|----------|----------|-------------|----------|----------|----------|--|
|                                | UK       | England  | Scotland | Wales    | UK          | England  | Scotland | Wales    |  |
| Main activity                  | Millions | Millions | Millions | Millions | Millions    | Millions | Millions | Millions |  |
| Visiting friends or family     | 414      | 361      | 33       | 20       | £9,155      | £7,813   | £628     | £683     |  |
| Going out for a meal           | 170      | 146      | 16       | 8        | £6,870      | £6,003   | £539     | £325     |  |
| Going on a night out           | 150      | 130      | 12       | 8        | £4,561      | £3854    | £459     | £232     |  |
| Undertaking outdoor activities | 130      | 108      | 12       | 9        | £2,276      | £1,717   | £230     | £315     |  |
| General day out                | 116      | 94       | 9        | 13       | £3,462      | £2,881   | £223     | £358     |  |
| Going out for entertainment    | 102      | 86       | 10       | 6        | £3,512      | £2,989   | £351     | £170     |  |
| Special shopping               | 132      | 113      | 12       | 7        | £10,281     | £8,706   | £1,033   | £542     |  |
| Going to visitor attractions   | 81       | 68       | 7        | 6        | £3,185      | £2,667   | £197     | £313     |  |
| Watching live sporting events  | 72       | 62       | 7        | 3        | £2,436      | £2,176   | £174     | £83      |  |
| Other leisure/ hobbies         | 51       | 45       | 4        | 2        | £1,021      | £936     | £65      | £20      |  |
| Special public events          | 46       | 41       | 3        | 3        | £1,676      | £1,528   | £80      | £68      |  |
| Special personal events        | 51       | 44       | 4        | 3        | £1,563      | £1,278   | £183     | £101     |  |
| Other day out for leisure      | 44       | 37       | 4        | 3        | £1,879      | £1,648   | £86      | £144     |  |
| Taking part in sports          | 29       | 26       | 1        | 1        | £617        | £548     | £23      | £45      |  |
| Day out to health/beauty spa   | 11       | 10       | 1        | *        | £674        | £608     | £54      | £13      |  |
| TOTAL                          | 1,712    | 1,467    | 142      | 101      | £57,052     | £48,459  | £4,651   | £3,834   |  |

N.B. See Table 1.3 for full wording of activities used in questionnaire. 6% of visits (89m) had no single main activity.

Table 2.4 shows the volume and value of visits by main activity and type of place visited. In cities, small towns and villages, the most popular activity was visiting friends and family, while in seaside settings, a general day out was the most popular main activity. The second most undertaken activity varied between the type of place visited: in cities, special shopping accounted for the second highest volume of trips, while going out for a meal was the second most undertaken activity on visits taken to small towns. Undertaking outdoor activities was the second most undertaken activity on visits to rural villages.

| Table 2.4 –Tourism             | Day Visits: Vol | ume of visi | ts by main a | ctivity ar | nd type of pla | ce visited     | (millions) |     |
|--------------------------------|-----------------|-------------|--------------|------------|----------------|----------------|------------|-----|
|                                | City/ large     | e town      | Small        | Small town |                | Village/ rural |            | ide |
| Main activity                  | Millions        | %           | Millions     | %          | Millions       | %              | Millions   | %   |
| Visiting friends or family     | 166             | 22          | 134          | 31         | 108            | 25             | 23         | 14  |
| Going out for a meal           | 71              | 9           | 48           | 11         | 45             | 11             | 13         | 8   |
| Going on a night out           | 83              | 11          | 38           | 9          | 24             | 6              | 10         | 6   |
| Undertaking outdoor activities | 26              | 4           | 21           | 5          | 68             | 16             | 17         | 11  |
| General day out                | 30              | 4           | 28           | 6          | 38             | 9              | 35         | 21  |
| Going out for entertainment    | 69              | 9           | 25           | 6          | 5              | 1              | 4          | 3   |
| Special shopping               | 92              | 12          | 29           | 7          | 7              | 2              | 5          | 3   |
| Going to visitor attractions   | 27              | 4           | 15           | 3          | 34             | 8              | 8          | 5   |
| Watching live sporting events  | 41              | 5           | 15           | 4          | 10             | 2              | 5          | 3   |
| Other leisure/ hobbies         | 20              | 3           | 13           | 3          | 15             | 3              | 4          | 2   |
| Special public events          | 23              | 3           | 10           | 2          | 11             | 3              | 4          | 3   |
| Special personal events        | 22              | 3           | 12           | 3          | 16             | 4              | 2          | 2   |
| Other day out for leisure      | 16              | 2           | 8            | 2          | 12             | 3              | 10         | 6   |
| Taking part in sports          | 10              | 1           | 8            | 2          | 9              | 2              | 2          | 1   |
| Day out to health/beauty spa   | 3               | *           | 4            | 1          | 3              | 1              | 2          | 1   |
| TOTAL                          | 752             |             | 437          |            | 430            |                | 163        |     |

N.B. See Table 1.3 for full wording of activities used in questionnaire. 6% of visits (89m) had no single main activity.

Visiting friends and family was also the most frequently reported main activity in all of the English regions (see Table 2.5), most notably in the South East of England where it was the main activity on 1 in 3 visits taken (29%).

| Table 2.5 - To                | ourism Day V          | Visits: Volu             | ime of visits       | by main a        | activity an      | d England d        | estination reg | gion (millions)       |                       |
|-------------------------------|-----------------------|--------------------------|---------------------|------------------|------------------|--------------------|----------------|-----------------------|-----------------------|
|                               | North East<br>England | North<br>West<br>England | Yorkshire and Humb. | East<br>Midlands | West<br>Midlands | East of<br>England | London         | South East<br>England | South West<br>England |
| Main activity                 | Millions              | Millions                 | Millions            | Millions         | Millions         | Millions           | Millions       | Millions              | Millions              |
| Visiting friends or family    | 18                    | 37                       | 33                  | 28               | 32               | 32                 | 71             | 72                    | 38                    |
| Going out for a meal          | 7                     | 17                       | 13                  | 10               | 13               | 14                 | 35             | 22                    | 16                    |
| Going on a night out          | 8                     | 19                       | 15                  | 8                | 10               | 8                  | 39             | 13                    | 9                     |
| Outdoor activities            | 7                     | 12                       | 11                  | 11               | 9                | 10                 | 13             | 19                    | 15                    |
| General day out               | 6                     | 11                       | 10                  | 6                | 9                | 9                  | 10             | 17                    | 16                    |
| Going out for entertainment   | 3                     | 11                       | 6                   | 8                | 6                | 6                  | 26             | 13                    | 6                     |
| Special shopping              | 7                     | 15                       | 11                  | 8                | 11               | 11                 | 21             | 19                    | 10                    |
| Going to visitor attractions  | 3                     | 8                        | 7                   | 5                | 5                | 6                  | 13             | 11                    | 9                     |
| Watching live sporting events | 3                     | 8                        | 7                   | 4                | 5                | 4                  | 17             | 9                     | 5                     |
| Other leisure/ hobbies        | 2                     | 4                        | 4                   | 3                | 4                | 5                  | 10             | 8                     | 5                     |
| Special public events         | 1                     | 5                        | 2                   | 3                | 3                | 3                  | 13             | 6                     | 4                     |
| Special personal events       | 1                     | 5                        | 4                   | 3                | 5                | 4                  | 9              | 8                     | 4                     |
| Other day out for leisure     | 2                     | 5                        | 4                   | 3                | 2                | 4                  | 5              | 6                     | 5                     |
| Taking part in sports         | 2                     | 4                        | 4                   | 3                | 4                | 5                  | 10             | 8                     | 5                     |
| Day out to health/beauty spa  | 1                     | *                        | 1                   | 1                | 1                | 1                  | 2              | 3                     | *                     |
| TOTAL                         | 75                    | 170                      | 141                 | 111              | 128              | 126                | 315            | 245                   | 157                   |

N.B. See Table 1.3 for full wording of activities used in questionnaire. 6% of visits (89m) had no single main activity. \* Less than 0.5m visits

Comparing the activities undertaken in the Welsh regions (Table 2.6) illustrates that visits taken in North Wales were more likely to have a 'general day out' as the main activity while a larger share of the visits taken in South East Wales included going out for entertainment as the main activity. In Scotland, comparing the profile of visits taken to each region illustrates a larger proportion of the visits taken to the South of Scotland involving outdoor activities (16% compared to just 7% in the West of Scotland).

|                               |          |           |                 |            |          | •        |              |              |           |          |
|-------------------------------|----------|-----------|-----------------|------------|----------|----------|--------------|--------------|-----------|----------|
|                               |          | Welsh des | tination region | 1          |          | Sc       | ottish desti | nation regio | on        |          |
|                               | North    | Mid       | South West      | South East | North    | West     | East         | South        | Edinburgh | Glasgow  |
| Main activity                 | Millions | Millions  | Millions        | Millions   | Millions | Millions | Millions     | Millions     | Millions  | Millions |
| Visiting friends or family    | 5        | 2         | 5               | 9          | 7        | 13       | 11           | 2            | 4         | 3        |
| Going out for a meal          | 1        | 1         | 2               | 4          | 2        | 7        | 7            | 1            | 2         | 3        |
| Going on a night out          | 2        | 1         | 2               | 4          | 1        | 7        | 4            | *            | 1         | 4        |
| Outdoor activities            | 3        | 1         | 2               | 2          | 2        | 4        | 5            | 1            | 1         | 1        |
| General day out               | 4        | 1         | 3               | 4          | 2        | 4        | 3            | 1            | 1         | 1        |
| Going out for entertainment   | 1        | *         | 1               | 4          | 1        | 5        | 3            | *            | 2         | 3        |
| Special shopping              | 1        | *         | 2               | 5          | 2        | 5        | 4            | 1            | 1         | 3        |
| Going to visitor attractions  | 2        | *         | 2               | 2          | 1        | 3        | 3            | *            | 1         | 1        |
| Watching live sporting events | *        | *         | *               | 2          | *        | 3        | 3            | *            | 2         | 2        |
| Other leisure/ hobbies        | *        | *         | *               | 1          | 1        | 2        | 1            | *            | *         | *        |
| Special public events         | 1        | 1         | 1               | 1          | 1        | 1        | 1            | *            | 1         | 1        |
| Special personal events       | *        | *         | 1               | 1          | 1        | 2        | 1            | *            | *         | 1        |
| Other day out for leisure     | 1        | *         | *               | 1          | *        | 2        | 1            | *            | *         | *        |
| Taking part in sports         | 1        | *         | *               | 1          | *        | 1        | *            | *            | *         | *        |
| Day out to health/beauty spa  | *        | *         | *               | *          | *        | 1        | *            | *            | *         | *        |
| TOTAL                         | 26       | 9         | 23              | 43         | 22       | 64       | 50           | 7            | 20        | 24       |

Less 0.5m visits

#### Detailed activity

Table 2.7 overleaf details the volume and value of visits taken to each country and also, by type of place in terms of the list of more specific activities asked about. Figure 2.5 below illustrates which of these activities were undertaken in 2% or more of the visits taken by GB residents in 2012. Note that more than one activity could be undertaken in a single visit.

Of this more detailed list of activities, the most frequently undertaken were as follows:

- Going for a meal in a restaurant/café/hotel/pub 342 million visits (20% of all visits).
- Visiting family for leisure 275 million visits (16%).
- Having a drink in a pub or club 244 million visits (14%).
- Visiting friends for leisure 173 million visits (10%).

While the profile of specific activities undertaken in visits taken in England, Scotland and Wales was broadly similar, visits taken in Scotland were marginally more likely to involve eating out while visits taken in Wales were marginally more likely to involve walks, visits to a beach or visits to a castle.

In terms of the type of place visited, a larger proportion of visits taken to urban locations included visits to friends or eating and drinking while visits taken to rural areas or the coast were more likely to include walking.

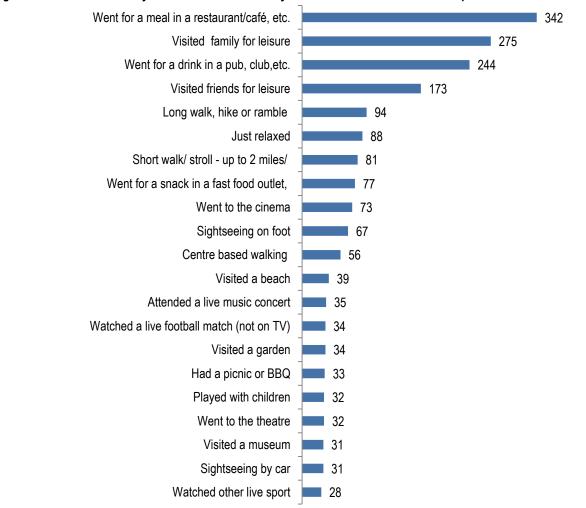


Figure 2.5 - 2012 Tourism Day Visits: Volume of visits by detailed activities undertaken as part of visit – all GB residents

| Table 2.7 –Tourism Day Visits: V               | olume of vis    | sits by detail<br>Destinatio |               | estination of  | country and            |                | ce (millions<br>of place | )                          |
|--|-----------------|------------------------------|---------------|----------------|------------------------|----------------|--------------------------|----------------------------|
|  | UK              | England                      | Scotland      | Wales          | City/<br>large<br>town | Small<br>town  | Rural                    | Any<br>coastal/<br>seaside |
| Detailed activity                              | Millions        | Millions                     | Millions      | Millions       | Millions               | Millions       | Millions                 | Millions                   |
| Attending events*                              |                 |                              |               |                |                        |                |                          |                            |
| Attended a live music concert                  | 35              | 30                           | 3             | 2              | 22                     | 7              | 5                        | 3                          |
| Attended a music festival                      | 6               | 6                            | *             | 1              | 3                      | 1              | 2                        | 1                          |
| Attended an indoor exhibition                  | 15              | 14                           | 1             | 1              | 9                      | 3              | 3                        | 1                          |
| Attended an outdoor fair/ exhibition/show      | 23              | 21                           | 1             | 1              | 9                      | 4              | 10                       | 2                          |
| Attended another arts/ cultural festival       | 9               | 8                            | 1             | *              | 6                      | 2              | 1                        | 1                          |
| Attended a food/local produce event            | 15              | 13                           | 1             | 1              | 7                      | 4              | 4                        | 2                          |
| Other arts/cultural event/show                 | 16              | 13                           | 2             | 1              | 10                     | 2              | 3                        | 1                          |
| Watched a live football match (not on TV)      | 34              | 28                           | 5             | 2              | 23                     | 7              | 4                        | 2                          |
| Watched other live sport (not on TV)           | 28              | 24                           | 3             | 2              | 15                     | 6              | 5                        | 2                          |
| Attending events (NET)                         | 157             | 134                          | 15            | 8              | 88                     | 33             | 32                       | 11                         |
| Walking  |                 |                              |               |                |                        |                |                          |                            |
| Centre based walking                           | 56              | 46                           | 5             | 5              | 28                     | 13             | 11                       | 13                         |
| Short walk/ stroll - up to 2 miles/            | 81              | 63                           | 8             | 9              | 23                     | 19             | 26                       | 27                         |
| Long walk, hike or ramble                      | 94              | 75                           | 9             | 10             | 17                     | 15             | 55                       | 20                         |
| Any walking (NET)                              | 206             | 166                          | 20            | 20             | 58                     | 41             | 91                       | <u>_</u><br>60             |
| Active pursuits/ sports other than walking     |                 |                              |               |                |                        |                |                          |                            |
| Cycled - on a road/ surfaced path              | 18              | 14                           | 2             | 2              | 6                      | 4              | 8                        | 2                          |
| Went to the gym, aerobics class, etc.          | 17              | 15                           | <u>-</u><br>1 | <u>-</u><br>1  | 9                      | <u>_</u> 6     | 3                        | <u>_</u>                   |
| Played golf                                    | 19              | 15                           | 3             | <u>-</u><br>1  | 3                      | 4              | 9                        | 2                          |
| Running, jogging, orienteering                 | 10              | 9                            | <u>_</u>      | *              | 5                      | 3              | 3                        | <u>_</u>                   |
| Swimming                                       | 21              | <u>_</u><br>18               | <u>_</u>      | 2              | 7                      | 4              | 4                        | <u>_</u><br>7              |
| Outdoor sports                                 | 9               | 9                            | <u>'</u>      | *              | 4                      | 44             | 2                        | <u>/</u>                   |
| Active pursuits/sports (NET)                   | 124             | 106                          | 10            | 8              | 36                     | <u>_</u><br>21 | 38                       | 32                         |
| Visiting attractions and sightseeing           | 124             | 100                          | 10            | •              | 00                     | 21             | 00                       | 02                         |
| Went on a guided tour                          | 12              | 10                           | 2             | 1              | 7                      | 3              | 3                        | 2                          |
| Sightseeing by car                             | 31              | 22                           | 4             | <u>'</u>       | 6                      | 8              | 15                       | <u>_</u><br>11             |
| Sightseeing on foot                            | 67              | 53                           | 6             | 7              | 24                     | 13             | 20                       | 19                         |
| Sightseeing/ guided tours (NET)                | <u> </u>        | <u>55</u>                    | 10            | <u>'</u><br>10 | 36                     | 21             | 38                       | <u> </u>                   |
| Visited a cathedral, church, abbey or other    |                 | ///                          | 10            |                |                        |                |                          |                            |
| religious building                             | 18              | 14                           | 1             | 2              | 8                      | 4              | 6                        | 4                          |
| Visited a castle/other historic site           | 20              | 13                           | 3             | 4              | 7                      | <u>.</u>       | 7                        | 4                          |
| Visited a historic house, stately home, palace | 23              | 20                           | 2             | <u>-</u><br>1  | 4                      | <u>5</u>       | 12                       | 2                          |
| Visited a museum                               | 31              | 27                           | 3             | <u>'</u><br>1  | 19                     | 5              | 4                        | <u>2</u><br>5              |
| Visiting heritage (NET)                        | 85              | <u>27</u>                    | 8             | '<br>8         | 32                     | 19             | 29                       | 15                         |
| Visited a beach                                | 39              | 29                           | 4             | 5              | 5                      | 7              | 7                        | 31                         |
| Visited a country park                         | 24              | 20                           | 2             | 2              | 7                      | '5             | 13                       | 2                          |
|  | 34              | 30                           | 3             | 2              | <u>/</u><br>11         | 5              | 15                       |                            |
| Visited a garden                               | <u>34</u><br>17 | <u></u>                      |               |                | 3                      | 2              | 5                        | 3                          |
| Visited a theme/ amusement park                | 17              | 15                           | 2             | <u>2</u><br>1  | 2                      | <u>2</u>       | 12                       | <u>5</u><br>3              |
| Visited a wildlife attraction/ nature reserve  |                 |                              |               |                | 4                      | 2              |                          |                            |
| Visited a zoo/safari park                      | 12              | 10                           | 1             | <u>+</u>       |                        | 2              | 5                        | 2                          |
| Visited an art gallery                         | <u>11</u>       | <u> </u>                     | 1 2           | 2              | 8                      | <u>2</u>       | <br>                     | <u>1</u><br>5              |
| Visited another type of attraction             |                 |                              |               |                | 6                      |                | 5                        |                            |
| Viewed architecture                            | 21              | 17                           | 2             | 2              | 9                      | 4              |                          | 3                          |
| Visiting attractions and sightseeing (NET)     | 269             | 220                          | 24            | 24             | 89                     | 53             | 93                       | 61                         |
| Eating and drinking                            | 044             | 040                          | 40            |                | 400                    |                | 45                       |                            |
| Went for a drink in a pub, club, etc.          | 244             | 212                          | 18            | 13             | 138                    | 55             | 45                       | 23                         |
| Went for a meal in a restaurant/café, etc.     | 342             | 288                          | 32            | 21             | 163                    | 86             | 81                       | 42                         |
| Went for a snack in a fast food outlet,        | 77              | 66                           | 6             | 5              | 41                     | 18             | 12                       | 15                         |
| Eating and drinking (NET)                      | 533             | 454                          | 46            | 31             | 266                    | 131            | 115                      | 59                         |
| Friends and family                             |                 |                              |               |                |                        |                |                          |                            |
| Visited family for leisure                     | 275             | 240                          | 21            | 13             | 108                    | 92             | 73                       | 18                         |
| Visited friends for leisure                    | 173             | 149                          | 15            | 9              | 81                     | 50             | 41                       | 12                         |
| Played with children                           | 32              | 26                           | 4             | 3              | 7                      | 8              | 10                       | 10                         |
| Friends and family (NET)                       | 454             | 391                          | 37            | 23             | 183                    | 141            | 117                      | 36                         |

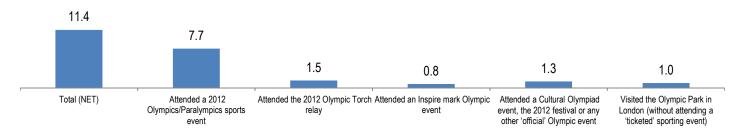
| Table 2.7 (continued) –Tourism Day Vi | sits: Volum | e of visits by | detailed act | ivity, destin | ation count            | ry and type   | of place (mi                           | llions)                    |
|---------------------------------------|-------------|----------------|--------------|---------------|------------------------|---------------|--|----------------------------|
|                                       |             | Destinatio     | n country    | Type of place |                        |               |  |                            |
|                                       | UK          | England        | Scotland     | Wales         | City/<br>large<br>town | Small<br>town | Rural<br>(country<br>side/<br>village) | Any<br>coastal/<br>seaside |
| Detailed activity                     | Millions    | Millions       | Millions     | Millions      | Millions               | Millions      | Millions                               | Millions                   |
| Other activities                      |             |                |              |               |                        |               |  |                            |
| Went to the cinema                    | 73          | 62             | 7            | 5             | 49                     | 19            | 4                                      | 3                          |
| Went to the theatre                   | 32          | 28             | 2            | 1             | 22                     | 7             | 2                                      | 3                          |
| Had a picnic or BBQ                   | 33          | 26             | 3            | 4             | 7                      | 5             | 15                                     | 11                         |
| Just relaxed                          | 88          | 72             | 7            | 8             | 30                     | 19            | 29                                     | 22                         |
| Spa treatments                        | 9           | 8              | 1            | 1             | 3                      | 2             | 3                                      | 1                          |
| Sunbathing                            | 9           | 7              | 1            | 2             | 2                      |               | 1                                      | 7                          |
| Watched wildlife, bird watching       | 18          | 13             | 2            | 2             | 2                      | 3             | 11                                     | 5                          |
| TOTAL                                 | 1,712       | 1,467          | 142          | 101           | 752                    | 437           | 430                                    | 163                        |

\* Less than 0.5m visits

#### **Olympics and Paralympics related activities**

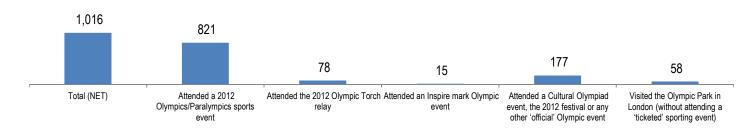
The London Olympics took place from 27<sup>th</sup> July to 12<sup>th</sup> August and the London Paralympics took place from 29<sup>th</sup> August to 9<sup>th</sup> September 2012. Figure 2.6 illustrates the volume of visits which were taken during the July to September period and involved Olympic or Paralympics related activities. Overall, an estimated 11.4 million visits involved one or more of the activities asked about. More specifically, 7.7 million Tourism Day Visits involved attendance at an Olympic or Paralympic sports event.

Figure 2.6 - Volume of Tourism Day Visits taken in July to September 2012 which involved participation in Olympic or Paralympic related activities (millions)



As shown in Figure 2.7, around £1 billion was spent during these visits including £821 million during visits taken to attend a 2012 Olympic or Paralympic event. The average spend during visits which involved one or more Olympic or Paralympic events was £89 per visit, significantly more than the average for all Tourism Day Visits (£33).

## Figure 2.7 - Value of Tourism Day Visits taken in July to September 2012 which involved participation in Olympic or Paralympic related activities (£ millions)



#### **Visit duration**

Some 38% of the Tourism Day Visits taken by GB residents to destinations in the UK lasted between 3 and 4 hours and around a quarter (24%) lasted between 4 and 5 hours. As illustrated in Figure 2.8 below, the length of visit did not vary to any significant degree between different destination countries.

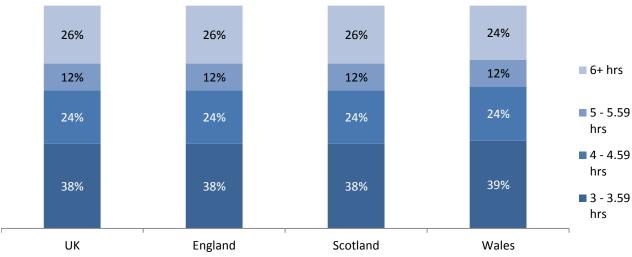


Figure 2.8 - 2012 Tourism Day Visits: Duration of Tourism Day Visits by destination country (% of total)

Table 2.8 overleaf details visit durations by destination country in terms of the total volume of visits in each duration band and total expenditure during these visits. The largest volume of visits lasted between 3 and 4 hours (658 million visits), and in value terms accounted for the highest expenditure (£19.2 billion or 34% of total expenditure). This pattern was largely consistent across all destination countries.

| Table 2.8 –Tourism Day Visits: Volume and value of visits by trip duration and destination country (millions) |          |          |          |          |          |          |          |          |
|---|----------|----------|----------|----------|----------|----------|----------|----------|
|   | Visits   |          |          |          |          | Exper    | nditure  |          |
|   | UK       | England  | Scotland | Wales    | UK       | England  | Scotland | Wales    |
|   | Millions |
| 3 hours to 3 hours 59   | 658      | 563      | 54       | 40       | £19,187  | £16,201  | £1,557   | £1,389   |
| 4 hours to 4 hours 59   | 405      | 346      | 34       | 25       | £12,301  | £10,362  | £1,143   | £778     |
| 5 hours to 5 hours 59   | 211      | 182      | 17       | 12       | £7,843   | £6,666   | £533     | £644     |
| 6 hours or more   | 438      | 375      | 37       | 24       | £17,722  | £15,231  | £1,418   | £1,023   |
| TOTAL   | 1,712    | 1,467    | 142      | 101      | £57,052  | £48,459  | £4,651   | £3,834   |

The volume of visits by duration and type of place visited is illustrated in Table 2.9 below. While the largest share of visits taken to all types of destinations lasted between 3 and 4 hours, it is notable that a larger share of visits to seaside destinations were in the longest duration band of 6+ hours (32%).

| Table 2.9 –Touris     | City/ larg |     | Small    |     | Villa<br>rur | ige/ | Seaside  |     |  |
|-----------------------|------------|-----|----------|-----|--------------|------|----------|-----|--|
|                       | Millions   | %   | Millions | %   | Millions     | %    | Millions | %   |  |
| 3 hours to 3 hours 59 | 284        | 38% | 179      | 41% | 164          | 38%  | 54       | 33% |  |
| 4 hours to 4 hours 59 | 176        | 23% | 105      | 24% | 102          | 24%  | 36       | 22% |  |
| 5 hours to 5 hours 59 | 98         | 13% | 48       | 11% | 53           | 12%  | 20       | 12% |  |
| 6 hours or more       | 193        | 26% | 105      | 24% | 112          | 26%  | 53       | 32% |  |
| TOTAL                 | 752        |     | 437      |     | 430          |      | 163      |     |  |

Table 2.10 illustrates the volume of visits by duration and English region of visit. Reflecting the national pattern in all the regions, the highest volumes of visits lasted between 3 and 4 hours. However, visits taken in the South of England were more likely than those taken in other regions to last longer with over a quarter of visits in London, the South East and South West lasting for 6 hours or more (24%, 29% and 29% respectively).

| Table 2.10 –Tourism Day Visits: Volume of visits by trip duration and region of visit (millions) |                          |                          |                                |                  |                  |                    |          |                          |                          |
|--|--------------------------|--------------------------|--------------------------------|------------------|------------------|--------------------|----------|--------------------------|--------------------------|
|  | North<br>East<br>England | North<br>West<br>England | Yorkshire<br>and The<br>Humber | East<br>Midlands | West<br>Midlands | East of<br>England | London   | South<br>East<br>England | South<br>West<br>England |
|  | Millions                 | Millions                 | Millions                       | Millions         | Millions         | Millions           | Millions | Millions                 | Millions                 |
| 3 hours to 3 hours 59  | 31                       | 69                       | 51                             | 42               | 53               | 50                 | 124      | 87                       | 56                       |
| 4 hours to 4 hours 59  | 16                       | 38                       | 38                             | 28               | 32               | 29                 | 73       | 57                       | 36                       |
| 5 hours to 5 hours 59  | 10                       | 21                       | 16                             | 11               | 14               | 19                 | 41       | 31                       | 19                       |
| 6 hours or more  | 18                       | 41                       | 37                             | 29               | 29               | 27                 | 77       | 71                       | 46                       |
| TOTAL  | 75                       | 170                      | 141                            | 111              | 128              | 126                | 315      | 245                      | 157                      |

In Wales (Table 2.11) a larger proportion of the visits taken in North Wales lasted between 3 hours and 3 hours 59 (44%) while in Scotland, visits taken in the North were more likely to last 5 hours or more (45%).

| Table 2.11 - Tourism Day Visits: Volume of visits by trip duration and Wales destination region (millions) |                          |          |            |            |                             |          |          |          |           |          |  |
|--|--------------------------|----------|------------|------------|-----------------------------|----------|----------|----------|-----------|----------|--|
|  | Welsh destination region |          |            |            | Scottish destination region |          |          |          |           |          |  |
|  | North                    | Mid      | South West | South East | North                       | West     | East     | South    | Edinburgh | Glasgow  |  |
|  | Millions                 | Millions | Millions   | Millions   | Millions                    | Millions | Millions | Millions | Millions  | Millions |  |
| 3 hours to 3 hours 59  | 11                       | 3        | 10         | 16         | 8                           | 24       | 20       | 3        | 8         | 10       |  |
| 4 hours to 4 hours 59  | 6                        | 3        | 6          | 11         | 4                           | 16       | 12       | 1        | 5         | 6        |  |
| 5 hours to 5 hours 59  | 2                        | 1        | 3          | 6          | 3                           | 8        | 6        | 1        | 3         | 4        |  |
| 6 hours or more  | 6                        | 2        | 5          | 10         | 7                           | 16       | 12       | 2        | 4         | 5        |  |
| TOTAL  | 26                       | 9        | 23         | 43         | 22                          | 64       | 50       | 7        | 20        | 24       |  |

Figure 2.9 overleaf illustrates the distribution of visit duration by main activity undertaken with activities ranked from those most likely to last the shortest duration to those typically lasting the longest. About half of visits where the main activity was going out for a meal, taking part in sports, going out for entertainment, or special shopping lasted between 3 and 4 hours while those visits where the main activity was visiting friends or family, going to a visitor attraction, attending a personal event or another type of leisure day out were likely to last significantly longer.

#### Figure 2.9 - 2012 Tourism Day Visits: Duration of Tourism Day Visits by main activity undertaken (% of total)

-

| Going out for a meal            | 54%  |                            | 24%                     | 6 1 | 0% 12% |
|---------------------------------|--|----------------------------|-------------------------|-----|--------|
| Taking part in sports           | 53%  |                            | 25%                     | 9   | % 13%  |
| Going out for entertainment     | 52%  | 22%                        | 8%                      | 17% |        |
| Special shopping                | 49%  |                            | 26%                     | 13% | 6 13%  |
| Watching live sporting events   | 46%  |                            | 22%                     | 12% | 21%    |
| Day out to health/ beauty spa   | 45%  |                            | 20%                     | 16% | 19%    |
| Under taking outdoor activities | 43%  |                            | 26%                     | 12% | 19%    |
| Other leisure/ hobbies          | 42%  |                            | 24%                     | 12% | 22%    |
| Going on a night out            | 41%  |                            | 28%                     | 13% | 18%    |
| General day out                 | 33%  | 27%                        | 139                     | %   | 27%    |
| Visiting friends or family      | 32%  | 20%                        | 12%                     | 36  | 5%     |
| Special public events           | 32%  | 25%                        | 13%                     |     | 30%    |
| Going to visitor attractions    | 29%  | 20%                        | 18%                     | 3   | 4%     |
| Other day out for leisure       | 28%  | 25%                        | 11%                     | 35  | 5%     |
| Special personal events         | 19%  | 27%                        | 16%                     | 379 | %      |
|                                 | <ul> <li>3 hours to 3 hours 59</li> <li>5 hours to 5 hours 59</li> </ul> | ■ 4 hours t<br>■ 6 hours c | o 4 hours 59<br>or more |     |        |

Table 2.12 details the volume of visits by duration and main activity.

| Table 2.12 –Tourism Day Visits: Volume of visits by trip duration and main activity undertaken (millions) |                               |                  |                         |                         |                                |                                    |                           |                          |                                  |                                 |                          |                            |                                  |                 |                              |
|---|-------------------------------|------------------|-------------------------|-------------------------|--------------------------------|------------------------------------|---------------------------|--------------------------|----------------------------------|---------------------------------|--------------------------|----------------------------|----------------------------------|-----------------|------------------------------|
|   | Visiting friends or<br>family | Special shopping | Going out for a<br>meal | Going on a night<br>out | Going out for<br>entertainment | Under taking<br>outdoor activities | Other leisure/<br>hobbies | Taking part in<br>sports | Watching live<br>sporting events | Going to visitor<br>attractions | Special public<br>events | Special personal<br>events | Day out to health/<br>beauty spa | General day out | Other day out for<br>leisure |
|   | Millions                      | Millions         | Millions                | Millions                | Millions                       | Millions                           | Millions                  | Millions                 | Millions                         | Millions                        | Millions                 | Millions                   | Millions                         | Millions        | Millions                     |
| 3 hours to 3<br>hours 59  | 131                           | 64               | 92                      | 61                      | 53                             | 56                                 | 22                        | 15                       | 33                               | 23                              | 15                       | 10                         | 5                                | 38              | 13                           |
| 4 hours to 4<br>hours 59  | 83                            | 34               | 41                      | 41                      | 23                             | 34                                 | 12                        | 7                        | 16                               | 16                              | 12                       | 14                         | 2                                | 31              | 11                           |
| 5 hours to 5<br>hours 59  | 49                            | 17               | 16                      | 19                      | 9                              | 15                                 | 6                         | 3                        | 8                                | 14                              | 6                        | 8                          | 2                                | 15              | 5                            |
| 6 hours or more   | 151                           | 17               | 21                      | 28                      | 18                             | 25                                 | 11                        | 4                        | 15                               | 28                              | 14                       | 19                         | 2                                | 31              | 16                           |
| TOTAL   | 414                           | 132              | 170                     | 150                     | 102                            | 130                                | 51                        | 29                       | 72                               | 81                              | 46                       | 51                         | 11                               | 116             | 44                           |

#### **Visit destination**

#### Type of place visited

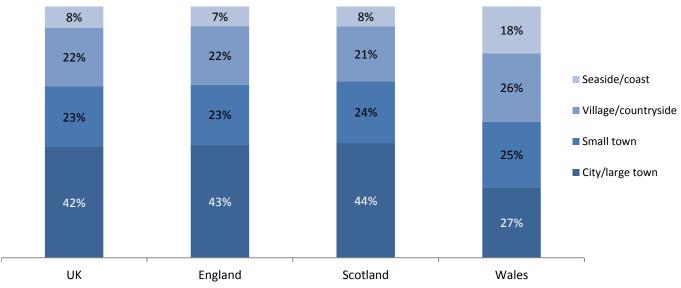
Respondents were asked to indicate which of the following categories best described the type of place they visited:

- City/large town
- Small town
- Village
- Rural countryside
- · Seaside resort or town
- Seaside coastline a beach
- Other seaside coastline

In this section, results are shown in 4 combined categories – cities/large towns, small towns, villages/ countryside and seaside/coast (visits including any of the three seaside options). A more detailed analysis for each of the individual place types is included in table 5.1.3 in Section 5.

In 2012 two questions were asked on this topic; the first question allowed respondents to select more than one type of place as their destination while the second question asked those who had visited more than one type of place to indicate which was their single main destination type.

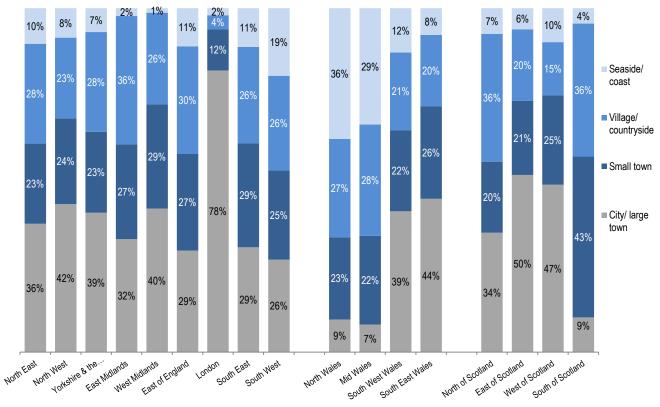
Figure 2.10 illustrates the **single or main type of place visited**. The profile of types of place visited followed a similar pattern across the UK, England and Scotland where just over two-fifths of visits had a city or large town main destination while just under 1 in 10 had a main destination on the coast. In contrast, visits taken in Wales were more likely to include rural or coastal locations, with 26% of visits with a village or other countryside main destination while 18% had a main destination by the coast.





The profile of main places visited on Tourism Day Visits taken in each of the English and Welsh regions and Scottish areas is shown in Table 2.9. As might be expected, the vast majority of visits taken in the London region were described as being to a city or large town (78%). Other variations included a greater proportion of visits in the South West of England having a coastal destination (19%) and a greater share of visits in the East Midlands with a village or countryside destination (36%).

In Wales, the proportion of seaside visits was highest in North Wales (36%) while the largest proportion of visits taken in South East Wales were to a city or large town (44%). In Scotland, in both the East and West areas, the largest share of visits taken were to cities and large towns (50% and 47% respectively) while visits taken in the North and South were much more likely to have a rural destination.



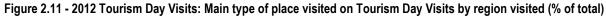


Table 2.13 below illustrates the results relating to the single or main type of place visited in terms of the volume and value of visit. Overall some 723 million visits had a city or large town as a main destination with around £29 billion spent in this type of destination. In contrast, while 22% of visits had a rural location as the main destination, this destination type accounted for 17% of total spend.

| Table 2.13 – Tourism  | Table 2.13 –Tourism Day Visits: Volume and value of visits by <u>main type of place visited</u> and destination country<br>(millions) |          |          |          |          |          |          |          |  |
|-----------------------|---|----------|----------|----------|----------|----------|----------|----------|--|
|                       | Expenditure   |          |          |          |          |          |          |          |  |
|                       | UK  | England  | Scotland | Wales    | UK       | England  | Scotland | Wales    |  |
|                       | Millions  | Millions | Millions | Millions | Millions | Millions | Millions | Millions |  |
| City/ large town      | 723   | 632      | 63       | 27       | £28,919  | £24,953  | £2,619   | £1,301   |  |
| Small town            | 395   | 335      | 34       | 25       | £10,522  | £8,907   | £885     | £701     |  |
| Rural (countryside or |   |          |          |          |          |          |          |          |  |
| village)              | 384   | 164      | 30       | 26       | £9,658   | £7,939   | £735     | £966     |  |
| Any seaside/coastal   | 139   | 110      | 11       | 18       | £4,763   | £3,773   | £258     | £717     |  |
| TOTAL                 | 1,712   | 1,467    | 142      | 101      | £57,052  | £48,459  | £4,651   | £3,834   |  |

Table 2.14 below illustrates the results in terms of **all places visited** on Tourism Day Visits, including time spent in a location which was not the main destination. This data illustrates the overall volumes of visits including each type of place.

| Table 2.14 –Tourism Day Visits: Volume and value of visits by all places visited and destination country (millions) |          |          |          |          |             |          |          |          |  |
|---|----------|----------|----------|----------|-------------|----------|----------|----------|--|
|   |          | Vis      | sits     |          | Expenditure |          |          |          |  |
|   | UK       | England  | Scotland | Wales    | UK          | England  | Scotland | Wales    |  |
|   | Millions | Millions | Millions | Millions | Millions    | Millions | Millions | Millions |  |
| City/ large town  | 752      | 656      | 65       | 29       | £30,660     | £26,512  | £2,704   | £1,397   |  |
| Small town  | 437      | 368      | 38       | 30       | £12,864     | £10,851  | £1,058   | £910     |  |
| Rural (countryside or   |          |          |          |          |             |          |          |          |  |
| village)  | 430      | 364      | 35       | 32       | £12,212     | £10,062  | £878     | £1,314   |  |
| Any seaside/coastal   | 163      | 128      | 13       | 21       | £6,267      | £5,009   | £323     | £918     |  |
| TOTAL   | 1,712    | 1,467    | 142      | 101      | £57,052     | £48,459  | £4,651   | £3,834   |  |

#### Counties and regions visited

The survey recorded the names of the cities, towns and villages visited on Tourism Day Visits, allowing an analysis of destinations at a number of different geographical levels from country to region and, where sample sizes permit robust analysis, even smaller areas such as at the Local Authority level.

Figure 2.12 illustrates the profile of visits in terms of visitor origins. At the UK level some 86% of all Tourism Day Visits were taken by people who live in England, 8% were taken by people who live in Scotland and 5% were taken by residents of Wales (by comparison the latest ONS population estimates indicate that 86% of the GB population live in England, 9% live in Scotland and 5% live in Wales). While the majority of Tourism Day Visits taken in each country are taken by residents of that country, this proportion varies from 98% in England to 67% in Wales where a third of the visits taken (32%) were by English residents. By comparison 9% of the Tourism Day Visits taken in Scotland were by English residents.

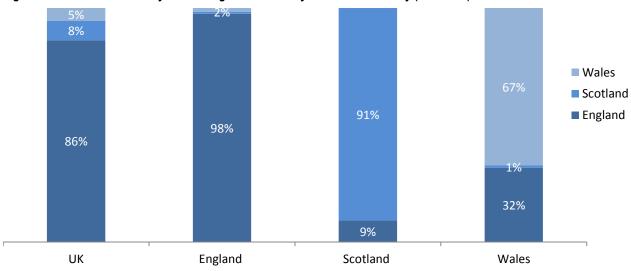


Figure 2.12 - 2012 Tourism Day Visits: Origin of visitors by destination country (% of total)

Table 2.15 illustrates the area of origin of visits to each of the English regions. The majority of visits taken in each region were made by people who live in the same area – most notably in the North West and Yorkshire where 79% visits were taken by residents.

| Table 2.15 –Tourism Day Visits: Volume of visits by region of residence and region visited (millions) |                          |                          |                                |                  |                  |                    |          |                       |                       |
|---|--------------------------|--------------------------|--------------------------------|------------------|------------------|--------------------|----------|-----------------------|-----------------------|
|   | North<br>East<br>England | North<br>West<br>England | Yorkshire<br>and The<br>Humber | East<br>Midlands | West<br>Midlands | East of<br>England | London   | South East<br>England | South West<br>England |
| Area of origin  | Millions                 | Millions                 | Millions                       | Millions         | Millions         | Millions           | Millions | Millions              | Millions              |
| Scotland<br>Wales   | <u>3</u>                 | <u>2</u><br>6            | 1<br>1                         | <u>1</u>         | 1<br>5           | *                  | <u> </u> | 1<br>2                | 6                     |
| North East England  | 48                       | 3                        | 4                              | 1                | 1                | 1                  | 2        | 1                     | *                     |
| North West England  | 7                        | 134                      | 6                              | 4                | 4                | 1                  | 3        | 4                     | 1                     |
| Yorkshire and the Humber  | 4                        | 9                        | 111                            | 7                | 3                | 2                  | 5        | 2                     | 2                     |
| East Midlands   | 1                        | 3                        | 9                              | 77               | 8                | 8                  | 9        | 3                     | 5                     |
| West Midlands   | 2                        | 4                        | 2                              | 5                | 91               | 2                  | 5        | 6                     | 7                     |
| East of England   | 2                        | 1                        | 2                              | 5                | 3                | 95                 | 16       | 13                    | 4                     |
| London  | 2                        | 3                        | 2                              | 5                | 6                | 10                 | 240      | 37                    | 10                    |
| South East England  | 2                        | 3                        | 3                              | 4                | 3                | 6                  | 25       | 167                   | 15                    |
| South West England  | 3                        | 2                        | 1                              | 1                | 3                | 1                  | 6        | 8                     | 106                   |
| TOTAL   | 75                       | 170                      | 141                            | 111              | 128              | 126                | 315      | 245                   | 157                   |

\* Less than 0.5m visits

In Wales (Table 2.16) over half (55%) of the Tourism Day Visits taken to destinations in North Wales originated from outside of Wales but there was less movement of visitors between the regions of Wales.

| Table 2.16 - Tourism Day Visits: Volume of visits by region of residence<br>and Wales destination region (millions) |                |           |                     |                     |  |  |  |  |
|---|----------------|-----------|---------------------|---------------------|--|--|--|--|
|   | North<br>Wales | Mid Wales | South West<br>Wales | South East<br>Wales |  |  |  |  |
| Area of origin  | Millions       | Millions  | Millions            | Millions            |  |  |  |  |
| North Wales   | 11             | *         | *                   | *                   |  |  |  |  |
| Mid Wales   | 1              | 3         | 1                   | 1                   |  |  |  |  |
| South West Wales  | *              | *         | 12                  | 3                   |  |  |  |  |
| South East Wales  | *              | 1         | 3                   | 29                  |  |  |  |  |
| North West England  | 8              | *         | *                   | 1                   |  |  |  |  |
| West Midlands   | 3              | 1         | 1                   | 1                   |  |  |  |  |
| South West England  | *              | 1         | 3                   | 2                   |  |  |  |  |
| South East England  | 1              | *         | *                   | 2                   |  |  |  |  |
| Other outside Wales   | 2              | 2         | 2                   | 5                   |  |  |  |  |
| TOTAL   | 26             | 9         | 23                  | 43                  |  |  |  |  |

\* Less than 0.5m visits

In Scotland (Table 2.17) most visits taken in the North, West and East originated from within the same area while visits to the South were more likely to be taken from adjacent areas or England. While 9% of all Tourism Day Visits taken in Scotland originated from outside of Scotland, this proportion was considerably higher in the South (23%).

| Table 2.17 - Tourism Day Visits: Volume of visits by region of residence<br>and Scottish destination region (millions) |                   |                  |                  |                   |  |  |  |
|--|-------------------|------------------|------------------|-------------------|--|--|--|
|  | North<br>Scotland | West<br>Scotland | East<br>Scotland | South<br>Scotland |  |  |  |
| Area of origin   | Millions          | Millions         | Millions         | Millions          |  |  |  |
| North Scotland   | 13                | 1                | 2                | *                 |  |  |  |
| West Scotland  | 2                 | 50               | 7                | 1                 |  |  |  |
| East Scotland  | 3                 | 8                | 33               | 1                 |  |  |  |
| South Scotland   | *                 | 1                | 2                | 4                 |  |  |  |
| Outside Scotland   | 3                 | 5                | 7                | 2                 |  |  |  |
| TOTAL  | 22                | 64               | 50               | 7                 |  |  |  |

\* Less than 0.5m visits

#### Sub-regional estimates

The large combined survey sample size accumulated over the first two years of the survey and the level of detail on places visited which has been collected also allows for analysis at a sub-regional level, including the production of estimates of total visits taken to counties and certain local authorities in England, the Regional Tourism Partnership areas in Wales and the former Area Tourist Board areas in Scotland. **These estimates have been produced as 2 year averages.** 

These results and sample sizes are illustrated in Tables 2.18 to 2.21 on the following pages (for clarify darker shading has been used on these tables to distinguish them from other results which related to 2012 only). Caution should be taken when using data based on low sample sizes, as these results are likely to have a much wider margin of error than, for example, survey results at national level. In the following charts and in the more detailed listings in the appendix, results based on a sample of less than 50 interviews are shown in grey text.

In terms of the English counties (Table 2.18), over the two year period, the largest volumes of Tourism Day Visits were taken to London (average of 319 million visits per year) followed by West Yorkshire (54 million visits) and Greater Manchester (53 million visits). At a Local Authority level (Table 2.19 lists the 20 most visited areas), the most visited areas were the City of London (35 million), Manchester (30 million), City of Westminster (29 million), Cornwall (25 million) and Leeds (23 million).

| Table 2.18 – Tourism          | Table 2.18 – Tourism Day Visits: Volume of visits and expenditure by English Ceremonial County<br>– 2 YEAR ANNUAL AVERAGES 2011-2012 |                      |                                    |  |  |  |  |  |  |
|-------------------------------|--|----------------------|------------------------------------|--|--|--|--|--|--|
|                               | Visits   | Expenditure          | Total Sample 2011-2012<br>(visits) |  |  |  |  |  |  |
|                               | Millions   | £ Millions           |                                    |  |  |  |  |  |  |
| Bedfordshire                  | 8.09   | £143.96              | 181                                |  |  |  |  |  |  |
| Berkshire                     | 13.63  | £374.04              | 339                                |  |  |  |  |  |  |
| Bristol/Bath area             | 23.88  | £753.97              | 591                                |  |  |  |  |  |  |
| Buckinghamshire               | 16.96  | £769.18              | 347                                |  |  |  |  |  |  |
| Cambridgeshire                | 20.15  | £725.01              | 392                                |  |  |  |  |  |  |
| Cheshire                      | 25.89  | £931.35              | 722                                |  |  |  |  |  |  |
| Cornwall and Isles of Scilly  | 25.19  | £900.89              | 507                                |  |  |  |  |  |  |
| Cumbria                       | 17.10  | £602.14              | 391                                |  |  |  |  |  |  |
| Derbyshire                    | 24.10  | £645.84              | 533                                |  |  |  |  |  |  |
| Devon                         | 42.94  | £1,271.11            | 913                                |  |  |  |  |  |  |
| Dorset                        | 11.22  | £487.50              | 263                                |  |  |  |  |  |  |
| Durham                        | 10.71  | £303.66              | 250                                |  |  |  |  |  |  |
| East Sussex                   | 23.30  | £946.86              | 554                                |  |  |  |  |  |  |
| Essex                         | 35.55  | £917.88              | 654                                |  |  |  |  |  |  |
| Gloucestershire               | 14.65  | £749.77              | 364                                |  |  |  |  |  |  |
| Greater Manchester            | 53.27  | £1,941.29            | 1226                               |  |  |  |  |  |  |
| Hampshire                     | 37.54  | £1,211.74            | 865                                |  |  |  |  |  |  |
| Herefordshire                 | 4.33   | £1,211.74<br>£114.54 | 137                                |  |  |  |  |  |  |
| Hertfordshire                 | 18.21  | £114.34<br>£411.33   | 354                                |  |  |  |  |  |  |
| Isle of Wight                 | 4.53   | £146.90              | 106                                |  |  |  |  |  |  |
| Kent                          | 4.55   | £1,392.66            | 922                                |  |  |  |  |  |  |
| Lancashire                    | 35.14  | £966.71              | 741                                |  |  |  |  |  |  |
|                               | 19.72  | £550.90              | 403                                |  |  |  |  |  |  |
|                               | 22.40  |                      | 403                                |  |  |  |  |  |  |
| Lincolnshire                  |  | £635.65              |                                    |  |  |  |  |  |  |
| London                        | 319.04   | £12,294.09           | 6369                               |  |  |  |  |  |  |
| Merseyside                    | 29.29  | £836.83              | 611                                |  |  |  |  |  |  |
| Norfolk                       | 37.36  | £1,052.05            | 608                                |  |  |  |  |  |  |
| North Lincolnshire/Humberside | 20.50  | £527.25              | 587                                |  |  |  |  |  |  |
| North Yorkshire               | 35.67  | £1,094.67            | 1021                               |  |  |  |  |  |  |
| Northamptonshire              | 12.33  | £355.16              | 238                                |  |  |  |  |  |  |
| Northumberland                | 9.90   | £269.22              | 232                                |  |  |  |  |  |  |
| Nottinghamshire               | 23.66  | £1,205.86            | 494                                |  |  |  |  |  |  |
| Oxfordshire                   | 15.78  | £445.34              | 371                                |  |  |  |  |  |  |
| Rutland                       | 1.45   | £51.07               | 28                                 |  |  |  |  |  |  |
| Shropshire                    | 12.59  | £395.40              | 300                                |  |  |  |  |  |  |
| Somerset                      | 10.03  | £375.06              | 229                                |  |  |  |  |  |  |
| South Gloucestershire         | 3.38   | £81.97               | 63                                 |  |  |  |  |  |  |
| South Yorkshire               | 26.07  | £751.88              | 689                                |  |  |  |  |  |  |
| Staffordshire                 | 22.47  | £763.88              | 484                                |  |  |  |  |  |  |
| Suffolk                       | 18.85  | £484.93              | 343                                |  |  |  |  |  |  |
| Surrey                        | 22.77  | £569.04              | 493                                |  |  |  |  |  |  |
| Tees Valley                   | 5.88   | £85.97†              | 118                                |  |  |  |  |  |  |
| Tyne and Wear                 | 20.87  | £582.05              | 466                                |  |  |  |  |  |  |
| Warwickshire                  | 13.06  | £343.61              | 304                                |  |  |  |  |  |  |
| West Midlands                 | 48.46  | £1,395.41            | 1036                               |  |  |  |  |  |  |
| West Sussex                   | 19.25  | £515.65              | 417                                |  |  |  |  |  |  |
| West Yorkshire                | 53.79  | £1,265.69            | 1546                               |  |  |  |  |  |  |
| Wiltshire                     | 15.76  | £401.72              | 360                                |  |  |  |  |  |  |
| Worcestershire                | 14.12  | £455.34              | 326                                |  |  |  |  |  |  |

 Worcestershire
 14.12
 £455.34
 326

 1
 Results for the highlighted counties suggest an average spend per visit of more than double or less than half of the GB average of £33. While these numbers correctly represent the available data, small sample sizes mean that a low number of very high or very low value visits can disproportionately influence average spent estimates and therefore estimates of total spend. Highlighted figures should therefore be treated with extreme caution as it is possible that a larger survey sample would deliver spend value results more in line with the national average. In case of queries contact VisitEngland to discuss how best to interpret the findings.
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| Table 2.19 – Tourism Day Visits: Vol<br>area: | ume of visits and expenditu<br>s – 2 YEAR ANNUAL AVERA | re by English Local Authorit<br>GES 2011-2012 | y – 20 most visited                   |
|---|--|---|---------------------------------------|
|   | Visits   | Expenditure                                   | Total Sample<br>2011-2012<br>(visits) |
|   | Millions   | £ Millions                                    |                                       |
| City of London                                | 35.17  | £2,082.23                                     | 704                                   |
| Manchester                                    | 30.40  | £1,497.68                                     | 688                                   |
| Westminster                                   | 29.48  | £1,794.78                                     | 657                                   |
| Cornwall                                      | 25.07  | £906.03                                       | 502                                   |
| Birmingham                                    | 23.27  | £802.88                                       | 498                                   |
| Leeds   | 23.02  | £683.43                                       | 681                                   |
| Liverpool                                     | 15.76  | £609.94                                       | 358                                   |
| Camden  | 14.67  | £594.13                                       | 308                                   |
| Norwich                                       | 13.51  | £427.35                                       | 181                                   |
| Bristol                                       | 13.03  | £481.88                                       | 305                                   |
| York  | 12.93  | £460.75                                       | 310                                   |
| Cheshire West and Chester                     | 12.80  | £489.42                                       | 403                                   |
| Southwark                                     | 12.45  | £219.66                                       | 227                                   |
| Islington                                     | 12.39  | £282.76                                       | 197                                   |
| Sheffield                                     | 12.10  | £439.41                                       | 336                                   |
| Wiltshire                                     | 11.93  | £288.88                                       | 272                                   |
| Kensington and Chelsea                        | 11.49  | £646.19                                       | 266                                   |
| Nottingham                                    | 11.20  | £894.75†                                      | 253                                   |
| Greenwich                                     | 11.02  | £466.61                                       | 229                                   |
| Newcastle upon Tyne                           | 11.00  | £356.24                                       | 244                                   |

\* Note: It is likely that in some visits taken to destinations in Central London, respondents were unsure of the borough visited so may have provided inaccurate responses regarding the area visited. Also, in around 5% of visits taken to destinations in London respondents did not know which borough was visited. † Results for the highlighted Local Authorities suggest an average spend per visit of more than double or less than half of the GB average of £34. While these numbers correctly represent the available data, small sample sizes mean that a low number of very high or very low value visits can disproprionately influence average spent estimates and therefore estimates of total spend. Highlighted figures should therefore be treated with extreme caution as it is possible that a larger survey sample would deliver spend value results more in line with the national average. In case of queries contact VisitEngland to discuss how best to interpret the findings.

In Wales (Table 2.20), the most visited Regional Tourism Partnership region was South East Wales which was the destination for an average of 43 million visits per year.

| Table 2.20 – Tourism Day Visits: Volume of visits and expenditure by Wales Region<br>– 2 YEAR ANNUAL AVERAGES 2011-2012 |          |             |                                       |  |  |  |  |  |  |
|---|----------|-------------|---------------------------------------|--|--|--|--|--|--|
|   | Visits   | Expenditure | Total Sample<br>2011-2012<br>(visits) |  |  |  |  |  |  |
|   | Millions | £ Millions  |                                       |  |  |  |  |  |  |
| North Wales   | 25.98    | £783        | 1,112                                 |  |  |  |  |  |  |
| Mid Wales   | 9.62     | £306        | 441                                   |  |  |  |  |  |  |
| South West Wales  | 22.30    | £623        | 1,235                                 |  |  |  |  |  |  |
| South East Wales  | 42.89    | £1 679      | 2 378                                 |  |  |  |  |  |  |

In Scotland (Table 2.21), the former Glasgow & Clyde Valley and Edinburgh and Lothian Area Tourist Board areas were the destinations for the largest volumes of visits (average of 37 million and 27 million visits per year respectively).

| Table 2.21 – Tourism Day Visits: Volume of visits and expenditure by Scottish regions and former Scottish Area<br>Tourist Board area<br>– 2 YEAR ANNUAL AVERAGES 2011-2012 |                    |                           |                 |  |  |  |  |  |  |  |
|--|--------------------|---------------------------|-----------------|--|--|--|--|--|--|--|
|  | Visits<br>Millions | Expenditure<br>£ Millions | Sample (visits) |  |  |  |  |  |  |  |
| North of Scotland  | 21.89              | £1,026                    | 870             |  |  |  |  |  |  |  |
| Highlands & Islands  | 9.25               | £558                      | 391             |  |  |  |  |  |  |  |
| Aberdeen & Grampian  | 12.64              | £467                      | 479             |  |  |  |  |  |  |  |
| West of Scotland   | 59.49              | £2,065                    | 2,299           |  |  |  |  |  |  |  |
| Argyll, the Isles, Loch Lomond, Stirling & Trossachs   | 12.73              | £411                      | 506             |  |  |  |  |  |  |  |
| Greater Glasgow & Clyde Valley   | 37.10              | £1,361                    | 1,429           |  |  |  |  |  |  |  |
| Ayrshire & Arran   | 9.66               | £293                      | 364             |  |  |  |  |  |  |  |
| East of Scotland   | 48.27              | £2,095                    | 1,924           |  |  |  |  |  |  |  |
| Angus & Dundee   | 6.26               | £194                      | 262             |  |  |  |  |  |  |  |
| Perthshire   | 7.34               | £462                      | 260             |  |  |  |  |  |  |  |
| Kingdom of Fife  | 7.40               | £249                      | 301             |  |  |  |  |  |  |  |
| Edinburgh & Lothians   | 27.26              | £1,190                    | 1,101           |  |  |  |  |  |  |  |
| South of Scotland  | 7.99               | £198                      | 282             |  |  |  |  |  |  |  |
| Dumfries & Galloway  | 3.87               | £101                      | 139             |  |  |  |  |  |  |  |
| Scottish Borders   | 4.12               | £97                       | 143             |  |  |  |  |  |  |  |

† Results for the highlighted areas suggest an average spend per visit of more than double or less than half of the GB average of £33. While these numbers correctly represent the available data, small sample sizes mean that a low number of very high or very low value visits can disproportionately influence average spent estimates and therefore estimates of total spend. Highlighted figures should therefore be treated with extreme caution as it is possible that a larger survey sample would deliver spend value results more in line with the national average. In case of queries contact VisitScotland to discuss how best to interpret the findings.

#### **Claimed distance travelled**

Survey respondents were asked to provide an estimate of the total round trip distance travelled on visits, selecting their response from the following list of distance bands:

- Less than 5 miles
- Between 5 and 10 miles
- 11 to 20 miles
- 21 to 40 miles
- 41 to 60 miles
- 61 to 80 miles
- 81 to 100 miles
- 101 to 149 miles
- 150 to 200 miles
- 201 to 250 miles
- 250 to 300 miles
- Over 300 miles

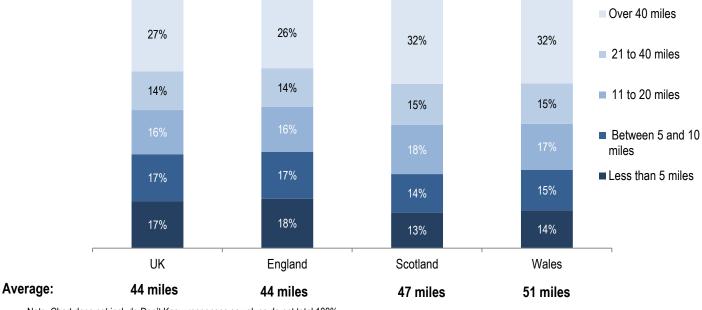
In the analysis of this data, average distances have been calculated by applying mid points to each of these ranges (e.g. a value of 15.5 miles is applied to a response of 11 to 20 miles) while a response of over 300 miles was given a value of 350 miles.

The responses to this question should be treated with some caution as validation work, comparing the distances which survey respondents claimed to travel on a visit with actual distances (derived from an analysis of visit start and end points) suggested that claimed distances could often be inaccurate. While data checks have been undertaken to identify

and correct the most inaccurate responses, it is not possible to validate all of the responses provided. Also the number of bands included in the question increased between the 2011 and 2012 surveys from a single category of 'over 100 miles' in 2011 to the range of categories shown above in 2012. Further details are provided in the Methods and Performance report.

#### Claimed distance by place visited

Overall, the average claimed distance travelled on Tourism Day Visits taken by GB residents was 44 miles. As illustrated in Figure 2.13, distances travelled varied by country from 44 miles in England to 51 miles in Wales. Reflecting these variations, while 40% of all visits taken in England involved a journey of over 20 miles, this proportion increased to 47% in Wales and Scotland.





Note: Chart does not include Don't Know responses so values do not total 100%

Table 2.22 details the volume and value of visits by distance travelled and destination country. These results highlight the wide range of distances travelled on Tourism Day Visits with around 1 in 5 visits (290 million) involving a journey of 5 miles or less while 245 million visits involved a journey of over 80 miles.

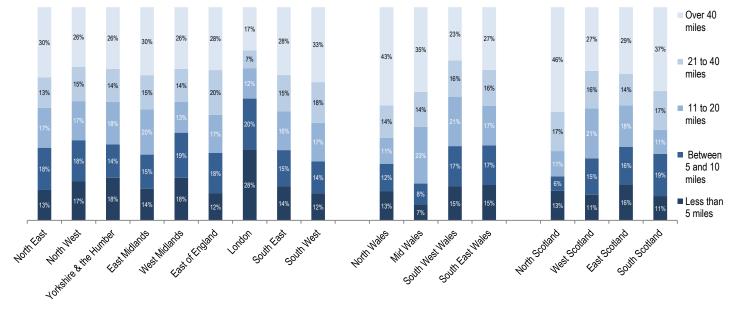
Reflecting the likely higher spend during visits involving longer journeys (for example on fuel and food and drink), 22% of expenditure (£12.3 billion) was on journeys of over 100 miles, even though journeys of this distance accounted for only 11% of all UK visits. We see a similar pattern amongst visits to England, Scotland and Wales in this regard.

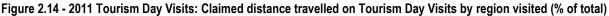
| Table 2.22 –Tourism Day | Table 2.22 –Tourism Day Visits: Volume and value of visits by claimed distance travelled and destination country (millions) |          |          |          |             |          |          |          |  |  |  |  |
|-------------------------|---|----------|----------|----------|-------------|----------|----------|----------|--|--|--|--|
|                         |   | Vis      | its      |          | Expenditure |          |          |          |  |  |  |  |
|                         | UK  | England  | Scotland | Wales    | UK          | England  | Scotland | Wales    |  |  |  |  |
|                         | Millions  | Millions | Millions | Millions | Millions    | Millions | Millions | Millions |  |  |  |  |
| Less than 5 miles       | 290   | 257      | 19       | 14       | £6,145      | £5,513   | £352     | £273     |  |  |  |  |
| Between 5 and 10 miles  | 287   | 252      | 20       | 15       | £7,497      | £6,657   | £532     | £307     |  |  |  |  |
| 11 to 20 miles          | 272   | 230      | 26       | 17       | £7,415      | £6,206   | £656     | £537     |  |  |  |  |
| 21 to 40 miles          | 242   | 204      | 22       | 16       | £7,876      | £6,474   | £798     | £562     |  |  |  |  |
| 41 to 60 miles          | 128   | 103      | 15       | 10       | £5,328      | £4,571   | £473     | £284     |  |  |  |  |
| 61 to 80 miles          | 79  | 66       | 7        | 6        | £3,410      | £2,845   | £366     | £199     |  |  |  |  |
| 81 to 100 miles         | 63  | 50       | 7        | 6        | £3,343      | £2,566   | £340     | £437     |  |  |  |  |
| Over 100 miles          | 182   | 156      | 15       | 12       | £12,346     | £10,475  | £922     | £909     |  |  |  |  |
| TOTAL                   | 1,712   | 1,467    | 142      | 101      | £57,052     | £48,459  | £4,651   | £3,834   |  |  |  |  |

Note: Table does not include Don't Know responses

Figure 2.12 and Tables 2.22 and 2.24 below provide further details of the distances travelled on visits taken in each of the English, Welsh and Scottish regions. The average distance travelled was smallest on visits taken to places in London (35 miles) while the average distance was greatest on visits taken to destinations in the South West of England (55 miles), Mid Wales (65 miles) and the North of Scotland (68 miles) – each of which is characterised as being relatively rural.

As described in Section 1, to be included within the definition of a Tourism Day Visit, the destination must have been in a different place from the participant's place of residence (i.e. the city, town, village or, for London residents, London borough). The shorter average distance recorded on visits taken to destinations in London is related to the relatively small geographical size of London boroughs which could 'allow' for a greater volume of the shorter distance visits taken in this region to be defined as Tourism Day Visits.





Note: Chart does not include Don't Know responses so values do not total 100%

Table 2.23 provides further details of the volume of visits taken in each region by distance travelled, further illustrating the large volume of shorter distance visits taken in London and longer distance visits taken in the North East and South West of England.

| Table 2.23 –Tourism                | Table 2.23 –Tourism Day Visits: Volume of visits by distance travelled and region of England destination (millions) |                          |                                |                  |                  |                    |          |                          |                          |  |  |  |  |  |
|------------------------------------|---|--------------------------|--------------------------------|------------------|------------------|--------------------|----------|--------------------------|--------------------------|--|--|--|--|--|
|                                    | North<br>East<br>England  | North<br>West<br>England | Yorkshire<br>and The<br>Humber | East<br>Midlands | West<br>Midlands | East of<br>England | London   | South<br>East<br>England | South<br>West<br>England |  |  |  |  |  |
|                                    | Millions  | Millions                 | Millions                       | Millions         | Millions         | Millions           | Millions | Millions                 | Millions                 |  |  |  |  |  |
| Less than 5 miles                  | 10  | 28                       | 25                             | 15               | 23               | 15                 | 88       | 35                       | 18                       |  |  |  |  |  |
| Between 5 and 10 miles             | 14  | 31                       | 20                             | 17               | 24               | 23                 | 64       | 38                       | 23                       |  |  |  |  |  |
| 11 to 20 miles                     | 13  | 28                       | 25                             | 22               | 17               | 21                 | 39       | 39                       | 26                       |  |  |  |  |  |
| 21 to 40 miles                     | 9   | 26                       | 20                             | 17               | 18               | 25                 | 23       | 38                       | 27                       |  |  |  |  |  |
| 41 to 60 miles                     | 5   | 14                       | 11                             | 8                | 8                | 13                 | 12       | 18                       | 13                       |  |  |  |  |  |
| 61 to 80 miles                     | 3   | 9                        | 7                              | 6                | 5                | 8                  | 9        | 12                       | 7                        |  |  |  |  |  |
| 81 to 100 miles                    | 2   | 6                        | 5                              | 5                | 5                | 4                  | 5        | 10                       | 7                        |  |  |  |  |  |
| Over 100 miles                     | 16  | 15                       | 15                             | 19               | 14               | 11                 | 26       | 29                       | 23                       |  |  |  |  |  |
| Don't know                         | 6   | 13                       | 14                             | 8                | 13               | 8                  | 50       | 26                       | 11                       |  |  |  |  |  |
| TOTAL                              | 75  | 170                      | 141                            | 111              | 128              | 126                | 315      | 245                      | 157                      |  |  |  |  |  |
| Average distance travelled (miles) | 54  | 39                       | 42                             | 49               | 44               | 40                 | 35       | 47                       | 55                       |  |  |  |  |  |

In Wales (Table 2.24) visits taken to destinations in Mid Wales typically involved the longest journeys (65 miles on average respectively) while the shortest average distances were recorded on visits taken in South West Wales (38 miles). In Scotland, the longest distances tended to be travelled on visits taken to destinations in the North (68 miles) but journeys were notably shorter in the West (35 miles) - once again highlighting the variations between urban and rural destinations.

| Table 2.24 - Tourism     | Table 2.24 - Tourism Day Visits: Volume of visits by distance travelled and Welsh and Scottish destination region (millions) |            |                 |            |                             |          |          |          |           |          |  |  |  |
|--------------------------|--|------------|-----------------|------------|-----------------------------|----------|----------|----------|-----------|----------|--|--|--|
|                          |  | Welsh dest | tination region | I          | Scottish Destination Region |          |          |          |           |          |  |  |  |
|                          | North  | Mid        | South West      | South East | North                       | West     | East     | South    | Edinburgh | Glasgow  |  |  |  |
|                          | Millions   | Millions   | Millions        | Millions   | Millions                    | Millions | Millions | Millions | Millions  | Millions |  |  |  |
| Less than 5 miles        | 3  | 1          | 3               | 7          | 3                           | 7        | 8        | 1        | 3         | 3        |  |  |  |
| Between 5 and 10 miles   | 3  | 1          | 4               | 7          | 1                           | 10       | 8        | 1        | 3         | 4        |  |  |  |
| 11 to 20 miles           | 3  | 2          | 5               | 7          | 2                           | 14       | 9        | 1        | 3         | 5        |  |  |  |
| 21 to 40 miles           | 4  | 1          | 4               | 7          | 4                           | 10       | 7        | 1        | 3         | 4        |  |  |  |
| 41 to 60 miles           | 3  | *          | 2               | 3          | 3                           | 7        | 5        | 1        | 2         | 2        |  |  |  |
| 61 to 80 miles           | 2  | *          | 1               | 3          | 1                           | 3        | 2        | 1        | 1         | 1        |  |  |  |
| 81 to 100 miles          | 3  | *          | *               | 1          | 1                           | 3        | 2        | *        | 1         | 1        |  |  |  |
| Over 100 miles           | 3  | 2          | 2               | 5          | 5                           | 4        | 5        | 1        | 2         | 1        |  |  |  |
| Don't know               | 1  | 1          | 2               | 3          | 1                           | 6        | 1        | *        | 2         | 2        |  |  |  |
| TOTAL                    | 26   | 9          | 23              | 43         | 22                          | 64       | 50       | 7        | 20        | 24       |  |  |  |
| Average distance (miles) | 49   | 65         | 38              | 46         | 68                          | 35       | 43       | 43       | 47        | 33       |  |  |  |

\* Less than 0.5m visits

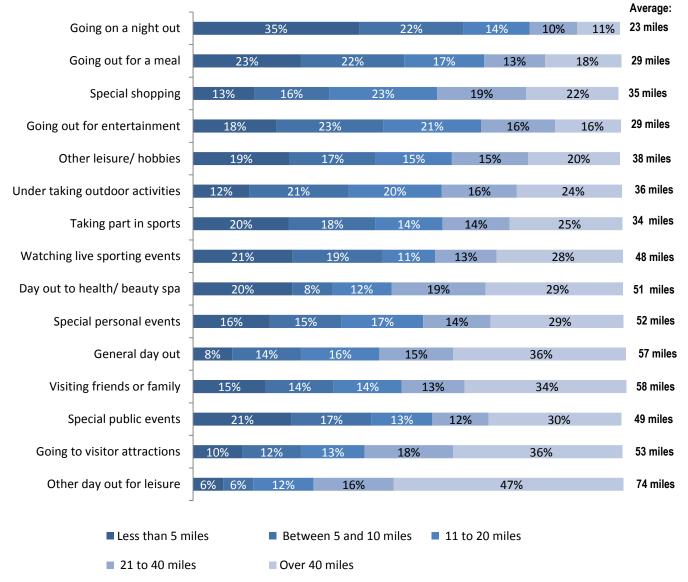
Table 2.25 illustrates the volume of visits by claimed distance travelled and type of place visited. The average distance travelled was longest for visits to seaside locations (65 miles) but shortest on visits taken to places in more urban areas (40 miles on visits to small towns, 44 miles on visits to large towns and cities).

Almost a quarter of visits (24%) taken to the seaside, including coastal resorts involved a round journey of over 80 miles.

|                          | City/ larç | City/ large town |          | Small town |          | ge/<br>al | Seaside  |     |
|--------------------------|------------|------------------|----------|------------|----------|-----------|----------|-----|
|                          | Millions   | %                | Millions | %          | Millions | %         | Millions | %   |
| Less than 5 miles        | 136        | 18%              | 80       | 18%        | 58       | 13%       | 18       | 11% |
| Between 5 and 10 miles   | 127        | 17%              | 82       | 19%        | 65       | 15%       | 19       | 12% |
| 11 to 20 miles           | 119        | 16%              | 71       | 16%        | 71       | 17%       | 22       | 13% |
| 21 to 40 miles           | 101        | 13%              | 62       | 14%        | 68       | 16%       | 22       | 14% |
| 41 to 60 miles           | 48         | 6%               | 31       | 7%         | 42       | 10%       | 16       | 10% |
| 61 to 80 miles           | 32         | 4%               | 21       | 5%         | 24       | 6%        | 10       | 6%  |
| 81 to 100 miles          | 25         | 3%               | 14       | 3%         | 18       | 4%        | 11       | 7%  |
| Over 100 miles           | 79         | 11%              | 40       | 9%         | 50       | 11%       | 28       | 17% |
| Don't know               | 85         | 11%              | 37       | 8%         | 33       | 8%        | 17       | 10% |
| TOTAL                    | 752        |                  | 437      |            | 430      |           | 163      |     |
| Average distance (miles) | 44         |                  | 40       |            | 47       |           | 65       |     |

#### Claimed distance by activity undertaken

Figure 2.15 illustrates claimed distances travelled on Tourism Day Visits by main activity. Visits where the main activity was going on a night out, going out for a meal or going out for entertainment involved the shortest average distances travelled (23, 29 and 29 miles respectively) while the longest average distances were typical on visits where the activity was described as a other days out for leisure (74 miles) or visiting friends and family (58 miles).



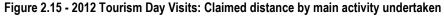


Table 2.26 overleaf details the volume of visits taken by claimed distance travelled and main activity, further illustrating the wide variation in distances travelled on visits where the main purpose was to see friends and relatives. Also, the predominance of shorter duration visits when the purpose was a meal or night out and the larger volumes of visits to attractions or to attend events involving a journey of at least 20 miles.

| Tab                              | le 2.26                       | -Touris          | m Day V                 | isits: Vo               | olume of                       | visits b                           | y claime                  | ed distar                | nce and                          | main ac                         | tivity un                | dertake                    | n (millio                        | ns)             |                              |
|----------------------------------|-------------------------------|------------------|-------------------------|-------------------------|--------------------------------|------------------------------------|---------------------------|--------------------------|----------------------------------|---------------------------------|--------------------------|----------------------------|----------------------------------|-----------------|------------------------------|
|                                  | Visiting friends or<br>family | Special shopping | Going out for a<br>meal | Going on a night<br>out | Going out for<br>entertainment | Under taking<br>outdoor activities | Other leisure/<br>hobbies | Taking part in<br>sports | Watching live<br>sporting events | Going to visitor<br>attractions | Special public<br>events | Special personal<br>events | Day out to health/<br>beauty spa | General day out | Other day out for<br>leisure |
|                                  | Millions                      | Millions         | Millions                | Millions                | Millions                       | Millions                           | Millions                  | Millions                 | Millions                         | Millions                        | Millions                 | Millions                   | Millions                         | Millions        | Millions                     |
| Less than 5<br>miles             | 62                            | 17               | 39                      | 52                      | 18                             | 16                                 | 10                        | 6                        | 15                               | 8                               | 10                       | 8                          | 2                                | 9               | 3                            |
| Between 5<br>and 10 miles        | 59                            | 21               | 37                      | 33                      | 23                             | 27                                 | 9                         | 5                        | 14                               | 10                              | 8                        | 8                          | 1                                | 16              | 2                            |
| 11 to 20 miles<br>21 to 40 miles | 58<br>53                      | 30<br>26         | 28<br>22                | 21<br>14                | 22<br>16                       | 25<br>20                           | 8<br>8                    | <u>4</u><br>4            | <u>8</u><br>9                    | 10<br>15                        | 6<br>5                   | 9                          | 1 2                              | 18<br>18        | 5<br>7                       |
| 41 to 60 miles                   | 33                            | 9                | 12                      | 5                       | 6                              | 11                                 | 4                         | 3                        | 5                                | 8                               | 4                        | 2                          | 1                                | 13              | 4                            |
| 61 to 80 miles<br>81 to 100      | 21                            | 8                | 7                       | 3                       | 3                              | 7                                  | 2                         | 1                        | 4                                | 6                               | 2                        | 2                          | 1                                | 6               | 3                            |
| miles<br>Over 100                | 20<br>66                      | 4                | 4<br>8                  | 1<br>8                  | 2                              | <u>4</u><br>14                     | <u>1</u> 6                | 1<br>3                   | 2<br>12                          | <u>4</u><br>14                  | 1                        | 2                          | *<br>                            | 7<br>16         | 4<br>9                       |
| _miles<br>Don't know             | 43                            | 7<br>10          | <u>o</u><br>14          | <u>o</u><br>            | 7<br>7                         | <u>14</u><br>10                    | <u>6</u>                  | 2                        | <u>12</u><br>7                   | <u>14</u><br>8                  | <u>6</u><br>3            | <u>8</u><br>6              |                                  | 10              | <u>9</u><br>6                |
| TOTAL                            | 414                           | 132              | 170                     | 150                     | 102                            | 130                                | 51                        | 29                       | 72                               | 81                              | 46                       | 51                         | 11                               | 116             | 44                           |
| Average distance<br>(miles)      | 58                            | 35               | 29                      | 23                      | 29                             | 36                                 | 38                        | 34                       | 48                               | 53                              | 49                       | 52                         | 51                               | 57              | 74                           |

\* Less than 0.5m visits

#### Mode of transport

As illustrated in Figure 2.16 below, the proportion of visits taken by car was greatest in Wales (76%) but lowest in England (62%) where a larger percentage of visits involved travel by public transport.

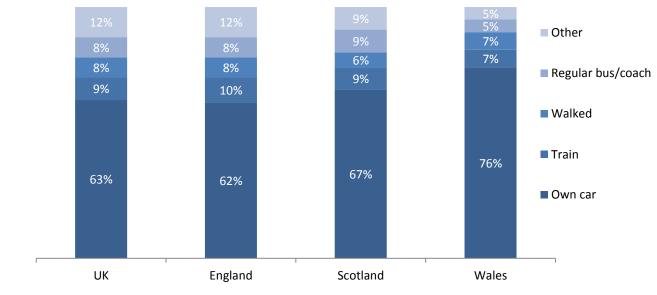


Figure 2.16 - 2012 Tourism Day Visits: Main mode of transport on Tourism Day Visits by destination country (% of total)

Table 2.27 overleaf details the volume and value of visits by transport used and destination country. Overall, car was by far the most popular mode of transport in all countries with 1.1 billion of the Tourism Day Visits taken by GB residents during 2012 using this method. Train was the next most popular method of transport (162 million visits) followed by regular bus/coach (136 million visits). Table 2.27 also illustrates total expenditure during visits by transport used and destination country. Expenditure on visits taken by car totalled £36.6 billion.

|                             |          | Vis      | sits     |          |          | Exper    | diture   |          |
|-----------------------------|----------|----------|----------|----------|----------|----------|----------|----------|
|                             | UK       | England  | Scotland | Wales    | UK       | England  | Scotland | Wales    |
|                             | Millions |
| Any car (Net)               | 1,099    | 924      | 96       | 78       | £36,626  | £30,291  | £3,215   | £3,059   |
| Car - own/friends/family    | 1,084    | 910      | 95       | 77       | £35,831  | £29,603  | £3,178   | £2,988   |
| Car – hired                 | 15       | 13       | 1        | 1        | £796     | £688     | £36      | £71      |
| Public transport (Net)      | 297      | 261      | 25       | 12       | £11,568  | £10,167  | £953     | £448     |
| Train                       | 162      | 142      | 13       | 7        | £7,561   | £6,701   | £523     | £337     |
| A regular bus\coach         | 136      | 118      | 12       | 5        | £4,008   | £3,467   | £430     | £111     |
| Organised coach tour        | 18       | 16       | 2        | 1        | £766     | £699     | £42      | £25      |
| Taxi                        | 42       | 37       | 3        | 2        | £1,775   | £1,458   | £165     | £134     |
| Walked\on foot              | 130      | 114      | 9        | 7        | £2,420   | £2,196   | £146     | £74      |
| Bicycle                     | 18       | 15       | 2        | 1        | £132     | £125     | £3       | £4       |
| Minibus                     | 8        | 8        | *        | *        | £405     | £382     | £17      | £7       |
| Motor cycle                 | 3        | 2        | *        | *        | £53      | £39      | £2       | £13      |
| Tube                        | 55       | 55       | *        | *        | £1,899   | £1,886   | £12      | £1       |
| Tram                        | 7        | 7        | *        | *        | £245     | £241     | £4       | -        |
| Motorised caravan\campervan | 3        | 2        | -        | *        | £50      | £45      | -        | £5       |
| Plane                       | 4        | 3        | *        | *        | £384     | £301     | £31      | £47      |
| Boat\ship\ferry             | 3        | 2        | 1        | *        | £107     | £53      | £32      | £1       |
| Lorry\truck\van             | 7        | 5        | 2        | *        | £188     | £171     | £17      | -        |
| Other                       | 18       | 17       | 1        | *        | £435     | £407     | £12      | £16      |
| TOTAL                       | 1,712    | 1,467    | 142      | 101      | £57,052  | £48,459  | £4,651   | £3,834   |

\* Less than 0.5m visits

Figure 2-17 below illustrates the main mode of transport used by region visited. The most notably different region is London where fewer than a third of visits were taken by car but larger proportions were taken by public transport. In contrast, the highest proportion of car borne visits were to destinations in the East of England (77%), North Wales (80%), South West Wales (81%) and the South of Scotland (78%).

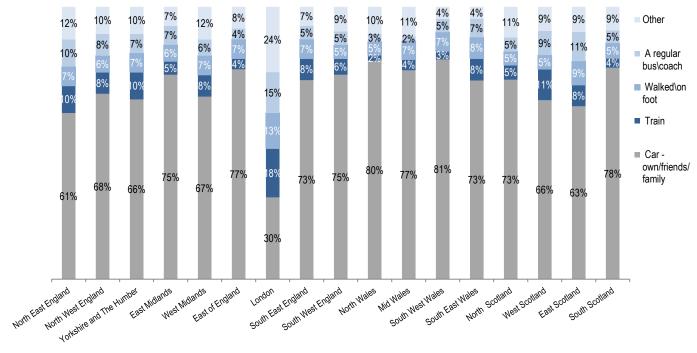


Figure 2.17 - 2012 Tourism Day Visits: Main mode of transport on Tourism Day Visits by region visited (% of total)

Table 2.28 below provides further details of the volumes of visits taken by mode of transport and English region, emphasising the large volumes of car borne journeys taken, particularly in the South East (181 million visits) and South West (119 million visits).

| Table 2.28 -                   | -Tourism Da              | y Visits: Vol            | ume of visits                  | by main mo       | de of transport us | ed and Engli       | sh region vi | sited (millior           | ıs)                      |
|--------------------------------|--------------------------|--------------------------|--------------------------------|------------------|--------------------|--------------------|--------------|--------------------------|--------------------------|
|                                | North<br>East<br>England | North<br>West<br>England | Yorkshire<br>and The<br>Humber | East<br>Midlands | West Midlands      | East of<br>England | London       | South<br>East<br>England | South<br>West<br>England |
|                                | Millions                 | Millions                 | Millions                       | Millions         | Millions           | Millions           | Millions     | Millions                 | Millions                 |
| Any car (Net)                  | 48                       | 116                      | 95                             | 84               | 87                 | 98                 | 96           | 181                      | 119                      |
| Car - own/friends/<br>family   | 45                       | 115                      | 93                             | 83               | 86                 | 97                 | 94           | 180                      | 118                      |
| Car – hired                    | 2                        | 2                        | 2                              | 1                | 1                  | 1                  | 2            | 1                        | 2                        |
| Public transport<br>(Net)      | 15                       | 28                       | 24                             | 13               | 18                 | 10                 | 103          | 32                       | 17                       |
| Train                          | 8                        | 14                       | 14                             | 6                | 10                 | 5                  | 55           | 20                       | 10                       |
| A regular<br>bus\coach         | 8                        | 14                       | 10                             | 8                | 8                  | 5                  | 47           | 12                       | 7                        |
| Organised coach tour           | 1                        | 1                        | 2                              | 1                | 3                  | 1                  | 1            | 3                        | 2                        |
| Taxi                           | 2                        | 7                        | 6                              | 2                | 4                  | 2                  | 9            | 3                        | 1                        |
| Walked\on foot                 | 5                        | 10                       | 10                             | 6                | 9                  | 9                  | 40           | 16                       | 9                        |
| Bicycle                        | 1                        | 1                        | 2                              | 1                | 1                  | 2                  | 4            | 2                        | 1                        |
| Minibus                        | 1                        | *                        | 1                              | *                | 1                  | *                  | 3            | 1                        | 1                        |
| Motor cycle                    |                          | 1                        | *                              | -                | *                  | *                  | 1            | 1                        | *                        |
| Tube                           | *                        | *                        | *                              | *                | *                  | *                  | 51           | 1                        | 2                        |
| Tram                           | -                        | 2                        | 1                              | 1                | 1                  | 1                  | 1            | *                        | *                        |
| Motorised<br>caravan\campervan | *                        | -                        | *                              | *                | *                  | *                  | *            | 1                        | 1                        |
| Plane                          | *                        |                          | *                              | *                | *                  | *                  | 1            | *                        | *                        |
| Boat\ship\ferry                | *                        | *                        | -                              | *                | *                  | *                  | *            | *                        | 1                        |
| Lorry\truck\van                |                          | *                        | *                              | 1                | 1                  | 1                  | 1            | 1                        | *                        |
| Other                          | 1                        | 1                        | 1                              | 1                | 3                  | 1                  | 6            | 2                        | 2                        |
| TOTAL                          | 75                       | 170                      | 141                            | 111              | 128                | 126                | 315          | 245                      | 157                      |

\* Less than 0.5m visits

Table 2.29 illustrates transport mode used by type of place visited in terms of the total volumes of visits taken and these volumes as percentages of all visits. Visits taken to village/rural locations and small towns were the most likely to be taken by car (78% and 71% of total respectively) while only around half of visits to destinations in large towns and cities used this mode of transport (52% of total). Public transport was more likely to be used to destinations in cities and large towns, accounting for 26% of such visits.

| Table 2.29 – Tourism Day Visits: Volume of visits by main transport used by type of place (millions) |           |         |          |                |          |         |          |     |  |
|--|-----------|---------|----------|----------------|----------|---------|----------|-----|--|
|  | City/larg | ge town | Small    | mall town Vill |          | e/rural | Seaside  |     |  |
|  | Millions  | %       | Millions | %              | Millions | %       | Millions | %   |  |
| Any car (Net)  | 393       | 52%     | 310      | 71%            | 334      | 78%     | 111      | 68% |  |
| Car - own/friends/ family  | 388       | 52%     | 304      | 70%            | 330      | 77%     | 108      | 67% |  |
| Car – hired  | 5         | 1%      | 6        | 1%             | 4        | 1%      | 3        | 2%  |  |
| Public transport (Net)   | 194       | 26%     | 60       | 14%            | 31       | 7%      | 22       | 13% |  |
| Train  | 103       | 14%     | 33       | 8%             | 18       | 4%      | 15       | 9%  |  |
| A regular bus\coach  | 91        | 12%     | 27       | 6%             | 14       | 3%      | 7        | 4%  |  |
| Organised coach tour   | 6         | 1%      | 4        | 1%             | 5        | 1%      | 3        | 2%  |  |
| Taxi   | 23        | 3%      | 11       | 3%             | 5        | 1%      | 3        | 2%  |  |
| Walked\on foot   | 60        | 8%      | 32       | 7%             | 30       | 7%      | 11       | 7%  |  |
| Bicycle  | 5         | 1%      | 5        | 1%             | 7        | 2%      | 1        | 1%  |  |
| Minibus  | 4         | 1%      | 1        | *              | 3        | 1%      | 1        | *   |  |
| Motor cycle  | 1         | *       | 1        | *              | 1        | *       | *        | *   |  |
| Tube   | 48        | 6%      | 4        | 1%             | 2        | *       | 3        | 2%  |  |
| Tram   | 4         | 1%      | 1        | *              | 1        | *       | 2        | 1%  |  |
| Motorised caravan\campervan  | 1         | *       | *        | *              | 1        | *       | 1        | 1%  |  |
| Plane  | 1         | *       | *        | *              | 1        | *       | 1        | 1%  |  |
| Boat\ship\ferry  | 1         | *       | *        | *              | 1        | *       | 2        | 1%  |  |
| Lorry\truck\van  | 2         | *       | 1        | *              | 3        | 1%      | 1        | 1%  |  |
| TOTAL  | 752       |         | 437      |                | 430      |         | 163      |     |  |

\* Less than 0.5m visits or 0.5%

#### Visit expenditure

As illustrated in Figure 2.18 below, the amount spent on Tourism Day Visits varies greatly. While around a third of UK visits involve no expenditure (35%) 19% involved spend of more than £50 (in 7% of visits more than £100 was spent). While the distribution of spend does not vary significantly between visits taken in England and Scotland, the proportion of visits involving more than £50 of expenditure was marginally higher in Wales (21%) while fewer Welsh visits involved no expenditure (32%).

The average spend per visit in each country reflects these variations with an average of £33 at the overall UK level, in England and in Scotland but an average of £38 in Wales.



Figure 2.18 - 2012 Tourism Day Visits: Expenditure on Tourism Day Visits by destination country (% of total)

Table 2.30 overleaf provides the results of further analysis of the average levels of spend during Tourism Day Visits. In terms of the main visit activity, the highest average spend was during visits where the main activity was special shopping (£78) while the average spend was just £18 on visits where the main activity was undertaking outdoor activities. Average spend also varied by type of place from £41 on visits to cities/large towns to just £29 on visits to small towns and rural destinations.

Within the English regions, the highest average spend per visit was recorded in London (£41) and the South West (£34) whilst lower levels were recorded in Yorkshire & the Humber (£27) and East of England (£30).

In Wales, average spend was highest in South East Wales (£45) but lowest in Mid Wales (£28) while in Scotland the highest spend was on visits taken in the West of Scotland (£36).

| Table 2.30 –Tou                | rism Day Visits | <ul> <li>Average spend per visit (including zero spend)</li> </ul> |     |
|--------------------------------|-----------------|--|-----|
| Main visit activity            |                 | English regions (former GORs)                                      |     |
| Special shopping               | £78             | North East   | £33 |
| Day out to health/beauty spa   | £61             | North West   | £32 |
| Other day out for leisure      | £43             | Yorkshire & the Humber   | £27 |
| Going out for a meal           | £40             | East Midlands  | £30 |
| Going to visitor attractions   | £39             | West Midlands  | £31 |
| Special public events          | £36             | East of England  | £30 |
| Going out for entertainment    | £35             | London   | £41 |
| Watching live sporting events  | £34             | South East   | £31 |
| Special personal events        | £31             | South West   | £34 |
| Going on a night out           | £30             | Welsh regions (Regional Tourism Partnerships)                      |     |
| General day out                | £30             | North  | £39 |
| Visiting friends or family     | £22             | Mid  | £28 |
| Taking part in sports          | £21             | South West   | £30 |
| Other leisure/ hobbies         | £20             | South East   | £45 |
| Undertaking outdoor activities | £18             | Scottish regions (see page 6 for details)                          |     |
| Type of place visited          |                 | North  | £34 |
| Any seaside/coastline          | £38             | West   | £36 |
| City/large town                | £41             | East   | £33 |
| Small town                     | £29             | South  | £31 |
| Rural (countryside or village) | £29             |  |     |

#### Items purchased

Table 2.31 illustrates the **proportions of Tourism Day Visits involving expenditure on different items**. Overall, money was spent during 72% of the Tourism Day Visits taken by GB residents in 2012 with the largest proportions of visits involving any expenditure being in cafes, restaurants or bars (47%), 16% of visits included expenditure on fuel and 11% included expenditure on 'special', non routine shopping. It should be noted that the survey only recorded expenditure made during the visit so, for example, expenditure on fuel used during a journey but not purchased during the visit and related journey to and from the destination is not included.

|  |     | <b>_</b> |          |       |
|--|-----|----------|----------|-------|
|  | UK  | England  | Scotland | Wales |
| Expenditure items                                  | %   | %        | %        | %     |
| Any expenditure                                    | 72% | 72%      | 70%      | 72%   |
| No expenditure                                     | 28% | 28%      | 30%      | 28%   |
| TRANSPORT - NET                                    | 34% | 34%      | 34%      | 35%   |
| Fuel   | 16% | 15%      | 16%      | 21%   |
| Bus fares, car parking                             | 10% | 10%      | 11%      | 9%    |
| Rail, tube or tram tickets                         | 9%  | 10%      | 7%       | 6%    |
| Water transport                                    | 1%  | 1%       | 1%       | *     |
| Air transport                                      | *   | *        | *        | *     |
| Car/other vehicle hire                             | 1%  | 1%       | 1%       | 1%    |
| EATING AND DRINKING - NET                          | 57% | 56%      | 56%      | 60%   |
| Eating/drinking out in cafes, restaurants, etc.    | 47% | 46%      | 45%      | 50%   |
| Food bought in shops/ takeaways & consumed on trip | 16% | 16%      | 16%      | 17%   |
| ENTRANCE CHARGES – NET                             | 17% | 17%      | 18%      | 17%   |
| Entrance to visitor attractions                    | 6%  | 6%       | 6%       | 7%    |
| Tickets/entrance to events, shows or clubs         | 8%  | 8%       | 9%       | 7%    |
| Tickets to watch sporting events                   | 2%  | 2%       | 2%       | 3%    |
| Entrance to sports/leisure centres                 | 2%  | 2%       | 2%       | 1%    |
| SHOPPING   |     |          |          |       |
| 'Special' shopping (i.e. not routine)              | 11% | 10%      | 12%      | 11%   |
| OTHER ITEMS – NET                                  | 1%  | 1%       | 1%       | 1%    |
| Package travel or package tours                    | 1%  | 1%       | *        | 1%    |
| Other travel services                              | 1%  | 1%       | 1%       | 1%    |
| Hiring equipment                                   | 1%  | *        | 1%       | 1%    |

\* Less than 0.5%

Table 2.32 overleaf illustrates the **total amounts spent** on each category across all of the Tourism Day Visits taken by GB residents in 2012 – for the UK as a whole and also for the country destinations.

Overall, around £23 billion was spent on eating and drinking during Tourism Day Visits, about a two-fifths of total expenditure (40%), while £12.3 billion was spent on costs related to transport (22%) and £11.7 billion was spent on 'special shopping' (21%). Comparing the share of total spend in each country, it is notable that fuel represented a higher share of expenditure on visits taken in Wales, a reflection of the greater proportion of visits taken in Wales which involved travel by car.

| Table 2.32 –Tourism Day Visits: Tot                | UK         England         Scotland         Wales |           |            |            |  |  |  |
|--|---|-----------|------------|------------|--|--|--|
|  | UK  | England   | Scotland   | Wales      |  |  |  |
| Expenditure items                                  | Millions  | Millions  | Millions   | Millions   |  |  |  |
| TRANSPORT - TOTAL                                  | £12,335   | £10,449   | £913       | £930       |  |  |  |
| % share  | 22%   | 22%       | 20%        | 24%        |  |  |  |
| Fuel   | £6,707  | £5,550    | £549       | £602       |  |  |  |
| % share  | 12%   | 11%       | 12%        | 16%        |  |  |  |
| Bus fares, car parking                             | £1,603  | £1,316    | £140       | £144       |  |  |  |
| % share  | 3%  | 3%        | 3%         | 4%         |  |  |  |
| Rail, tube or tram tickets                         | £2,576  | £2,347    | £149       | £80        |  |  |  |
| % share  | 5%  | 5%        | 3%         | 2%         |  |  |  |
| Water transport                                    | £365  | £293      | £32        | £14        |  |  |  |
| % share  | 1%  | 1%        |            | *          |  |  |  |
| Air transport                                      | £614  | £534      | £32        | £42        |  |  |  |
| % share  | 1%  | 1%        | 1%         | 1%         |  |  |  |
| Car/other vehicle hire                             | £471  | £410      | £11        | £49        |  |  |  |
|  | 1%  | 1%        | *          | 1%         |  |  |  |
| EATING AND DRINKING - TOTAL                        | £23,007   | £19,548   | £1,925     | £1,479     |  |  |  |
| %%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%                   | 40%   | 40%       | 41%        | 39%        |  |  |  |
| Eating/drinking out in cafes, restaurants, etc.    | £19.978   | £16,924   | £1,695     | £1,307     |  |  |  |
|  | 35%   | 35%       | 36%        | 34%        |  |  |  |
| Food bought in shops/ takeaways & consumed on trip | £3,029  | £2,624    | £230       | £172       |  |  |  |
| % share  | 5%  | 5%        | 5%         | 4%         |  |  |  |
| ENTRANCE CHARGES - TOTAL                           | £7,202  | £6,295    | £520       | £377       |  |  |  |
| % share  | 13%   | 13%       | 11%        | 10%        |  |  |  |
| Entrance to visitor attractions                    | £1.943  | £1,642    | £150       | £144       |  |  |  |
|  | 3%  | 3%        | 3%         | 4%         |  |  |  |
| Tickets/entrance to events, shows or clubs         | £3,328  | £2,918    | £269       | £140       |  |  |  |
| % share  | 6%  | 6%        | 6%         | 4%         |  |  |  |
| Tickets to watch sporting events                   | £1,387  | £1,246    | £64        | £77        |  |  |  |
| % share  | 2%  | 3%        | 1%         | 2%         |  |  |  |
| Entrance to sports/leisure centres                 | £543  | £490      | £37        | £16        |  |  |  |
| % share  | 1%  | 1%        | 1%         | <u>~1%</u> |  |  |  |
| SHOPPING   | 170   | 170       | 170        | 170        |  |  |  |
| Special' shopping (i.e. not routine)               | £11,722   | £9,653    | £1,175     | £892       |  |  |  |
| % share  | 21%   | 20%       | 25%        | 23%        |  |  |  |
| OTHER ITEMS – TOTAL                                | £2,791  | £2,518    | £116       | £156       |  |  |  |
| % share  | 5%  | 5%        | 3%         | 4%         |  |  |  |
| Package travel or package tours                    | £714  | £666      | <u>5 %</u> | £37        |  |  |  |
|  | 1%  | 1%        | *          | 1%         |  |  |  |
| Other travel services                              | £242  | £219      | £6         | £17        |  |  |  |
| % share  | *   | *         | ±0<br>*    | ±1/<br>*   |  |  |  |
| Hiring equipment                                   | £177  | £126      | £12        | £39        |  |  |  |
| % share  | ±1//<br>*   | £120<br>* | ±12<br>*   | £39        |  |  |  |
| Other  |   |           |            |            |  |  |  |
| % share  | £1,659  | £1,507    | £88        | £64        |  |  |  |
| * Less than 0.5%                                   | 3%  | 3%        | 2%         | 2%         |  |  |  |

## Visitor profile

A comparison of the profile of those survey respondents recording taking any Tourism Day Visits in the week before the interview with those who took no visits (Table 2.33) indicates that, while there is no significant variation in profile in terms of sex and age, there are more notable variations in terms of socio-economic status, age of terminating education and car access. As illustrated below, those taking Tourism Day Visits were more likely than those not taking visits to be in the more affluent AB and C1 socio-economic groups, to have been in full time education until they were older than 16 and/or to have access to a car.

| Table 2.33 –Tourism Day Visits: Demographic profile of those taking and not taking visits in last 7 days |  |                                   |  |  |  |  |  |
|--|--|-----------------------------------|--|--|--|--|--|
|  | One or more visits<br>taken in last 7 days | No visits taken in<br>last 7 days |  |  |  |  |  |
|  | %  | %                                 |  |  |  |  |  |
| Sex  |  |                                   |  |  |  |  |  |
| Male   | 48%  | 50%                               |  |  |  |  |  |
| Female   | 52%  | 50%                               |  |  |  |  |  |
| Age  |  |                                   |  |  |  |  |  |
| 16-24  | 15%  | 13%                               |  |  |  |  |  |
| 25-34  | 19%  | 16%                               |  |  |  |  |  |
| 35-44  | 15%  | 16%                               |  |  |  |  |  |
| 45-54  | 17%  | 19%                               |  |  |  |  |  |
| 55-64  | 14%  | 14%                               |  |  |  |  |  |
| 65+  | 20%  | 21%                               |  |  |  |  |  |
| Socio-economic   |  |                                   |  |  |  |  |  |
| status   |  |                                   |  |  |  |  |  |
| AB   | 26%  | 18%                               |  |  |  |  |  |
| C1   | 30%  | 26%                               |  |  |  |  |  |
| C2   | 21%  | 21%                               |  |  |  |  |  |
| DE   | 23%  | 35%                               |  |  |  |  |  |
| Age terminated education   |  |                                   |  |  |  |  |  |
| 16 years of younger  | 45%  | 56%                               |  |  |  |  |  |
| 17-19 years  | 22%  | 20%                               |  |  |  |  |  |
| 20 years or older  | 24%  | 18%                               |  |  |  |  |  |
| Still studying   | 8%   | 5%                                |  |  |  |  |  |
| Car access   |  |                                   |  |  |  |  |  |
| Yes  | 78%  | 71%                               |  |  |  |  |  |
| No   | 22%  | 29%                               |  |  |  |  |  |
| Children in  |  |                                   |  |  |  |  |  |
| household  |  |                                   |  |  |  |  |  |
| Yes  | 26%  | 26%                               |  |  |  |  |  |
| No   | 74%  | 74%                               |  |  |  |  |  |

While there is little significant variation in the age profile of those who had taken a Tourism Day Visit in the week before the survey and those who had taken no visits in this period, the age profile of visit takers did vary significantly by activity undertaken - as illustrated in Figure 2.19 below.

Tourism Day Visits in which the main activity was a day out for beauty/health, taking part in sport or going on a night out were more likely to involve those aged 16 to 34 while general days out were more likely to be taken by those aged 35 to 54. The oldest age profile was for visits involving eating out and other leisure activities such as hobbies.

#### Figure 2.19 - 2012 Tourism Day Visits: Age profile of visit takers by main activity undertaken (% of total)

| Went on a day out to a beauty/health centre/ spa, etc.   | 64         | %     | 18% 9% |
|--|------------|-------|--------|
| Taking part in sports, including events or competitions  | 55%        | 24%   | 21%    |
| Went on a night out to a bar, pub and/or club  | 52%        | 32%   | 17%    |
| Went out for entertainment - to a cinema, concert or theatre   | 44%        | 29%   | 27%    |
| Attended a special event of a personal nature such as a wedding, graduation, christening, etc.         | 41%        | 29%   | 29%    |
| Attended a special public event such as a festival,<br>exhibition, etc.                                | 39%        | 30%   | 30%    |
| Watched a live sporting event (not on TV)  | 39%        | 31%   | 29%    |
| Went to a visitor attraction such as a historic house, garden, theme park, museum, zoo, etc.           | 38%        | 32%   | 31%    |
| Visited friends or family for leisure  | 38%        | 30%   | 32%    |
| Going on day trips/ excursions for other leisure<br>purpose not mentioned above                        | 36%        | 27%   | 39%    |
| Took part in other leisure activities such as hobbies,<br>evening classes, etc. (outside of your home) | 33%        | 27%   | 39%    |
| Went out for a meal  | 33%        | 28%   | 40%    |
| Went on a general day out/ to explore an area  | 32%        | 36%   | 32%    |
| Did 'special' shopping for items that you do not regularly buy   | 31%        | 34%   | 34%    |
| Undertook an outdoor leisure activity such as walking, cycling, golf, etc.                             | 31%        | 33%   | 35%    |
| = 16   | 6-34 35-54 | ■ 55+ |        |

In terms of socio-economic group (Figure 2-20) the largest proportion of the most affluent AB groups were present amongst those attending a special public event while the greatest proportion of DEs were recorded amongst those visiting friends and family for leisure during a Tourism Day Visit.

Two thirds or more of those who took visit involving days out to a health or beauty spa, entertainment such as attending the cinema or theatre or other leisure activities such as hobbies were in the ABC1 groups while there was a more even balance of ABC1s and C2DEs in visits which involved special shopping or a night out.

| Attended a special public event such as a festival, exhibition, etc.                                | 33%  | 30%  | 24% | 15% |
|---|------|------|-----|-----|
| Went out for entertainment - to a cinema, concert or theatre  | 32%  | 36%  | 16% | 16% |
| Went to a visitor attraction such as a historic house, garden, theme park, museum, zoo, etc.        | 32%  | 33%  | 17% | 17% |
| Attended a special event of a personal nature such as a wedding, graduation, christening, etc.      | 31%  | 33%  | 18% | 18% |
| Watched a live sporting event (not on TV)   | 31%  | 28%  | 24% | 18% |
| -<br>Went out for a meal  | 30%  | 31%  | 19% | 20% |
| Undertook an outdoor leisure activity such as walking, cycling, golf, etc.                          | 30%  | 29%  | 20% | 19% |
| Going on day trips/ excursions for other leisure purpose not mentioned above                        | 30%  | 34%  | 20% | 18% |
| Took part in other leisure activities such as hobbies, evening classes, etc. (outside of your home) | 29%  | 37%  | 16% | 18% |
| Visited friends or family for leisure   | 29%  | 29%  | 21% | 23% |
| Did 'special' shopping for items that you do not regularly buy                                      | 28%  | 28%  | 22% | 22% |
| Taking part in sports, including events or competitions   | 28%  | 34%  | 21% | 14% |
| Went on a day out to a beauty/health centre/ spa, etc.  | 27%  | 45%  | 9%  | 18% |
| Went on a general day out/ to explore an area   | 27%  | 33%  | 23% | 17% |
| ■ AB  | ■ C1 | ■ C2 | DE  |     |

#### Figure 2.20 - 2012 Tourism Day Visits: Socio Economic group profile of visit takers by main activity undertaken (% of total)

As shown in Figure 2.21, those who took part in sports or visited attractions during Tourism Day Visits were the most likely to have children in their household (38% in both types of visit). Conversely, those who went out for a meal or took part in other leisure activities were least likely to have any children in their household.

Figure 2.21 - 2012 Tourism Day Visits: Presence of children in household amongst visit takers by main activity undertaken (% of total)

| 389 | Went to a visitor attraction such as a historic house, garden, theme park, museum, zoo, etc.        |
|-----|---|
| 389 | Taking part in sports, including events or competitions   |
| 31% | Watched a live sporting event (not on TV)   |
| 30% | Did 'special' shopping for items that you do not regularly buy                                      |
| 28% | Attended a special public event such as a festival, exhibition, etc.                                |
| 27% | -<br>Went out for entertainment - to a cinema, concert or theatre                                   |
| 27% | -<br>Went on a day out to a beauty/health centre/ spa, etc.   |
| 27% | -<br>Went on a general day out/ to explore an area  |
| 26% | -<br>Undertook an outdoor leisure activity such as walking, cycling, golf, etc.                     |
| 26% | -<br>Went on a night out to a bar, pub and/or club  |
| 25% | Attended a special event of a personal nature such as a wedding, araduation, christening, etc.      |
| 25% | Going on day trips/ excursions for other leisure purpose not mentioned above                        |
| 25% | Visited friends or family for leisure   |
| 24% | Took part in other leisure activities such as hobbies, evening classes, etc. (outside of your home) |
| -   |   |

Went out for a meal

| 38%   | 63%  |
|-------|------|
|       |      |
| 38%   | 62%  |
|       |      |
| 31%   | 71%  |
|       |      |
| 30%   | 70%  |
|       |      |
| 28%   | 72%  |
| 20/0  |      |
| 27%   | 73%  |
| 27/0  | 7370 |
| 27%   | 73%  |
| 2770  | 7378 |
| 27%   | 73%  |
| 21/0  | 7576 |
| 26%   | 74%  |
| 2070  | 7470 |
| 260/  | 74%  |
| 26%   | /470 |
| 250/  | 750/ |
| 25%   | 75%  |
| 250/  | 750/ |
| 25%   | 75%  |
| 250/  |      |
| 25%   | 75%  |
| 0.40/ | 700/ |
| 24%   | 78%  |
|       |      |
| 21%   | 79%  |
|       |      |

Children in household

No children in household

### Volume and value of visits

During 2012, GB residents took a total of 1,712 million Tourism Day Visits in the UK, an increase of 11% compared to the previous year (1,545 million Tourism Day Visits were taken in 2011). Expenditure on Tourism Day Visits increased by 9%, with just over £57 billion spent during Tourism Day Visits taken by GB residents compared to £52 billion in 2011.

#### Geographic distribution of visits

The volume and value of visits taken in 2011 and 2012 and the percentage change between the two years is illustrated in Table 3.1. While the volume of visits taken to destinations in England and Scotland increased, the volume of visits to Wales remained at around a similar level.

In expenditure terms, while there was a year on year increase in the total amount spent during Tourism Day Visits taken in England (+14%), Scotland experienced a decrease in expenditure (-24%), while expenditure in Wales increased by 30%.

| Table 3.1 - Change over time in headline volume and value of visits |          |          |             |             |          |             |  |  |
|---|----------|----------|-------------|-------------|----------|-------------|--|--|
|   |          | Visits   |             | Expenditure |          |             |  |  |
|   | 2011     | 2012     | %<br>Change | 2011        | 2012     | %<br>change |  |  |
|   | Millions | Millions |             | Millions    | Millions |             |  |  |
| England   | 1,307    | 1467     | +12%        | £42,670     | £48,459  | +14%        |  |  |
| Scotland  | 134      | 142      | +6%         | £6,152      | £4,651   | -24%        |  |  |
| Wales   | 102      | 101      | -1%         | £2,939      | £3,834   | +30%        |  |  |
| GB Total  | 1,542    | 1,710    | +11%        | £51,761     | £56,944  | +10%        |  |  |
| Northern<br>Ireland   | 3        | 2        | -33%        | £278        | £108     | -61%        |  |  |
| UK Total  | 1,545    | 1,712    | +11%        | £52,040     | £57,052  | +9%         |  |  |

Within the English regions (Table 3.2), increases in the volume of visits taken were recorded in 7 of the 9 regions. Most notably, 74% more visits were recorded in the North East (note this result should be treated with some caution given the smaller sample size for this region). In contrast, the North West of England and East of England experienced decreases in visits.

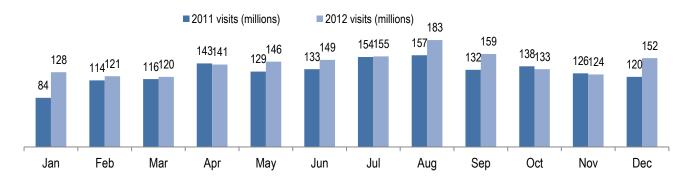
In Wales while there was little or no year on year change in the volume of visits taken in the South East and North, more visits were taken in the South West during 2012 but fewer were taken in Mid Wales. In Scotland the greatest increase in volumes of visits were recorded in the West while fewer visits were recorded in the South.

All of the regional results for Wales and Scotland should be treated with caution given the smaller sample sizes available.

| Table 3.2 - Change o     | over time in headl<br>by region | ine volume of vi | sits-       |
|--------------------------|---------------------------------|------------------|-------------|
|                          | 2011                            | 2012             | %<br>change |
|                          | Millions                        | Millions         | en ange     |
| English regions          |                                 |                  |             |
| North East England       | 43                              | 75               | +74%        |
| North West England       | 173                             | 170              | -2%         |
| Yorkshire and The Humber | 139                             | 141              | +1%         |
| East Midlands            | 93                              | 111              | +19%        |
| West Midlands            | 109                             | 128              | +17%        |
| East of England          | 135                             | 126              | -7%         |
| London                   | 273                             | 315              | +15%        |
| South East England       | 201                             | 245              | +22%        |
| South West England       | 141                             | 157              | +11%        |
| Welsh Regions            |                                 |                  |             |
| North Wales              | 26                              | 26               | -3%         |
| Mid Wales                | 10                              | 9                | -10%        |
| South West Wales         | 21                              | 23               | +8%         |
| South East Wales         | 43                              | 43               | -           |
| Scottish Regions         |                                 |                  |             |
| North Scotland           | 22                              | 22               | -1%         |
| West Scotland            | 55                              | 64               | +16%        |
| East Scotland            | 47                              | 50               | +6%         |
| South Scotland           | 9                               | 7                | -27%        |

#### Seasonal distribution of visits

Figure 3.1 illustrates seasonal variations in visit volumes during 2011 and 2012. Visits in 2012 generally reflected the pattern of visits in the previous year with the largest volume of visits being taken in the summer months while fewer visits were taken in the winter months. Comparing the two years, there are some notable differences including a higher volume of visits taken in August and September during 2012 - this peak could be related to the Olympics taking place in London during this period. Other notable increases were recorded during the months of January and December, reflecting the improved weather in those months compared to 2011.



#### Figure 3.1 – 2011 & 2012 Tourism Day Visits: Volume of visits by month (millions)

Table 3-3 illustrates changes in the quarterly volume and value of visits taken to each of the countries. At the UK level, the volume of visits increased during every quarter of 2012, with the largest increase in the first quarter (+18%). Similar sized increases were recorded in England, while in Scotland, a 23% increase was recorded in the first quarter, but smaller increases or no changes were recorded in the following quarters. Wales recorded no change in the volume of visits taken in the first quarter, slight increases in the second quarter and a decrease in the fourth quarter (-8%).

|           | Table 3.3 – Change over time in headline volume of visits - by quarter |            |             |                 |                 |             |                  |                  |             |               |               |             |
|-----------|--|------------|-------------|-----------------|-----------------|-------------|------------------|------------------|-------------|---------------|---------------|-------------|
| Visits    | UK<br>2011   | UK<br>2012 | %<br>change | England<br>2011 | England<br>2012 | %<br>change | Scotland<br>2011 | Scotland<br>2012 | %<br>change | Wales<br>2011 | Wales<br>2012 | %<br>change |
| Quarter   | Millions   | Millions   |             | Millions        | Millions        |             | Millions         | Millions         |             | Millions      | Millions      |             |
| Jan - Mar | 314  | 369        | +18%        | 269             | 318             | +18%        | 26               | 32               | +23%        | 18            | 18            | -           |
| Apr – Jun | 405  | 436        | +8%         | 341             | 370             | +8%         | 36               | 37               | +3%         | 28            | 29            | +4%         |
| Jul – Sep | 442  | 497        | +12%        | 369             | 425             | +15%        | 40               | 40               | -           | 32            | 32            | -           |
| Oct - Dec | 384  | 409        | +6%         | 328             | 354             | +8%         | 31               | 34               | +10%        | 24            | 22            | -8%         |
| TOTAL     | 1,545  | 1,712      | +11%        | 1,307           | 1,467           | +12%        | 134              | 143              | +6%         | 102           | 101           | -1%         |

## Activities undertaken

Table 3.4 illustrates the percentage change in the volume of visits taken involving the 10 main activities which were undertaken the most. At the UK level the largest year on year increase was for visits involving special shopping (55% increase) or watching live sporting events (28% increase).

| Table 3.4 -                          | -Tourism   | Day Visits: | Change ov   | ver time in     | volume and      | value of    | visits by m      | ain activity     | and destir  | nation cour   | ntry (million | is)         |
|--------------------------------------|------------|-------------|-------------|-----------------|-----------------|-------------|------------------|------------------|-------------|---------------|---------------|-------------|
| Visits                               | UK<br>2011 | UK<br>2012  | %<br>change | England<br>2011 | England<br>2012 | %<br>change | Scotland<br>2011 | Scotland<br>2012 | %<br>change | Wales<br>2011 | Wales<br>2012 | %<br>change |
|                                      | Millions   | Millions    |             | Millions        | Millions        |             | Millions         | Millions         |             | Millions      | Millions      |             |
| Visiting friends<br>or family        | 412        | 414         | +1%         | 356             | 361             | +2%         | 33               | 33               | -1%         | 22            | 20            | -11%        |
| Going out for a meal                 | 149        | 170         | +14%        | 124             | 146             | +18%        | 14               | 16               | +14%        | 11            | 8             | -29%        |
| Going on a night<br>out              | 148        | 150         | +1%         | 125             | 130             | +4%         | 11               | 12               | +9%         | 12            | 8             | -33%        |
| Special shopping                     | 85         | 132         | +55%        | 74              | 113             | +53%        | 7                | 12               | +76%        | 4             | 7             | +74%        |
| Undertaking<br>outdoor<br>activities | 124        | 130         | +4%         | 102             | 108             | +5%         | 12               | 12               | +6%         | 10            | 9             | -10%        |
| General day out                      | 110        | 116         | +5%         | 88              | 94              | +6%         | 11               | 9                | -20%        | 10            | 13            | +26%        |
| Going out for<br>entertainment       | 89         | 102         | +14%        | 76              | 86              | +13%        | 7                | 10               | +31%        | 6             | 6             | +6%         |
| Going to visitor<br>attractions      | 77         | 81          | +5%         | 66              | 68              | +4%         | 6                | 7                | +5%         | 5             | 6             | +21%        |
| Watching live<br>sporting events     | 56         | 72          | +28%        | 48              | 62              | +29%        | 4                | 7                | +57%        | 3             | 3             | -9%         |
| Other leisure/<br>hobbies            | 51         | 51          | -           | 43              | 45              | +5%         | 5                | 4                | -9%         | 3             | 2             | -43%        |
| TOTAL                                | 1,545      | 1,712       | +11%        | 1,307           | 1,467           | +12%        | 134              | 142              | +6%         | 102           | 101           | -1%         |

## Visit duration

As illustrated in Figure 3.2 below, there was little change in the profile of visits in terms of their duration, with no differences reported at the UK level. Wales experienced a slight decline in the proportion of visits which were in the shortest, 3 to 4 hour band.

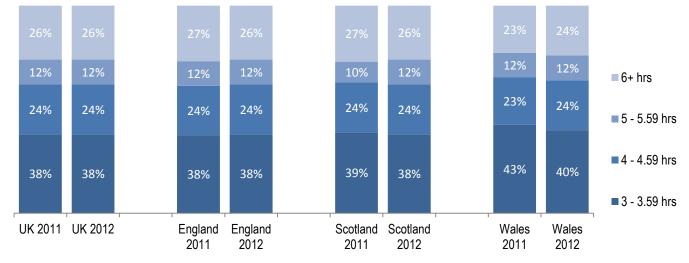


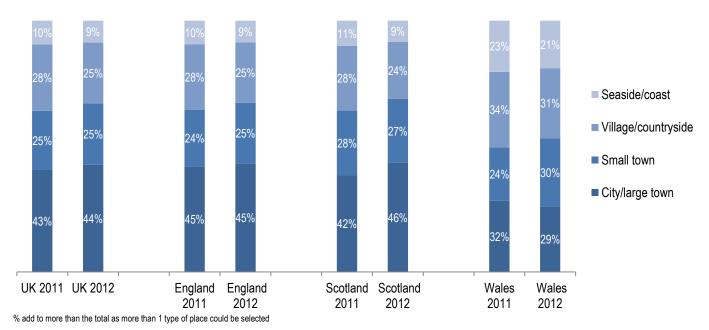
Figure 3.2 - 2011 & 2012 Tourism Day Visits: Change over time in duration of Tourism Day Visits by destination country (% of total)

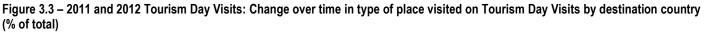
In volume terms (Table 3.5), increases were recorded in England and Scotland for visits in all of the duration bands but most notably for those visits lasting between 5 and 6 hours. In Wales there was an overall decrease in the volume of visits in the shortest, 3 to 4 hour duration band (-9%).

|                          | Table 3    | .5 Change  | over tim    | e in headline   | volume of       | visits - b  | y visit dura     | ation and de     | estination  | country       |               |             |
|--------------------------|------------|------------|-------------|-----------------|-----------------|-------------|------------------|------------------|-------------|---------------|---------------|-------------|
| Visits                   | UK<br>2011 | UK<br>2012 | %<br>change | England<br>2011 | England<br>2012 | %<br>change | Scotland<br>2011 | Scotland<br>2012 | %<br>change | Wales<br>2011 | Wales<br>2012 | %<br>change |
|                          | Millions   | Millions   |             | Millions        | Millions        |             | Millions         | Millions         |             | Millions      | Millions      |             |
| 3 hours to 3<br>hours 59 | 591        | 658        | +11%        | 494             | 563             | +14%        | 52               | 54               | +5%         | 44            | 40            | -9%         |
| 4 hours to 4<br>hours 59 | 364        | 405        | +11%        | 308             | 346             | +13%        | 33               | 34               | +3%         | 23            | 25            | +7%         |
| 5 hours to 5<br>hours 59 | 182        | 211        | +16%        | 157             | 182             | +16%        | 13               | 17               | +31%        | 12            | 12            | +6%         |
| 6 hours or more          | 408        | 438        | +7%         | 347             | 375             | +8%         | 36               | 37               | +1%         | 23            | 24            | +6%         |
| TOTAL                    | 1,545      | 1,712      | +11%        | 1,307           | 1,467           | +12%        | 134              | 142              | +6%         | 102           | 101           | -1%         |

### Type of place visited

In terms of the type(s) of place visited as part of a Tourism Day Visit, at the UK level a slightly reduced proportion of visits taken in 2012 included coastal or rural places, as illustrated in Figure 3.3,. This change was recorded across all three countries. In Wales, there was an increased share of visits which included small towns but fewer that included cities and larger towns.



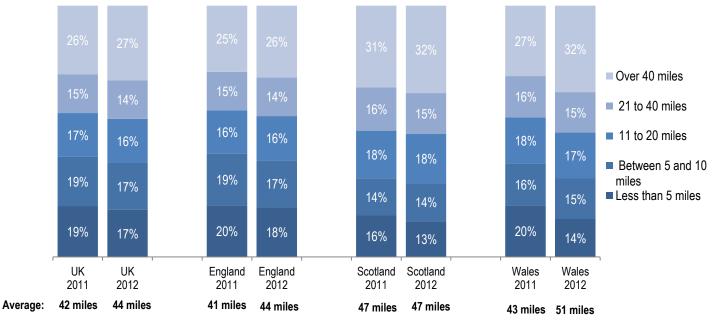


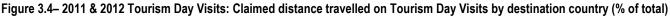
In volume terms (Table 3.6), at the UK level the largest year on year percentage increases were recorded for urban destinations, especially small towns (+14%). Variations by country included a greater percentage increase in seaside and coastal visits in England (+15%) while in Wales the volume of visits taken to cities and large towns decreased by 9% but visits to small towns increased by a fifth.

|                                      | Table 3    | .6 Change  | over tim    | e in headline   | e volume of     | visits - t  | by type of p     | lace and de      | stination   | country       |               |             |
|--------------------------------------|------------|------------|-------------|-----------------|-----------------|-------------|------------------|------------------|-------------|---------------|---------------|-------------|
| Visits                               | UK<br>2011 | UK<br>2012 | %<br>change | England<br>2011 | England<br>2012 | %<br>change | Scotland<br>2011 | Scotland<br>2012 | %<br>change | Wales<br>2011 | Wales<br>2012 | %<br>change |
|                                      | Millions   | Millions   |             | Millions        | Millions        |             | Millions         | Millions         |             | Millions      | Millions      |             |
| City/ large town                     | 671        | 752        | +12%        | 582             | 656             | +13%        | 57               | 65               | +14%        | 32            | 29            | -9%         |
| Small town                           | 383        | 437        | +14%        | 319             | 368             | +15%        | 38               | 38               | -           | 25            | 30            | +20%        |
| Rural<br>(countryside or<br>village) | 400        | 430        | +8%         | 333             | 364             | +9%         | 34               | 35               | +3%         | 32            | 32            | -           |
| Any<br>seaside/coastal               | 147        | 163        | +11%        | 111             | 128             | +15%        | 14               | 13               | -7%         | 21            | 21            | -           |
| TOTAL                                | 1,545      | 1,712      | +11%        | 1,307           | 1,467           | +12%        | 134              | 142              | +6%         | 102           | 101           | -1%         |

#### **Claimed distance travelled**

At the UK level, the profile of distances travelled on Tourism Day Visits was similar in both years and the average distance claimed was similar at 42 miles in 2011 and 44 miles in 2012. However, a change was evident in Wales where there was a decrease in the proportion of visits involving travel of less than 5 miles and an increase in the proportion of visits involving the average distance travelled in visits taken in Wales increased from 43 miles to 51 miles.





Note: Chart does not include Don't Know responses so values do not total 100%

In volume terms (Table 3.7), the greatest year on year increase was recorded for those visits involving 80 or more miles of travel. Reflecting the above profile changes, in Wales the volume of visits involving travel of less than 5 miles decreased by 32%.

|                           | Table      | 3.7- Volum | e and valu  | e of visits     | by claimed      | distance t  | ravelled an      | d destinati      | on country  | (millions)    |               |             |
|---------------------------|------------|------------|-------------|-----------------|-----------------|-------------|------------------|------------------|-------------|---------------|---------------|-------------|
| Visits                    | UK<br>2011 | UK<br>2012 | %<br>change | England<br>2011 | England<br>2012 | %<br>change | Scotland<br>2011 | Scotland<br>2012 | %<br>change | Wales<br>2011 | Wales<br>2012 | %<br>change |
|                           | Millions   | Millions   |             | Millions        | Millions        |             | Millions         | Millions         |             | Millions      | Millions      |             |
| Less than 5 miles         | 298        | 290        | -3%         | 255             | 257             | +1%         | 21               | 19               | -11%        | 20            | 14            | -32%        |
| Between 5<br>and 10 miles | 288        | 287        | -1%         | 254             | 252             | -1%         | 19               | 20               | +6%         | 16            | 15            | -5%         |
| 11 to 20 miles            | 258        | 272        | +5%         | 215             | 230             | +7%         | 25               | 26               | +4%         | 18            | 17            | -7%         |
| 21 to 40 miles            | 228        | 242        | +6%         | 190             | 204             | +7%         | 22               | 22               | +2%         | 16            | 16            | -3%         |
| 41 to 60 miles            | 115        | 128        | +11%        | 94              | 103             | +9%         | 13               | 15               | +20%        | 9             | 10            | +12%        |
| 61 to 80 miles            | 77         | 79         | +3%         | 61              | 66              | +8%         | 10               | 7                | -29%        | 5             | 6             | +13%        |
| 81 to 100<br>miles        | 52         | 63         | +20%        | 43              | 50              | +16%        | 5                | 7                | +33%        | 4             | 6             | +41%        |
| Over 100<br>miles         | 151        | 182        | +21%        | 126             | 156             | +24%        | 14               | 15               | +2%         | 10            | 12            | +18%        |
| TOTAL                     | 1,545      | 1,712      | +11%        | 1,307           | 1,467           | +12%        | 134              | 142              | +6%         | 102           | 101           | -1%         |

Note: Table does not include Don't Know responses

#### Mode of transport

As illustrated in Figure 3.5 below, at the UK level, the profile of types of transport used did not vary greatly between 2011 and 2012. The most notable difference was recorded in Wales where the proportion of visits involving travel by car increased from 72% to 76%.

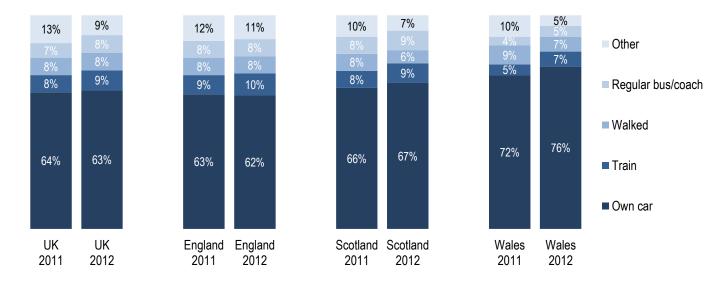




Table 3.8 details the volume of visits by transport used and destination country in 2011 and 2012 and percentage changes (the top 5 modes of transport are shown). This analysis reveals the large percentage increases in travel by train and regular bus recorded in all three countries (+24% and +18% respectively at the UK level).

|                    | Table 3.   | 8 - Volume | and value   | of visits b     | y claimed d     | listance tra | avelled and      | destinatio       | n country   | (millions)    |               |             |
|--------------------|------------|------------|-------------|-----------------|-----------------|--------------|------------------|------------------|-------------|---------------|---------------|-------------|
| Visits             | UK<br>2011 | UK<br>2012 | %<br>change | England<br>2011 | England<br>2012 | %<br>change  | Scotland<br>2011 | Scotland<br>2012 | %<br>change | Wales<br>2011 | Wales<br>2012 | %<br>change |
|                    | Millions   | Millions   |             | Millions        | Millions        |              | Millions         | Millions         |             | Millions      | Millions      |             |
| Car -              |            |            |             |                 |                 |              |                  |                  |             |               |               |             |
| own/friends/family | 988        | 1084       | +10%        | 826             | 910             | +10%         | 88               | 95               | +8%         | 73            | 77            | +5%         |
| Train              | 130        | 162        | +24%        | 113             | 142             | +26%         | 11               | 13               | +14%        | 5             | 7             | +24%        |
| A regular          |            |            |             |                 |                 |              |                  |                  |             |               |               |             |
| bus\coach          | 115        | 136        | +18%        | 100             | 118             | +19%         | 11               | 12               | +11%        | 4             | 5             | +11%        |
| Walked\on foot     | 128        | 130        | +1%         | 108             | 114             | +5%          | 10               | 9                | -11%        | 9             | 7             | -27%        |
| Tube               | 52         | 55         | +6%         | 52              | 55              | +6%          | -                | -                | -           | -             | -             | -           |
| TOTAL              | 1,545      | 1,712      | +11%        | 1,307           | 1,467           | +12%         | 134              | 142              | +6%         | 102           | 101           | -1%         |

#### Visit expenditure

Figure 3.6 below illustrates changes in overall levels of expenditure in Tourism Day Visits between 2011 and 2012.

At the overall UK level and in England very similar levels of expenditure were recorded in both years. However in Scotland the proportion of visits involving no expenditure increased while the proportion of visits involving expenditure of £50 or more decreased. As such, average expenditure levels in Scotland also decreased from £46 to £33. The changes recorded in Wales were very different with an increased proportion of visits involving more than £50 of expenditure levels from £29 to £38.

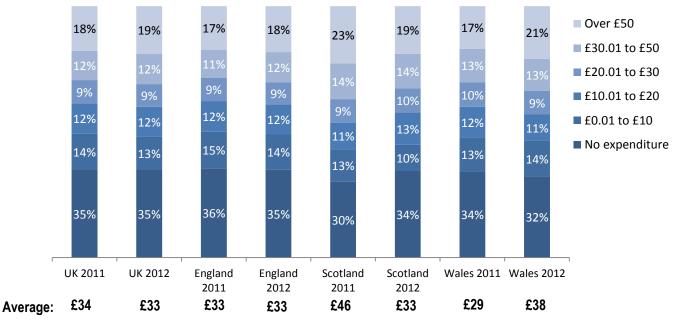


Figure 3.6 - 2012 Tourism Day Visits: Expenditure on Tourism Day Visits by destination country (% of total)

Table 3.9 overleaf illustrates estimates of total annual Tourism Day Visits expenditure on different categories during 2011 and 2012 and the percentage changes. While overall expenditure on Tourism Day Visits has increased by 9% between 2011 and 2012 (see table 3.1), the amounts spent on transport and shopping have increased at a greater rate (+13% and +18% respectively).

| Table 3.9 –Tourism Day Visits: Total expenditur    | e breakdown by d | estination country |        |
|--|------------------|--------------------|--------|
|  | UK               | UK                 | %      |
|  | 2011             | 2012               | change |
| Expenditure items                                  | Millions         | Millions           |        |
| TRANSPORT – TOTAL                                  | £10,940          | £12,335            | +13%   |
| Fuel   | £6,114           | £6,707             | +10%   |
| Bus fares, car parking                             | £1,398           | £1,603             | +15%   |
| Rail, tube or tram tickets                         | £2,417           | £2,576             | +7%    |
| Water transport                                    | £292             | £365               | +25%   |
| Air transport                                      | £344             | £614               | +78%   |
| Car/other vehicle hire                             | £375             | £471               | +26%   |
| EATING AND DRINKING – TOTAL                        | £21,123          | £23,007            | +9%    |
| Eating/drinking out in cafes, restaurants, etc.    | £18,497          | £19,978            | +8%    |
| Food bought in shops/ takeaways & consumed on trip | £2,626           | £3,029             | +15%   |
| ENTRANCE CHARGES – TOTAL                           | £7,129           | £7,202             | +1%    |
| Entrance to visitor attractions                    | £2,030           | £1,943             | -4%    |
| Tickets/entrance to events, shows or clubs         | £3,497           | £3,328             | -5%    |
| Tickets to watch sporting events                   | £1,240           | £1,387             | +12%   |
| Entrance to sports/leisure centres                 | £362             | £543               | +50%   |
| 'Special' shopping (i.e. not routine)              | £9,948           | £11,722            | +18%   |
| OTHER ITEMS – TOTAL                                | £2,898           | £2,791             | -4%    |
| Package travel or package tours                    | £1,140           | £714               | -37%   |
| Other travel services                              | £169             | £242               | +43%   |
| Hiring equipment                                   | £289             | £177               | -39%   |
| Other  | £1,300           | £1,659             | +28%   |

## **Section 4 : The wider context**

While the main focus of this report relates to the volume, value and characteristics of Tourism Day Visits, GBDVS 2011 and 2012 also collected more general data regarding the population's levels of participation in leisure activities through Leisure Day Visits which could involve participation in any of these activities on visits of any duration, undertaken in any place (see Section 1 for details of definitions).

## Leisure Day Visits

Table 4.1 illustrates the estimated volume of Leisure Day Visits taken by GB residents overall and, more specifically, by residents of England, Scotland and Wales during 2012. The volume of those visits lasting 3 hours or more and the volume of visits classified as Tourism Day Visits are also shown.

N.B A Leisure Day Visit is defined as any excursion of any duration from home which involves any leisure activities. Tourism Day Visits are a sub-set of those Leisure Day Visits which last 3 hours or more.

| Ta   | Table 4.1 – Volume of Leisure Day Visits, 3+ hour Leisure Day Visits and Tourism Day Visits by <u>country of residence</u> |            |             |                 |                 |             |                  |                  |             |               |               |             |  |
|--|--|------------|-------------|-----------------|-----------------|-------------|------------------|------------------|-------------|---------------|---------------|-------------|--|
| Visits   | UK<br>2011   | UK<br>2012 | %<br>change | England<br>2011 | England<br>2012 | %<br>change | Scotland<br>2011 | Scotland<br>2012 | %<br>change | Wales<br>2011 | Wales<br>2012 | %<br>change |  |
|  | Millions   | Millions   |             | Millions        | Millions        |             | Millions         | Millions         |             | Millions      | Millions      |             |  |
| Leisure Day<br>Visits                            | 8,981  | 8,799      | -2%         | 7,473           | 7,358           | -1%         | 962              | 920              | -4%         | 546           | 521           | -5%         |  |
| Leisure Day<br>Visits lasting 3<br>hours or more | 2,686  | 2,807      | +4%         | 2,265           | 2,390           | +6%         | 266              | 261              | -2%         | 156           | 156           | -           |  |
| Tourism Day<br>Visits                            | 1,545  | 1,712      | +11%        | 1,327           | 1,477           | +11%        | 129              | 143              | +11%        | 89            | 92            | +4%         |  |

This comparison illustrates that while the overall volume of Tourism Day Visits taken in the UK increased by 11% from 2011 to 2012, this was actually in the context of a small overall decline in wider Leisure Day Visit participation (-2%). Correspondingly, the proportion of Leisure Day Visits classified as being Tourism Day Visits increased from 17% in 2011 to 19% in 2012.

Activities undertaken during Leisure Day Visits, Leisure Day Visits which last 3 hours or more and Tourism Day Visits are compared in Table 4.2 overleaf (note this data relates to all activities undertaken rather than the single main activity). This comparison suggests that the increase in the volume of Tourism Day Visits involving special shopping was driven by a similar large increase in the volume of participation in this activity generally (+53% increase in Leisure Day Visits involving 'special shopping').

| Table 4.2– Volume            | of Leisure Da                        | ay Visits, 3+ I                      | hour Leis   | ure Day Visi   | ts and Tourism   | n Day Vis   | its by all activiti               | es undertaken                     |             |
|------------------------------|--------------------------------------|--------------------------------------|-------------|--|--|-------------|-----------------------------------|-----------------------------------|-------------|
| Activities undertaken        | Leisure<br>Day Visits<br><b>2011</b> | Leisure<br>Day Visits<br><b>2012</b> | %<br>change | Leisure<br>Day Visits<br>lasting 3<br>hours or<br>more <b>2011</b> | Leisure Day<br>Visits<br>lasting 3<br>hours or<br>more <b>2012</b> | %<br>change | Tourism Day<br>Visits <b>2011</b> | Tourism Day<br>Visits <b>2012</b> | %<br>change |
|                              | Millions                             | Millions                             |             | Millions   | Millions   |             | Millions                          | Millions                          |             |
| Visiting friends or family   | 2,692                                | 2,402                                | -11%        | 1,077  | 1,043  | -3%         | 575                               | 583                               | +1%         |
| Special shopping             | 619                                  | 945                                  | +53%        | 196  | 298  | +52%        | 132                               | 210                               | +59%        |
| Going out for a meal         | 1,382                                | 1,448                                | +5%         | 532  | 567  | +7%         | 366                               | 406                               | +11%        |
| Going on a night out         | 1,057                                | 1,073                                | +2%         | 535  | 558  | +4%         | 252                               | 276                               | +10%        |
| Going out for                |                                      |                                      |             |  |  |             |                                   |                                   |             |
| entertainment                | 379                                  | 443                                  | +17%        | 183  | 221  | +21%        | 123                               | 147                               | +20%        |
| Undertaking outdoor          |                                      |                                      |             |  |  |             |                                   |                                   |             |
| activities                   | 2515                                 | 2,314                                | -8%         | 443  | 456  | +3%         | 250                               | 277                               | +11%        |
| Other leisure/ hobbies       | 591                                  | 650                                  | +10%        | 186  | 215  | +16%        | 84                                | 107                               | +27%        |
| Taking part in sports        | 1,003                                | 936                                  | -7%         | 138  | 159  | +15%        | 60                                | 81                                | +35%        |
| Watching live sporting       |                                      |                                      |             |  |  |             |                                   |                                   |             |
| events                       | 306                                  | 389                                  | +27%        | 111  | 161  | +45%        | 81                                | 123                               | +52%        |
| Going to visitor attractions | 217                                  | 262                                  | +21%        | 119  | 152  | +28%        | 108                               | 129                               | +19%        |
| Special public events        | 153                                  | 204                                  | +33%        | 71   | 96   | +35%        | 60                                | 78                                | +30%        |
| Special personal events      | 131                                  | 171                                  | +31%        | 70   | 102  | +46%        | 48                                | 71                                | +48%        |
| Day out to health/beauty     |                                      |                                      |             |  |  |             |                                   |                                   |             |
| spa                          | 83                                   | 112                                  | +35%        | 25   | 45   | +80%        | 17                                | 29                                | +71%        |
| General day out              | 441                                  | 506                                  | +15%        | 230  | 262  | +14%        | 184                               | 213                               | +16%        |
| Other day out for leisure    | 180                                  | 204                                  | +13%        | 90   | 113  | +26%        | 73                                | 91                                | +25%        |

Section 5 of this report includes tables which contain more details on Leisure Day Visits.

## Section 5 : Summary Data Tables Table 5-1 – Tourism Day Visits

The following tables provide estimates of the total volume and value of Tourism Day Visits taken by GB residents in the UK and to destinations in England, Scotland and Wales during 2012.

|   |      | VI      | SITS     |       | EXPENDITURE |         |          |        |  |
|---|------|---------|----------|-------|-------------|---------|----------|--------|--|
| TABLE 5.1.1<br>–Tourism Day Visits      | ¥    | England | Scotland | Wales | ¥           | England | Scotland | Wales  |  |
|   |      | Mi      | llions   |       | 1           | Mill    | ions     |        |  |
| All Tourism Day Visits                  | 1712 | 1467    | 142      | 101   | £57,052     | £48,459 | £4,651   | £3,834 |  |
| General Activity – Any Undertaken       |      |         |          |       |             |         |          |        |  |
| Visiting friends or family              | 583  | 503     | 48       | 30    | £15,925     | £13,520 | £1,287   | £1,048 |  |
| Special shopping                        | 210  | 179     | 19       | 12    | £14,046     | £11,769 | £1412    | £865   |  |
| Going out for a meal                    | 406  | 345     | 37       | 23    | £19,580     | £16,522 | £1,784   | £1238  |  |
| Going on a night out                    | 276  | 237     | 22       | 16    | £11,433     | £9,278  | £1,097   | £1,025 |  |
| Going out for entertainment             | 147  | 125     | 14       | 8     | £5,895      | £4,994  | £624     | £274   |  |
| Undertaking outdoor activities          | 277  | 231     | 25       | 20    | £7,405      | £6,072  | £581     | £735   |  |
| Other leisure/ hobbies                  | 107  | 92      | 9        | 6     | £2,821      | £2,377  | £233     | £211   |  |
| Taking part in sports                   | 81   | 70      | 6        | 5     | £2,535      | £1,997  | £168     | £366   |  |
| Watching live sporting events           | 123  | 107     | 10       | 5     | £4,239      | £3,749  | £288     | £199   |  |
| Going to visitor attractions            | 129  | 107     | 11       | 11    | £4,976      | £4,064  | £301     | £601   |  |
| Special public events                   | 78   | 69      | 5        | 4     | £2,789      | £2,530  | £123     | £136   |  |
| Special personal events                 | 71   | 61      | 5        | 4     | £2,591      | £2,152  | £244     | £193   |  |
| Day out to health/beauty spa            | 29   | 26      | 1        | 1     | £1,639      | £1,525  | £71      | £44    |  |
| General day out                         | 213  | 173     | 18       | 22    | £7,479      | £6,138  | £489     | £827   |  |
| Other day out for leisure               | 91   | 76      | 8        | 7     | £3,738      | £2,942  | £256     | £527   |  |
| General Activity – Single/Main Activity |      |         |          |       |             |         |          |        |  |
| Visiting friends or family              | 414  | 361     | 33       | 20    | £9,155      | £7,813  | £628     | £683   |  |
| Special shopping                        | 132  | 113     | 12       | 7     | £10,281     | £8,706  | £1,033   | £542   |  |
| Going out for a meal                    | 170  | 146     | 16       | 8     | £6,870      | £6,003  | £539     | £325   |  |
| Going on a night out                    | 150  | 130     | 12       | 8     | £4,561      | £3,854  | £459     | £232   |  |
| Going out for entertainment             | 102  | 86      | 10       | 6     | £3,512      | £2,989  | £351     | £170   |  |
| Undertaking outdoor activities          | 130  | 108     | 12       | 9     | £2,276      | £1,717  | £230     | £315   |  |
| Other leisure/ hobbies                  | 51   | 45      | 4        | 2     | £1,021      | £936    | £65      | £20    |  |
| Taking part in sports                   | 29   | 26      | 1        | 1     | £617        | £548    | £23      | £45    |  |
| Watching live sporting events           | 72   | 62      | 7        | 3     | £2,436      | £2,176  | £174     | £83    |  |
| Going to visitor attractions            | 81   | 68      | 7        | 6     | £3,185      | £2,667  | £197     | £313   |  |
| Special public events                   | 46   | 41      | 3        | 3     | £1,676      | £1,528  | £80      | £68    |  |
| Special personal events                 | 51   | 44      | 4        | 3     | £1,563      | £1,278  | £183     | £101   |  |
| Day out to health/beauty spa            | 11   | 10      | 1        | *     | £674        | £608    | £54      | £13    |  |
| General day out                         | 116  | 94      | 9        | 13    | £3,462      | £2,881  | £223     | £358   |  |
| Other day out for leisure               | 44   | 37      | 4        | 3     | £1,879      | £1,648  | £86      | £144   |  |
| None - 2+ activities were of equal      |      |         |          |       |             |         |          |        |  |
| importance                              | 96   | 81      | 7        | 8     | £3,730      | £2,990  | £324     | £387   |  |
| Don't know                              | 17   | 15      | 1        | 1     | £130        | £92     | £2       | £36    |  |

N.B. See Table 1.3 for full wording of activities used in questionnaire. \* Less than 0.5m visits

|   |      | VIS     | SITS     |       | EXPENDITURE |         |           |        |  |  |
|---|------|---------|----------|-------|-------------|---------|-----------|--------|--|--|
| TABLE 5.1.2<br>– All Tourism Day Visits   | Ä    | England | Scotland | Wales | Ä           | England | Scotland  | Wales  |  |  |
|   |      |         | lions    |       |             |         | ions      |        |  |  |
| All Tourism Day Visits Detailed Activity  | 1712 | 1467    | 142      | 101   | £57,052     | £48,459 | £4,651    | £3,834 |  |  |
| (<1% UK level visits not shown)   |      |         |          |       |             |         |           |        |  |  |
| Attended a food/local produce event (e.g.   |      |         |          |       |             |         |           |        |  |  |
| food festival, farmers market)  | 15   | 13      | 1        | 1     | £689        | £589    | £63       | £28    |  |  |
| Attended a live music concert<br>Attended an indoor exhibition such as                | 35   | 30      | 3        | 2     | £1,492      | £1,340  | £102      | £51    |  |  |
| Ideal Home, a motor show or holiday   |      |         |          |       |             |         |           |        |  |  |
| exhibition<br>Attended an outdoor fair/ exhibition/show                               | 15   | 14      | 1        | 1     | £571        | £498    | £56       | £17    |  |  |
| (e.g gardening or agricultural show)  | 23   | 21      | 1        | 1     | £958        | £888    | £33       | £33    |  |  |
| Attended another arts/ cultural festival  |      |         |          |       |             |         |           |        |  |  |
| (e.g. a book festival)<br>Centre based walking (i.e. around                           | 9    | 8       | 1        | *     | £379        | £339    | £26       | £15    |  |  |
| acity/town centre)  | 56   | 46      | 5        | 5     | £2,559      | £2,211  | £134      | £205   |  |  |
| Cycled - on a road/ surfaced path   | 18   | 14      | 2        | 2     | £479        | £354    | £33       | £93    |  |  |
| Fishing - sea angling, coarse fishing,  |      |         |          |       |             |         |           |        |  |  |
| game fishing  | 9    | 8       | *        | 1     | £187        | £123    | £4        | £60    |  |  |
| Had a picnic or BBQ<br>Informal sport (e.g. cricket, rounders,                        | 33   | 26      | 3        | 4     | £1,383      | £954    | £85       | £344   |  |  |
| football, skateboarding)  | 10   | 9       | 1        | 1     | £505        | £460    | £24       | £21    |  |  |
| Just relaxed  | 88   | 72      | 7        | 8     | £3,173      | £2,666  | £185      | £282   |  |  |
| Long walk, hike or ramble (minimum of 2 miles/ 1 hour)                                | 94   | 75      | 9        | 10    | £2,635      | £2,008  | £213      | £414   |  |  |
| Other arts/cultural event/show  | 16   | 13      | 2        | 1     | £874        | £802    | £52       | £20    |  |  |
| Played golf   | 19   | 15      | 3        | 1     | £613        | £512    | £47       | £53    |  |  |
| Played with children  | 32   | 26      | 4        | 3     | £1,200      | £1,036  | £104      | £60    |  |  |
| Running, jogging, orienteering  | 10   | 9       | 1        | *     | £445        | £410    | £26       | £9     |  |  |
| Short walk/ stroll - up to 2 miles/ 1hour   | 81   | 63      | 8        | 9     | £2,612      | £2,094  | £167      | £324   |  |  |
| Sightseeing by car  | 31   | 22      | 4        | 5     | £1,560      | £1,041  | £113      | £406   |  |  |
| Sightseeing on foot   | 67   | 53      | 6        | 7     | £3,158      | £2,544  | £185      | £414   |  |  |
| Spa/beauty/health treatments  | 9    | 8       | 1        | 1     | £385        | £293    | £63       | £29    |  |  |
| Special' shopping for items you do not<br>regularly buy                               | 20   | 17      | 1        | 2     | £1,201      | £1,022  | £87       | £92    |  |  |
| Sunbathing  | 9    | 7       | 1        | 2     | £386        | £299    | £7        | £80    |  |  |
| Swimming (indoors or outdoors)  | 21   | 18      | 1        | 2     | £1,244      | £1,053  | £64       | £128   |  |  |
| Took part in outdoor sports - football,   |      |         |          |       |             |         |           |        |  |  |
| rugby, hockey, cricket, athletics, etc.<br>Viewed architecture Traditional(Victorian/ | 9    | 9       | 1        | *     | £455        | £444    | £8        | £3     |  |  |
| pre-Victorian etc.)   | 21   | 17      | 2        | 2     | £1,069      | £885    | £26       | £154   |  |  |
| Visited family for leisure  | 275  | 240     | 21       | 13    | £7,733      | £6,815  | £566      | £309   |  |  |
| Visited a beach   | 39   | 29      | 4        | 5     | £1,564      | £1,165  | £96       | £291   |  |  |
| Visited a castle/other historic site  | 20   | 13      | 3        | 4     | £1,044      | £609    | £121      | £313   |  |  |
| Visited a cathedral,church, abbey or other<br>religious building                      | 18   | 14      | 1        | 2     | £855        | £639    | £48       | £168   |  |  |
| Visited a country park  | 24   | 20      | 2        | 2     | £909        | £684    | £60       | £165   |  |  |
| * Less than 0.5m visits   |      |         |          |       |             |         | Continued |        |  |  |

Continued overleaf...

|  |          | VIS      | SITS     |       |                | EXPEN          | DITURE    |              |
|--|----------|----------|----------|-------|----------------|----------------|-----------|--------------|
| TABLE 5.1.3<br>– All Tourism Day Visits  | Ä        | England  | Scotland | Wales | ¥              | England        | Scotland  | Wales        |
|  |          |          | lions    |       |                | 1              | ions      | · · · · ·    |
| All Tourism Day Visits<br>Detailed Activity (cont.)                              | 1712     | 1467     | 142      | 101   | £57,052        | £48,459        | £4,651    | £3,834       |
| (<1% UK level visits not shown)  |          |          |          |       |                |                |           |              |
| Visited a garden   | 34       | 30       | 3        | 2     | £1,252         | £999           | £69       | £185         |
| Visited a historic house, stately home,  |          |          |          |       |                |                |           |              |
| palace   | 23       | 20       | 2        | 1     | £892           | £659           | £48       | £184         |
| Visited a museum   | 31       | 27       | 3        | 1     | £1,409         | £1,081         | £145      | £179         |
| Visited a theme/ amusement park<br>Visited a wildlife attraction/ nature reserve | 17<br>17 | 15<br>14 | 2        | 2     | £1,356<br>£674 | £1,043<br>£413 | £9<br>£37 | £301<br>£224 |
| Visited a zoo/safari park  | 17       | 14       | 1        | 1     | £881           | £556           | £73       | £252         |
| Visited an art gallery   | 12       | 10       | 1        | *     | £605           | £350<br>£450   | £73       | £232         |
| Visited friends for leisure  | 173      | 149      | 15       | 9     | £005<br>£4,681 | £4,019         | £339      | £120<br>£298 |
| Visted another type of attraction  | 18       | 14       | 2        | 2     | £968           | £741           | £99       | £127         |
| Watched a live football match (not on TV)  | 34       | 28       | 5        | 2     | £1,190         | £965           | £119      | £103         |
| Watched other live sport (not on TV)   | 28       | 24       | 3        | 2     | £1,018         | £851           | £73       | £94          |
| Watched wildlife, bird watching  | 18       | 13       | 2        | 2     | £625           | £418           | £28       | £168         |
| Went for a drink in a pub, club, hotel, etc.                                     | 244      | 212      | 18       | 13    | £10,739        | £9,219         | £871      | £603         |
| Went for a meal in a restaurant/café/hotel/ pub, etc.                            | 342      | 288      | 32       | 21    | £17,816        | £14,994        | £1,607    | £1,151       |
| Went for a snack in a fast food outlet, takeaway, etc.                           | 77       | 66       | 6        | 5     | £3,809         | £3,271         | £311      | £224         |
| Went on a guided tour on foot, bus or other transport                            | 12       | 10       | 2        | 1     | £753           | £595           | £90       | £68          |
| Went to the cinema   | 73       | 62       | 7        | 5     | £2,338         | £1,943         | £248      | £147         |
| Went to the gym, aerobics class, yoga, etc.                                      | 17       | 15       | 1        | 1     | £465           | £389           | £37       | £36          |
| Went to the theatre  | 32       | 28       | 2        | 2     | £2,109         | £1,714         | £136      | £256         |
| Type of place  |          |          |          |       |                |                |           |              |
| City/large town  | 752      | 656      | 65       | 29    | £30,660        | £26,512        | £2,704    | £1,397       |
| Small town   | 437      | 368      | 38       | 30    | £12,864        | £10,851        | £1,058    | £910         |
| Village  | 218      | 186      | 16       | 16    | £5,802         | £4,801         | £442      | £556         |
| Rural countryside  | 240      | 199      | 21       | 20    | £7,635         | £6,034         | £536      | £1,050       |
| Seaside resort or town   | 113      | 91       | 8        | 14    | £5,090         | £4,107         | £229      | £750         |
| Seaside coastline - a beach  | 56       | 41       | 5        | 9     | £1,853         | £1,344         | £102      | £405         |
| Other seaside coastline  | 18       | 13       | 2        | 3     | £425           | £217           | £26       | £170         |
| Other  | 48       | 43       | 3        | 2     | £1,776         | £1,666         | £93       | £17          |
| Month of visit   |          |          |          |       |                |                |           |              |
| January  | 128      | 110      | 12       | 6     | £4,272         | £3,792         | £261      | £200         |
| February   | 121      | 102      | 11       | 7     | £3,674         | £3,054         | £304      | £315         |
| March  | 120      | 106      | 9        | 5     | £3,593         | £3,127         | £290      | £176         |
| April  | 141      | 120      | 13       | 8     | £4,381         | £3,613         | £421      | £347         |
| Мау  | 146      | 123      | 12       | 12    | £4,736         | £3,823         | £378      | £525         |
| June   | 149      | 127      | 12       | 9     | £4,317         | £3,500         | £416      | £397         |
| July   | 155      | 133      | 13       | 9     | £4,575         | £3,876         | £466      | £213         |
| August   | 183      | 156      | 15       | 12    | £6,081         | £5,099         | £417      | £535         |
| September  | 159      | 136      | 12       | 11    | £6,054         | £5,265         | £427      | £363         |
| October  | 133      | 115      | 12       | 7     | £5,566         | £5,001         | £384      | £163         |
| November   | 124      | 108      | 9        | 7     | £4,799         | £4,133         | £405      | £261         |
| December   | 152      | 131      | 13       | 8     | £5,004         | £4,176         | £482      | £339         |

|   |      | VIS     | SITS     |            |         | EXPEN   | DITURE   |        |
|---|------|---------|----------|------------|---------|---------|----------|--------|
| TABLE 5.1.4<br>– All Tourism Day Visits | N    | England | Scotland | Wales      | ¥       | England | Scotland | Wales  |
|   |      | Mill    | ions     |            |         | Mill    | ions     |        |
| All Tourism Day Visits                  | 1712 | 1467    | 142      | 101        | £57,052 | £48,459 | £4,651   | £3,834 |
| Transport                               |      |         |          |            |         |         |          |        |
| Any car (Net)                           | 1099 | 924     | 96       | 78         | £36,626 | £30,291 | £3,215   | £3,059 |
| Car - own/friends/family                | 1084 | 910     | 95       | 77         | £35,831 | £29,603 | £3,178   | £2,988 |
| Car – hired                             | 15   | 13      | 1        | 1          | £796    | £688    | £36      | £71    |
| Public transport (Net)                  | 297  | 261     | 25       | 12         | £11,568 | £10,167 | £953     | £448   |
| Train                                   | 162  | 142     | 13       | 7          | £7,561  | £6,701  | £523     | £337   |
| A regular bus\coach                     | 136  | 118     | 12       | 5          | £4,008  | £3,467  | £430     | £111   |
| Organised coach tour                    | 18   | 16      | 2        | 1          | £766    | £699    | £42      | £25    |
| Taxi                                    | 42   | 37      | 3        | 2          | £1,775  | £1,458  | £165     | £134   |
| Walked\on foot                          | 130  | 114     | 9        | 7          | £2,420  | £2,196  | £146     | £74    |
| Bicycle                                 | 18   | 15      | 2        | 1          | £132    | £125    | £3       | £4     |
| Minibus                                 | 8    | 8       | *        | *          | £405    | £382    | £17      | £7     |
| Motor cycle                             | 3    | 2       | *        | *          | £53     | £39     | £2       | £13    |
| Tube                                    | 55   | 55      | *        | *          | £1,899  | £1,886  | £12      | £1     |
| Tram                                    | 7    | 7       | *        | *          | £245    | £241    | £24      | -      |
| Motorised caravan\campervan             | 3    | 2       | -        | *          | £50     | £45     | -        | £5     |
| Plane                                   | 4    | 3       | *        | *          | £384    | £301    | £31      | £47    |
| Boat\ship\ferry                         | 3    | 2       | 1        | *          | £107    | £53     | £32      | £1     |
| Lorry\truck\van                         | 7    | 5       | 2        | *          | £188    | £171    | £17      | -      |
| Other                                   | 12   | 12      | *        | 1          | £435    | £407    | £12      | £16    |
| Distance travelled                      |      | ,       | 1        |            |         |         |          | 1      |
| Less than 5 miles                       | 290  | 257     | 19       | 14         | £6,145  | £5,513  | £352     | £273   |
| Between 5 and 10 miles                  | 287  | 252     | 20       | 15         | £7,497  | £6,657  | £532     | £307   |
| 11 to 20 miles                          | 272  | 230     | 26       | 17         | £7,415  | £6,206  | £656     | £537   |
| 21 to 40 miles                          | 242  | 204     | 22       | 16         | £7,876  | £6,474  | £798     | £562   |
| 41 to 60 miles                          | 128  | 103     | 15       | 10         | £5,328  | £4,571  | £473     | £284   |
| 61 to 80 miles                          | 79   | 66      | 7        | 6          | £3,410  | £2,845  | £366     | £199   |
| 81 to 100 miles                         | 63   | 50      | 7        | 6          | £3,343  | £2,566  | £340     | £437   |
| Over 100 miles                          | 182  | 156     | 15       | 12         | £12,346 | £10,475 | £922     | £909   |
| Don't know                              | 168  | 149     | 10       | 7          | £3,694  | £3,152  | £211     | £325   |
| Average distance travelled (miles)      | 44   | 44      | 47       | 51         | n/a     | n/a     | n/a      | n/a    |
| Duration                                |      |         |          |            | 170     | 11/4    |          | 11/4   |
| 3 hours to 3 hours 59                   | 658  | 563     | 54       | 40         | £19,187 | £16,201 | £1,557   | £1,389 |
| 4 hours to 4 hours 59                   | 405  | 346     | 34       | 25         | £12,301 | £10,362 | £1,143   | £778   |
| 5 hours to 5 hours 59                   | 211  | 182     | 17       | 12         | £7,843  | £6,666  | £533     | £644   |
| 6 hours or more                         | 438  | 375     | 37       | 24         | £17,722 | £15,231 | £1,418   | £1,023 |
| Less than 0.5m visits                   | 100  | 010     | 51       | <b>_</b> T | ~ ,     | ~10,201 | ~1,710   | ~1,020 |

\* Less than 0.5m visits

|  |      | VIS     | ITS      |       |         | EXPEN   | DITURE   |        |
|--|------|---------|----------|-------|---------|---------|----------|--------|
| TABLE 5.1.5<br>– All Tourism Day Visits    | NK   | England | Scotland | Wales | NN      | England | Scotland | Wales  |
|  |      | Mill    | ions     |       |         | Mill    | ions     |        |
| All Tourism Day Visits<br>Age              | 1712 | 1467    | 142      | 101   | £57,052 | £48,459 | £4,651   | £3,834 |
| 16-24                                      | 314  | 271     | 23       | 20    | £8,142  | £7,083  | £606     | £452   |
| 25-34                                      | 335  | 291     | 28       | 15    | £12,361 | £10,412 | £1,045   | £884   |
| 35-44                                      | 252  | 219     | 17       | 15    | £9,444  | £8,216  | £585     | £637   |
| 45-54                                      | 270  | 229     | 25       | 16    | £10,700 | £8,915  | £966     | £787   |
| 55-64                                      | 232  | 195     | 22       | 15    | £7.881  | £6,514  | £834     | £500   |
| 65+  | 309  | 262     | 27       | 20    | £8,526  | £7,318  | £614     | £574   |
| Children in household                      |      |         |          |       |         |         |          |        |
| Children in household                      | 451  | 388     | 33       | 29    | £17,128 | £14,556 | £1,329   | £1,240 |
| None                                       | 1262 | 1079    | 109      | 72    | £39,925 | £33,903 | £3,322   | £2,594 |
| SEG  |      | P.      |          |       |         |         |          |        |
| AB   | 496  | 421     | 45       | 30    | £20,083 | £16,989 | £1,596   | £1,442 |
| C1   | 528  | 444     | 50       | 32    | £15,715 | £13,219 | £1,533   | £946   |
| C2   | 355  | 304     | 28       | 24    | £12,551 | £10,685 | £956     | £875   |
| DE   | 333  | 298     | 20       | 16    | £8,704  | £7,567  | £565     | £571   |
| Party composition                          |      |         |          |       |         |         |          |        |
| No one, I was on my own                    | 270  | 235     | 23       | 12    | 5113    | 4550    | 335      | 219    |
| I was with spouse/ partner                 | 759  | 640     | 66       | 52    | 31096   | 25801   | 2759     | 2484   |
| I was with my child(ren)                   | 273  | 234     | 23       | 16    | 11252   | 9613    | 948      | 679    |
| I was with other members of my family      | 316  | 267     | 27       | 20    | 11631   | 9676    | 965      | 945    |
| I was with a friend / friends              | 425  | 368     | 33       | 23    | 13832   | 12048   | 981      | 778    |
| I was with an organised group              | 60   | 51      | 5        | 3     | 2407    | 2155    | 134      | 117    |
| I was with someone else                    | 24   | 21      | 1        | 1     | 864     | 806     | 12       | 42     |
| Marital Status                             |      |         |          |       |         |         |          |        |
| Married/ living with partner               | 983  | 828     | 92       | 62    | £37,429 | £31,346 | £3,341   | £2,667 |
| Never married (single)                     | 351  | 311     | 22       | 17    | £10,185 | £9,070  | £575     | £510   |
| Divorced/ widowed                          | 201  | 171     | 17       | 13    | £5,005  | £4,148  | £412     | £445   |
| Living with parents                        | 107  | 93      | 7        | 6     | £2,606  | £2,250  | £220     | £136   |
| Domestic partner/ living with other adults | 39   | 35      | 2        | 1     | £1,120  | £988    | £75      | £53    |
| Prefer not to state/ other                 | 32   | 29      | 1        | 2     | £706    | £656    | £27      | £22    |

| TABLE 5.1.6<br>- Tourism Day Visits by English<br>Ceremonial County<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | EXPENDITURE | 2011-2012 Sample (Tourism Day<br>Visits)<br>(Small samples (<50) in grey) |
|---|----------|-------------|---|
|   | Millions | Millions    | N   |
| Bedfordshire  | 8.09     | £143.96     | 181   |
| Berkshire   | 13.63    | £374.04     | 339   |
| Bristol/Bath area   | 23.88    | £753.97     | 591   |
| Buckinghamshire   | 16.96    | £769.18     | 347   |
| Cambridgeshire  | 20.15    | £725.01     | 392   |
| Cheshire  | 25.89    | £931.35     | 722   |
| Cornwall and Isles of Scilly  | 25.19    | £900.89     | 507   |
| Cumbria   | 17.10    | £602.14     | 391   |
| Derbyshire  | 24.10    | £645.84     | 533   |
| Devon   | 42.94    | £1,271.11   | 913   |
| Dorset  | 11.22    | £487.50     | 263   |
| Durham  | 10.71    | £303.66     | 250   |
| East Sussex   | 23.30    | £946.86     | 554   |
| Essex   | 35.55    | £917.88     | 654   |
| Gloucestershire   | 14.65    | £749.77     | 364   |
| Greater Manchester  | 53.27    | £1,941.29   | 1,226   |
| Hampshire   | 37.54    | £1,211.74   | 865   |
| Herefordshire   | 4.33     | £114.54     | 137   |
| Hertfordshire   | 18.21    | £411.33     | 354   |
| Isle of Wight   | 4.53     | £146.90     | 106   |
| Kent  | 41.10    | £1,392.66   | 922   |
| Lancashire  | 35.14    | £966.71     | 741   |
| Leicestershire  | 19.72    | £550.90     | 403   |
| Lincolnshire  | 22.40    | £635.65     | 464   |
| London  | 319.04   | £12,294.09  | 6,369   |
| Merseyside  | 29.29    | £836.83     | 611   |
| Norfolk   | 37.36    | £1,052.05   | 608   |
| North Lincolnshire/Humberside   | 20.50    | £527.25     | 587   |
| North Yorkshire   | 35.67    | £1,094.67   | 1,021   |
| Northamptonshire  | 12.33    | £355.16     | 238   |
| Northumberland  | 9.90     | £269.22     | 232   |
| Nottinghamshire   | 23.66    | £1,205.86   | 494   |
| Oxfordshire   | 15.78    | £445.34     | 371   |
| Rutland   | 1.45     | £51.07      | 28  |
| Shropshire  | 12.59    | £395.40     | 300   |
| Somerset  | 10.03    | £375.06     | 229   |
| South Gloucestershire   | 3.38     | £81.97      | 63  |
| South Yorkshire   | 26.07    | £751.88     | 689   |
| Staffordshire   | 22.47    | £763.88     | 484   |
| Suffolk   | 18.85    | £484.93     | 343   |
| Surrey  | 22.77    | £569.04     | 493   |
| Tees Valley   | 5.88     | £85.97†     | 118   |
| Tyne and Wear   | 20.87    | £582.05     | 466   |
| Warwickshire  | 13.06    | £343.61     | 304   |
| West Midlands   | 48.46    | £1,395.41   | 1,036   |
| West Sussex   | 19.25    | £515.65     | 417   |
| West Yorkshire  | 53.79    | £1,265.69   | 1,546   |
| Wiltshire   | 15.76    | £401.72     | 360   |
| Worcestershire  | 14.12    | £455.34     | 326   |

Results for the highlighted counties suggest an average spend per visit of more than double or less than half of the GB average of £33. While these numbers correctly represent the available data, small sample sizes mean that a low number of very high or very low value visits can disproportionately influence average spent estimates and therefore estimates of total spend. Highlighted figures should therefore be treated with extreme caution as it is possible that a larger survey sample would deliver spend value results more in line with the national average. In case of queries contact VisitEngland to discuss how best to interpret the findings.

| TABLE 5.1.7<br>- Tourism Day Visits by English<br>Local Authority<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | EXPENDITURE     | 2011-2012 Sample (Tourism Day<br>Visits)<br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|---|----------|-----------------|---|
|   | Millions | Millions        | N   |
| Allerdale   | 3.26     | £94.15          | 79  |
| Amber Valley  | 1.68     | £33.18          | 40  |
| Arun  | 3.66     | £81.16          | 74  |
| Ashford   | 3.03     | £165.10         | 69  |
| Aylesbury Vale  | 2.14     | £30.60†         | 50  |
| Babergh   | 1.85     | £36.03          | 43  |
| Barking and Dagenham  | 4.89     | £129.68         | 81  |
| Barnet  | 6.50     | £137.97         | 127   |
| Barnsley  | 2.74     | £72.62          | 86  |
| Basildon  | 2.53     | £79.25          | 48  |
| Basingstoke and Deane   | 3.90     | £108.16         | 84  |
| Bassetlaw   | 2.73     | £129.66         | 62  |
| Bath and North East Somerset  | 6.14     | £184.58         | 165   |
| Bedford   | 2.78     | £51.67          | 60  |
| Bexley  | 5.18     | £114.74         | 91  |
| Birmingham  | 23.27    | £802.88         | 498   |
| Blaby   | 1.71     | £20.15†         | 30  |
| Blackburn with Darwen   | 1.89     | £60.32          | 41  |
| Blackpool   | 9.26     | £388.41         | 158   |
| Bolton  |          |                 |   |
| Boston  | 4.65     | £100.67         | 95  |
| Bournemouth   | 1.67     | £59.64          | 32  |
| Bradford  | 2.88     | £97.73          | 70  |
| Braintree   | 9.93     | £218.38         | 283   |
| Breckland   | 3.16     | £63.52          | 61  |
| Brent   | 3.46     | £67.66          | 58  |
| Brighton and Hove   | 6.45     | £139.46         | 113   |
| Bristol   | 10.58    | £557.17         | 228   |
| Broadland   | 13.03    | £481.88         | 305   |
|   | 3.33     | <b>£46</b> .94† | 47  |
| Bromley Bromsgrove  | 9.30     | £193.17         | 176   |
| -   | 2.54     | £58.58          | 58  |
| Burnley   | 1.94     | £41.56          | 37  |
| Bury  | 3.20     | £68.51          | 72  |
| Calderdale  | 5.31     | £79.48†         | 137   |
| Cambridge   | 5.78     | £218.93         | 109   |
| Camden  | 14.67    | £594.13         | 308   |
| Cannock Chase   | 2.27     | £106.16         | 44  |
| Canterbury  | 5.12     | £174.17         | 119   |
| Carlisle  | 2.45     | £122.93         | 68  |
|   |          |                 | Continued overleaf  |

| TABLE 5.1.7<br>- Tourism Day Visits by English<br>Local Authority<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | EXPENDITURE | 2011-2012 Sample (Tourism Day<br>Visits)<br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|---|----------|-------------|---|
|   | Millions | Millions    | N   |
| Central Bedfordshire  | 3.13     | £60.34      | 74  |
| Charnwood   | 2.91     | £48.62      | 61  |
| Chelmsford  | 4.37     | £140.78     | 80  |
| Cheltenham  | 3.36     | £168.81     | 82  |
| Cherwell  | 2.71     | £97.43      | 65  |
| Cheshire East   | 8.51     | £296.88     | 199   |
| Cheshire West and Chester   | 12.80    | £489.42     | 403   |
| Chesterfield  | 2.42     | £71.04      | 57  |
| Chichester  | 5.16     | £144.33     | 109   |
| Chiltern  | 1.84     | £46.30      | 42  |
| Chorley   | 2.18     | £31.06†     | 51  |
| City of London  | 35.17    | £2,082.23   | 704   |
| Colchester  | 5.83     | £192.31     | 94  |
| Copeland  | 1.45     | £36.57      | 36  |
| Cornwall  | 25.07    | £906.03     | 502   |
| Cotswold  | 3.28     | £255.95†    | 78  |
| County Durham   | 8.94     | £259.14     | 208   |
| Coventry  | 5.15     | £150.61     | 114   |
| Craven  | 3.45     | £82.02      | 115   |
| Crawley   | 2.78     | £138.90     | 61  |
| Croydon   | 10.25    | £258.29     | 196   |
| Dacorum   | 2.30     | £38.44      | 53  |
| Darlington  | 1.76     | £44.51      | 42  |
| Dartford  | 2.92     | £180.91     | 65  |
| Daventry  | 2.06     | £39.39      | 40  |
| Derby   | 6.36     | £164.35     | 133   |
| Derbyshire Dales  | 5.86     | £130.57     | 139   |
| Doncaster   | 8.41     | £175.04     | 213   |
| Dover   | 3.85     | £131.41     | 70  |
| Dudley  | 6.27     | £197.69     | 108   |
| Ealing  | 4.93     | £224.27     | 104   |
| East Cambridgeshire   | 1.93     | £56.33      | 36  |
| East Devon  | 4.56     | £163.09     | 106   |
| East Hampshire  | 4.30     | £32.35      | 46  |
| East Hertfordshire  | 3.26     | £83.14      | 51  |
| East Lindsey  |          |             |   |
| East Riding of Yorkshire  | 7.38     | £231.32     | 148   |
| East Staffordshire  | 8.18     | £179.41     | 264   |
| Eastbourne  | 1.84     | £57.47      | 45  |
|   | 4.02     | £135.73     | 90<br>Continued overleaf  |

| TABLE 5.1.7<br>- Tourism Day Visits by English<br>Local Authority<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | EXPENDITURE        | 2011-2012 Sample (Tourism Day<br>Visits)<br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|---|----------|--------------------|---|
|   | Millions | Millions           | N   |
| Eastleigh   | 1.68     | £42.03             | 43  |
| Eden  | 2.04     | £35.76             | 40  |
| Elmbridge   | 2.67     | £18.54†            | 31  |
| Enfield   | 8.19     | £209.96            | 136   |
| Epping Forest   | 2.17     | <b>£21.</b> 91†    | 36  |
| Exeter  | 6.34     | £202.12            | 133   |
| Fareham   | 2.58     | £76.88             | 54  |
| Forest Heath  | 2.65     | £92.37             | 42  |
| Forest of Dean  | 1.41     | £28.47             | 35  |
| Fylde   | 1.71     | £51.23             | 38  |
| Gateshead   | 3.82     | £107.38            | 85  |
| Gloucester  | 3.23     | £121.79            | 75  |
| Gravesham   | 1.51     | £6.52†             | 31  |
| Great Yarmouth  | 4.10     | £172.75            | 77  |
| Greenwich   | 11.02    | £466.61            | 229   |
| Guildford   | 3.97     | £162.36            | 96  |
| Hackney   | 7.56     | £519.18†           | 139   |
| Halton  | 1.61     | £29.67             | 39  |
| Hambleton   | 3.81     | £51.07†            | 75  |
| Hammersmith and Fulham  | 7.03     | £240.26            | 135   |
| Harborough  | 1.05     | £21.35             | 32  |
| Haringey  | 4.80     | £119.34            | 109   |
| Harrogate   | 4.99     | £137.77            | 171   |
| Harrow  | 8.28     | £307.57            | 133   |
| Hart  | 0.99     | £27.78             | 30  |
| Hastings  | 1.67     | £72.70             | 44  |
| Havering  | 5.09     | £170.47            | 99  |
| Herefordshire   | 4.33     | £114.54            | 137   |
| High Peak   | 2.95     | £56.11             | 64  |
| Hillingdon  | 5.92     | £209.41            | 109   |
| Hinckley and Bosworth   | 3.05     | £82.67             | 66  |
| Horsham   | 1.95     | £47.81             | 47  |
| Hounslow  | 4.86     | £185.85            | 105   |
| Huntingdonshire   | 3.51     | £65.43             | 75  |
| lpswich   | 3.31     | £133.18            | 61  |
| Isle of Wight   | 4.53     | £135.18            | 106   |
| Islington   | 12.39    | £140.90<br>£282.76 | 197   |
| Kensington and Chelsea  | 12.39    | £646.19            | 266   |
| King's Lynn and West Norfolk  | 5.53     | £169.12            | 99  |
|   | 0.00     | £ 109.12           | Continued overleaf  |

| VISITS   | EXPENDITURE   | 2011-2012 Sample (Tourism Day<br>Visits)<br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey)  |
|----------|---|--|
| Millions | Millions  | N  |
| 4.46     | £144.62   | 128  |
| 5.88     | £257.34   | 119  |
| 8.77     | £113.47†  | 238  |
| 8.29     | £214.74   | 181  |
| 3.60     | £91.79  | 99   |
| 23.02    | £683.43   | 681  |
| 6.74     | £257.69   | 142  |
| 1.57     | £38.01  | 42   |
|          |   | 147  |
| 2.67     | £34.94†   | 64   |
| 3.69     |   | 76   |
|          |   | 358  |
|          |   | 47   |
|          |   | 122  |
|          |   | 32   |
|          |   | 65   |
|          |   | 688  |
|          |   | 36   |
|          |   | 102  |
|          |   | 30   |
|          |   | 67   |
|          |   | 80   |
|          |   | 51   |
|          |   | 33   |
|          |   | 65   |
|          |   | 39   |
|          |   |  |
|          |   | 132  |
|          |   | 57   |
|          |   | 89   |
|          |   | 59   |
|          |   | 244  |
|          |   | 51   |
|          |   | 176  |
|          |   | 82   |
|          |   | 31   |
|          |   | 102  |
|          |   | 57   |
|          |   | 50   |
| 2.83     | £62.52  | 93<br>Continued overleaf.  |
|          | Millions           4.46           5.88           8.77           8.29           3.60           23.02           6.74           1.57           7.10           2.67 | Millions         Millions           4.46         £144.62           5.88         £257.34           8.77         £113.471           8.29         £214.74           3.60         £91.79           23.02         £683.43           6.74         £257.69           1.57         £38.01           7.10         £95.621           2.67         £34.941           3.69         £155.29           15.76         £609.94           2.17         £31.961           6.02         £220.90           1.44         £12.561           2.76         £46.12           30.40         £1.497.68           1.61         £27.29           4.64         £164.59           2.36         £105.96           2.43         £89.64           3.87         £92.31           2.11         £56.56           2.41         £42.40           2.80         £59.25           2.47         £43.00           7.45         £479.35           2.54         £32.481           3.84         £155.82           2.97         £74.98 |

| TABLE 5.1.7<br>- Tourism Day Visits by English<br>Local Authority<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | EXPENDITURE | 2011- 2012 Sample (Tourism Day<br>Visits)<br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|---|----------|-------------|--|
|   | Millions | Millions    | N  |
| North Norfolk   | 5.60     | £109.23     | 105  |
| North Somerset  | 4.93     | £96.87      | 126  |
| North Tyneside  | 3.41     | £58.94      | 69   |
| North Warwickshire  | 1.15     | £19.17      | 31   |
| North West Leicestershire   | 2.37     | £38.09†     | 54   |
| Northampton   | 3.56     | £111.08     | 79   |
| Northumberland  | 9.90     | £269.22     | 232  |
| Norwich   | 13.51    | £427.35     | 181  |
| Nottingham  | 11.20    | £894.75†    | 253  |
| Oldham  | 2.10     | £35.40      | 54   |
| Oxford  | 5.52     | £171.43     | 109  |
| Peterborough  | 5.21     | £218.40     | 97   |
| Plymouth  | 7.24     | £307.08     | 153  |
| Poole   | 1.24     | £23.08      | 31   |
| Portsmouth  | 5.93     | £306.78     | 133  |
| Preston   | 3.83     | £94.50      | 75   |
| Reading   | 4.04     | £142.39     | 110  |
| Redbridge   | 3.72     | £74.25      | 74   |
| Redcar and Cleveland  | 1.89     | £16.20†     | 37   |
| Reigate and Banstead  | 2.25     | £44.43      | 49   |
| Ribble Valley   | 2.76     | £67.44      | 73   |
| Richmond upon Thames  | 7.08     | £341.90     | 141  |
| Richmondshire   | 1.71     | £35.37      | 47   |
| Rochdale  | 2.14     | £59.12      | 55   |
| Rochford  | 1.55     | £29.07      | 33   |
| Rother  | 2.60     | £92.75      | 63   |
| Rotherham   | 3.50     | £89.49      | 76   |
| Rugby   | 1.88     | £42.22      | 46   |
| Rushcliffe  | 2.20     | £42.22      | 30   |
| Rushmoor  | 1.29     |             | 30   |
| Ryedale   |          | £25.26      |  |
| Salford   | 2.23     | £50.49      | 71   |
| Sandwell  | 2.41     | £76.27      | 47   |
| Scarborough   | 1.98     | £33.18      | 47   |
| Sefton  | 7.30     | £318.83     | 237  |
| Selby   | 6.84     | £153.21     | 139  |
| Sevenoaks   | 1.41     | £24.39      | 50   |
| Sheffield   | 2.54     | £122.95     | 57   |
| Shepway   | 12.10    | £439.41     | 336  |
|   | 2.96     | £110.90     | 67   |
|   |          |             | Continued overleaf   |

| Millions           9.58           4.53           1.61           2.59           1.57           3.38           3.49           1.62 | Millions           £301.24           £107.54           £44.45           £129.67           £60.40           £81.97  | N<br>238<br>112<br>35<br>53<br>33  |
|--|--|--|
| 4.53<br>1.61<br>2.59<br>1.57<br>3.38<br>3.49   | £107.54<br>£44.45<br>£129.67<br>£60.40<br>£81.97   | 112<br>35<br>53<br>33  |
| 1.61<br>2.59<br>1.57<br>3.38<br>3.49   | £44.45<br>£129.67<br>£60.40<br>£81.97  | 35<br>53<br>33   |
| 2.59<br>1.57<br>3.38<br>3.49   | £129.67<br>£60.40<br>£81.97  | <b>53</b><br>33  |
| 1.57<br>3.38<br>3.49   | £60.40<br>£81.97   | 33   |
| 3.38<br>3.49   | £81.97   |  |
| 3.49   |  |  |
|  |  | 63   |
| 1.60   | £83.09   | 75   |
|  | £38.92   | 34   |
|  |  | 80   |
|  |  | 164  |
|  |  | 187  |
|  |  | 50   |
|  |  | 45   |
|  |  | 78   |
|  |  | 49   |
|  |  | 36   |
|  |  | 36   |
|  |  | 153  |
|  |  | 38   |
|  |  | 227  |
|  |  | 38   |
|  |  | 36   |
|  |  | 30   |
|  |  | 70   |
|  |  | 79   |
|  |  | 86   |
|  |  | 91   |
|  |  | 31   |
|  |  | 63   |
|  |  | 109  |
|  |  | 64   |
|  |  | 74   |
|  |  | 45   |
|  |  | 37   |
|  |  | 86   |
|  |  | 64   |
|  |  | 90   |
|  |  | 52   |
| 1.80   | £47.69   | 42   |
| 1.26   | £34.50   | 31<br>Continued overleaf.  |
|  | 4.01         8.04         5.21         2.41         2.49         2.71         2.24         1.91         1.46         6.96         2.15         12.45         1.78         1.31         1.89         3.71         4.01         4.30         1.11         2.77         4.84         2.11         3.71         1.85         1.37         4.92         2.64         3.89         2.03         1.80 | 4.01£98.14 $8.04$ £338.35 $5.21$ £142.01 $2.41$ £60.18 $2.49$ £119.32 $2.71$ £42.00r $2.24$ £58.76 $1.91$ £42.83 $1.46$ £21.48r $6.96$ £252.52 $2.15$ £41.43 $12.45$ £219.66 $1.78$ £36.81 $1.31$ £24.52 $1.89$ £41.32 $3.71$ £186.87 $4.01$ £1147.69 $4.30$ £116.89 $1.11$ £16.44r $2.77$ £78.75 $4.84$ £149.87 $2.11$ £46.83 $3.71$ £67.34 $1.85$ £56.87 $1.37$ £36.70 $4.92$ £122.28 $2.64$ £45.11 $3.89$ £117.40 $2.03$ £35.84 $1.80$ £47.69 |

| TABLE 5.1.7<br>- Tourism Day Visits by English<br>Local Authority<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | EXPENDITURE | 2011-2012 Sample (Tourism Day<br>Visits)<br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|---|----------|-------------|---|
|   | Millions | Millions    | N   |
| Taunton Deane   | 2.64     | £141.33     | 52  |
| Teignbridge   | 4.71     | £118.83     | 92  |
| Telford and Wrekin  | 3.26     | £101.13     | 71  |
| Tendring  | 3.11     | £65.42      | 59  |
| Test Valley   | 3.06     | £71.95      | 65  |
| Tewkesbury  | 1.26     | £127.92†    | 30  |
| Thanet  | 2.70     | £113.18     | 60  |
| Thurrock  | 3.38     | £190.15     | 67  |
| Tonbridge and Malling   | 1.88     | £20.89†     | 48  |
| Torbay  | 5.21     | £137.74     | 120   |
| Torridge  | 2.52     | £72.22      | 55  |
| Tower Hamlets   | 8.11     | £185.93     | 173   |
| Trafford  | 3.04     | £63.66      | 65  |
| Tunbridge Wells   | 2.90     | £69.93      | 79  |
| Uttlesford  | 2.24     | £38.69      | 38  |
| Vale of White Horse   | 2.23     | £54.89      | 51  |
| Wakefield   | 6.85     | £171.53     | 211   |
| Walsall   | 3.58     | £61.92      | 78  |
| Waltham Forest  | 2.52     | £87.74      | 53  |
| Wandsworth  | 8.99     | £240.33     | 180   |
| Warrington  | 3.54     | £149.09     | 88  |
| Warwick   | 4.65     | £143.09     | 99  |
| Watford   | 1.48     | £60.35      | 99  |
| Waveney   |          | £74.19      | 52  |
| Waverley  | 3.06     |             | 58  |
| Wealden   | 2.66     | £77.91      | 60  |
| Welwyn Hatfield   | 3.07     | £69.26      | 92  |
| West Berkshire  | 1.54     | £60.65      | 33  |
| West Devon  | 2.70     | £44.50†     | 63  |
| West Dorset   | 2.61     | £60.18      | 46  |
| West Lindsey  | 2.14     | £136.03     | 43  |
| West Oxfordshire  | 1.67     | £19.05†     | 44  |
| West Somerset   | 2.62     | £79.59      | 68  |
| Westminster   | 1.39     | £49.41      | 32  |
| Weymouth and Portland   | 29.48    | £1,794.78   | 657   |
| Wigan   | 1.66     | £98.49      | 38  |
| Wiltshire   | 2.52     | £81.69      | 67  |
| Winchester  | 11.93    | £288.88     | 272   |
| Windsor and Maidenhead  | 3.46     | £75.21      | 90  |
|   | 4.22     | £142.82     | 102   |
|   |          |             | Continued overleaf.   |

| TABLE 5.1.7<br>- Tourism Day Visits by English<br>Local Authority<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | EXPENDITURE | 2011-2012 Sample (Tourism Day<br>Visits)<br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|---|----------|-------------|---|
|   | Millions | Millions    | N   |
| Wirral  | 7.72     | £135.20     | 133   |
| Woking  | 2.03     | £41.73      | 48  |
| Wokingham   | 1.21     | £20.18      | 33  |
| Wolverhampton   | 4.22     | £71.59      | 91  |
| Worcester   | 2.84     | £55.64      | 68  |
| Worthing  | 2.15     | £32.63†     | 44  |
| Wychavon  | 3.30     | £218.37†    | 67  |
| Wycombe   | 4.03     | £181.89     | 90  |
| Wyre  | 2.26     | £32.67†     | 46  |
| Wyre Forest   | 2.01     | £46.78      | 54  |
| York  | 12.93    | £460.75     | 310   |

\* Note: It is likely that in some visits taken to destinations in Central London, respondents were unsure of the borough visited so may have provided inaccurate responses regarding the area visited. Also, in around 5% of visits taken to destinations in London respondents did not know which borough was visited. † Results for the highlighted Local Authorities suggest an average spend per visit of more than double or less than half of the GB average of £33. While these numbers correctly represent the available data, small sample sizes mean that a low number of very high or very low value visits can disproportionately influence average spent estimates and therefore estimates of total spend. Highlighted figures should therefore be treated with extreme caution as it is possible that a larger survey sample would deliver spend value results more in line with the national average. In case of queries contact VisitEngland to discuss how best to interpret the findings.

| TABLE 5.1.8<br>- Tourism Day Visits by Welsh Local<br>Authority<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | EXPENDITURE | 2011-2012 Sample (Tourism Day<br>Visits) |
|---|----------|-------------|--|
|   | Millions | Millions    | N  |
| Blaenau Gwent   | 0.54     | 9.43        | 37                                       |
| Bridgend  | 4.48     | 113.50      | 239                                      |
| Caerphilly  | 1.77     | 35.44       | 116                                      |
| Cardiff   | 19.28    | 1048.13     | 1090                                     |
| Carmarthenshire   | 5.28     | 114.93      | 299                                      |
| Ceredigion  | 3.58     | 84.65       | 191                                      |
| Conwy   | 6.89     | 238.48      | 320                                      |
| Denbighshire  | 4.85     | 101.59      | 164                                      |
| Flintshire  | 2.77     | 50.15       | 142                                      |
| Gwynedd   | 6.31     | 179.02      | 257                                      |
| Isle of Anglesey  | 2.95     | 167.94      | 110                                      |
| Merthyr Tydfil  | 1.04     | 26.01       | 74                                       |
| Monmouthshire   | 2.98     | 94.67       | 153                                      |
| Neath Port Talbot   | 2.65     | 61.24       | 155                                      |
| Newport   | 3.35     | 139.21      | 168                                      |
| Pembrokeshire   | 5.90     | 161.18      | 276                                      |
| Powys   | 6.14     | 221.98      | 254                                      |
| Rhondda, Cynon, Taff  | 3.26     | 78.86       | 193                                      |
| Swansea   | 8.48     | 286.24      | 506                                      |
| The Vale of Glamorgan   | 3.46     | 80.21       | 177                                      |
| Torfaen   | 2.72     | 53.32       | 131                                      |
| Wrexham   | 2.39     | 50.66       | 127                                      |

| TABLE 5.1.9<br>- Tourism Day Visits by Scottish<br>Local Authority<br>2011-2012 2 YEAR AVERAGES | VISITS   | EXPENDITURE | 2011-2012 Sample (Tourism Day<br>Visits)<br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|---|----------|-------------|---|
|   | Millions | Millions    | N   |
| Aberdeen City   | 5.62     | £249.89     | 195   |
| Aberdeenshire   | 4.61     | £122.55     | 194   |
| Angus   | 2.02     | £31.50†     | 86  |
| Argyll and Bute   | 3.57     | £82.36      | 120   |
| Clackmannanshire  | 0.80     | £17.00      | 38  |
| Dumfries and Galloway   | 3.87     | £101.15     | 139   |
| Dundee City   | 4.25     | £163.04     | 176   |
| East Ayrshire   | 1.83     | £50.96      | 72  |
| East Lothian  | 2.68     | £81.40      | 87  |
| Edinburgh   | 19.36    | £927.39     | 809   |
| Eilean Siar   | 0.92     | £25.68      | 34  |
| Falkirk   | 2.32     | £85.55      | 98  |
| Fife  | 7.40     | £248.70     | 301   |
| Glasgow City  | 22.54    | £1,012.13   | 878   |
| Highland  | 7.29     | £485.51†    | 319   |
| Inverclyde  | 1.85     | £38.36      | 53  |
| Midlothian  | 1.34     | £26.72      | 53  |
| Moray   | 2.42     | £94.88      | 90  |
| North Ayrshire  | 2.80     | £92.02      | 101   |
| North Lanarkshire   | 2.64     | £60.42      | 123   |
| Perth and Kinross   | 7.35     | £462.57     | 260   |
| Renfrewshire  | 3.74     | £95.61      | 148   |
| Scottish Borders  | 4.12     | £96.98      | 143   |
| South Ayrshire  | 5.03     | £150.54     | 191   |
| Stirling  | 4.20     | £172.35     | 186   |
| West Dunbartonshire   | 1.84     | £54.07      | 64  |
| West Lancashire   | 2.35     | £44.22      | 49  |
| West Lothian  | 3.89     | £154.69     | 152   |

T Results for the highlighted Local Authorities suggest an average spend per visit of more than double or less than half of the GB average of £33. While these numbers correctly represent the available data, small sample sizes mean that a low number of very high or very low value visits can disproportionately influence average spent estimates and therefore estimates of total spend. Highlighted figures should therefore be treated with extreme caution as it is possible that a larger survey sample would deliver spend value results more in line with the national average. In case of queries contact VisitScotland to discuss how best to interpret the findings.

## Table 5.2 – 3 HOUR+ LEISURE DAY VISITS

The following tables provide estimates of the total volume and value of all Leisure Day Visits lasting 3 hours or more taken by GB residents in the UK and to destinations in England, Scotland and Wales during 2012.

# N.B A Leisure Day Visit is defined as any excursion of any duration from home which involves any leisure activities. Tourism Day Visits are a sub-set of those Leisure Day Visits which last 3 hours or more.

|   | of those Leisure Day Visits which last 3 hours VISITS |         |          |       | EXPENDITURE |         |          |        |
|---|---|---------|----------|-------|-------------|---------|----------|--------|
| TABLE 5.2.1<br>– 3 Hour+ Leisure Day Visits   | nk  | England | Scotland | Wales | nk          | England | Scotland | Wales  |
|   | Millions  |         |          |       | Millions    |         |          |        |
| All 3 Hour+ Leisure Day Visits                | 2807  | 2378    | 262      | 165   | £77,194     | £64,434 | £7,504   | £5,142 |
| General Activity – Any Undertaken             |   |         |          |       |             |         |          |        |
| Visiting friends or family                    | 1043  | 894     | 93       | 54    | £21,982     | £18,325 | £2,067   | £1,517 |
| Special shopping                              | 298   | 251     | 30       | 17    | £18,448     | £14,914 | £2,309   | £1,225 |
| Going out for a meal                          | 567   | 475     | 57       | 34    | £25,757     | £21,380 | £2,594   | £1,743 |
| Going on a night out                          | 558   | 466     | 56       | 35    | £19,274     | £15,297 | £2,232   | £1,710 |
| Going out for entertainment                   | 221   | 184     | 25       | 11    | £8,718      | £7,327  | £1,045   | £343   |
| Undertaking outdoor activities                | 456   | 380     | 44       | 32    | £10,336     | £8,212  | £1,077   | £1,029 |
| Other leisure/ hobbies                        | 215   | 183     | 21       | 11    | £4,972      | £4,032  | £626     | £314   |
| Taking part in sports                         | 159   | 136     | 14       | 8     | £4,585      | £3,437  | £582     | £562   |
| Watching live spo161rting events              | 161   | 139     | 14       | 7     | £6,046      | £5,180  | £454     | £409   |
| Going to visitor attractions                  | 152   | 127     | 13       | 12    | £6,407      | £4,931  | £850     | £614   |
| Special public events                         | 96  | 85      | 6        | 4     | £3,631      | £3,341  | £130     | £160   |
| Special personal events                       | 102   | 88      | 9        | 5     | £4,532      | £3,654  | £448     | £429   |
| Day out to health/beauty spa                  | 45  | 41      | 2        | 1     | £2,594      | £2,286  | £86      | £222   |
| General day out                               | 262   | 212     | 24       | 25    | £9,307      | £7,267  | £1127    | £884   |
| Other day out for leisure                     | 113   | 94      | 11       | 8     | £4,494      | £3,314  | £633     | £535   |
| General Activity – Single/Main Activity       |   |         |          |       |             |         |          |        |
| Visiting friends or family                    | 791   | 683     | 68       | 39    | £11,939     | £10,072 | £985     | £847   |
| Special shopping                              | 178   | 152     | 17       | 9     | £12,821     | £10,764 | £1,407   | £649   |
| Going out for a meal                          | 254   | 214     | 26       | 14    | £9,910      | £8,501  | £902     | £503   |
| Going on a night out                          | 362   | 303     | 37       | 22    | £9,910      | £7,977  | £1,336   | £580   |
| Going out for entertainment                   | 150   | 123     | 18       | 9     | £5,247      | £4,407  | £612     | £225   |
| Undertaking outdoor activities                | 228   | 190     | 22       | 16    | £2,881      | £2,217  | £298     | £352   |
| Other leisure/ hobbies                        | 119   | 103     | 11       | 5     | £1,699      | £1,460  | £192     | £46    |
| Taking part in sports                         | 65  | 57      | 5        | 3     | £1,077      | £811    | £54      | £212   |
| Watching live sporting events                 | 91  | 78      | 9        | 4     | £2,774      | £2,453  | £214     | £104   |
| Going to visitor attractions                  | 88  | 74      | 7        | 6     | £3,278      | £2,753  | £201     | £316   |
| Special public events                         | 50  | 44      | 3        | 3     | £1,838      | £1,680  | £82      | £76    |
| Special personal events                       | 67  | 57      | 6        | 4     | £1,942      | £1,558  | £265     | £117   |
| Day out to health/beauty spa                  | 15  | 14      | 1        | 1     | £713        | £637    | £60      | £17    |
| General day out                               | 137   | 110     | 12       | 14    | £3,903      | £3,142  | £364     | £394   |
| Other day out for leisure                     | 52  | 43      | 5        | 4     | £2,071      | £1,823  | £98      | £150   |
| None - 2+ activities were of equal importance | 139   | 114     | 14       | 11    | £5,011      | £4,036  | £431     | £516   |
| Don't know                                    | 21  | 19      | 1        | 1     | £156        | £117    | £4       | £36    |

N.B. See Table 1.3 for full wording of activities used in questionnaire.

|   | VISITS |         |             | EXPENDITURE |         |         |                |            |
|---|--------|---------|-------------|-------------|---------|---------|----------------|------------|
| TABLE 5.2.2<br>– 3 Hour+ Leisure Day Visits   | Ä      | England | Scotland    | Wales       | ¥       | England | Scotland       | Wales      |
| All 3 Hour+ Leisure Day Visits  | 2807   | 2378    | ions<br>262 | 165         | £77,194 | £64,434 | ions<br>£7,504 | £5,142     |
| Detailed Activity<br>(<1% UK level visits not shown)  |        |         |             |             |         |         |                |            |
| Attended a live music concert   | 49     | 41      | 5           | 2           | £1,996  | £1,782  | £146           | £68        |
| Attended an indoor exhibition   | 22     | 20      | 2           | *           | £1,330  | £906    | £206           | £17        |
| Attended an outdoor fair/<br>exhibition/show  | 30     | 26      | 2           | 1           | £1,294  | £1,079  | £178           | £34        |
| Attended an evening class   | 16     | 13      | 1           | 1           | £310    | £292    | £8             | £10        |
| Attended a food/local produce event   | 21     | 18      | 2           | 1           | £1,048  | £787    | £221           | £30        |
| Centre based walking  | 76     | 62      | 8           | 6           | £3,163  | £2,557  | £209           | £388       |
| Cycled - on a road/ surfaced path   | 28     | 23      | 3           | 2           | £1,132  | £721    | £145           | £266       |
| Fishing   | 14     | 12      | 1           | 2           | £906    | £528    | £152           | £226       |
| Went for a drink in a pub, club etc.  | 482    | 404     | 48          | 29          | £17,273 | £14,326 | £1,660         | £1,237     |
| Went for a meal in a<br>restaurant/café/hotel/ pub, etc.  | 472    | 391     | 49          | 30          | £22,999 | £19,015 | £2,196         | £1,719     |
| Went for a snack in a fast food outlet, takeaway, etc.  | 108    | 92      | 9           | 7           | £4,950  | £4,196  | £412           | £339       |
| Went on a guided tour   | 16     | 13      | 2           | 1           | £983    | £798    | £116           | £68        |
| Went to the cinema  | 114    | 93      | 13          | 7           | £3,254  | £2,678  | £373           | £202       |
| Went to the gym, aerobics class, etc.   | 43     | 35      | 4           | 3           | £833    | £640    | £140           | £50        |
| Went to the theatre   | 42     | 36      | 3           | 2           | £2,392  | £1,939  | £190           | £261       |
| Played golf   | 49     | 40      | 6           | 3           | £930    | £760    | £89            | £81        |
| Had a picnic or BBQ   | 46     | 37      | 4           | 5           | £1,965  | £1,188  | £417           | £360       |
| Informal sport (e.g. cricket, football etc)   | 20     | 17      | 2           | 1           | £795    | £650    | £124           | £21        |
| Just relaxed  | 127    | 103     | 13          | 11          | £4,173  | £3,395  | £422           | £317       |
| Long walk, hike or ramble (minimum of 2 miles/ 1 hour)  | 135    | 108     | 14          | 13          | £3,582  | £2,701  | £257           | £624       |
| Other arts/cultural event/show  | 22     | 17      | 4           | 1           | £1,186  | £939    | £226           | £21        |
| Played with children  | 46     | 37      | 6           | 3           | £1,529  | £1,321  | £137           | £68        |
| Running, jogging, orienteering  | 16     | 14      | 2           | *           | £513    | £472    | £32            | £9         |
| Short walk/ stroll - up to 2 miles/ 1hour   | 108    | 84      | 12          | 12          | £3,146  | £2,533  | £186           | £378       |
| Sightseeing by car  | 34     | 24      | 4           | 5           | £1,681  | £1,104  | £134           | £440       |
| Sightseeing on foot   | 77     | 61      | 7           | 8           | £3,515  | £2,824  | £227           | £449       |
| 'Special' shopping'   | 24     | 20      | 2           | 2           | £1,361  | £1,089  | £169           | £103       |
| Swimming (indoors or outdoors)<br>Took part in indoor sports - 5-a-side<br>football, badminton, basketball, ice | 33     | 28      | 2           | 3           | £2,337  | £2,109  | £99            | £129       |
| hockey, etc.  | 17     | 15      | 1           | 1           | £601    | £370    | £209           | £21        |
| Took part in outdoor sports - football,<br>rugby, hockey, cricket, athletics, etc.                              | 23     | 19      | 3           | 1           | £776    | £649    | £123           | £4         |
| Viewed architecture Traditional<br>(Victorian/ pre-Victorian etc.)  | 25     | 21      | 2           | 2           | £1,172  | £967    | £47            | £155       |
| Visited family for leisure  | 520    | 449     | 44          | 26          | £10,078 | £8,655  | £962           | £414       |
| Visited friends for leisure   | 310    | 264     | 29          | 17          | £6,424  | £5,456  | £533           | £410       |
|   |        |         |             |             |         |         | Continue       | d overleaf |

|   | VISITS   |          |          | EXPENDITURE |                  |                  |              |              |
|---|----------|----------|----------|-------------|------------------|------------------|--------------|--------------|
| TABLE 5.2.3<br>– 3 Hour+ Leisure Day Visits                         | NK       | England  | Scotland | Wales       | Я                | England          | Scotland     | Wales        |
|   |          | Mill     | ions     | 1           |                  | Mill             | ions         | 1            |
| All 3 Hour+ Leisure Day Visits                                      | 2807     | 2378     | 262      | 165         | £77,194          | £64,434          | £7,504       | £5,142       |
| Detailed Activity  (cont.)<br>(<1% UK level visits not shown)       |          |          |          |             |                  |                  |              |              |
| Visited a beach   | 49       | 35       | 7        | 6           | £1,833           | £1,398           | £119         | £304         |
| Visited a cathedral, church, abbey or other religious building      | 22       | 18       | 2        | 3           | £1,031           | £796             | £67          | £169         |
| Visited a country park  | 33       | 26       | 4        | 3           | £1,550           | £895             | £485         | £170         |
| Visited a garden  | 44       | 37       | 4        | 3           | £1,705           | £1,077           | £434         | £193         |
| Visited a historic house, stately home                              | 26       | 22       | 2        | 2           | £1,028           | £780             | £62          | £186         |
| Visited a museum  | 37       | 31       | 4        | 2           | £1,656           | £1,306           | £167         | £179         |
| Visited a theme/ amusement park                                     | 21       | 19       | 1        | 2           | £1,678           | £1,249           | £124         | £301         |
| Visited a wildlife attraction/ nature                               | 23       | 19       | 2        | 2           | £754             | £487             | £40          | £228         |
| Visited a zoo/safari park   | 15       | 12       | 2        | 2           | £1,074           | £716             | £99          | £259         |
| Visited an art gallery  | 16       | 14       | 2        | *           | £856             | £527             | £201         | £128         |
| Visited a castle/other historic site                                | 24       | 16       | 4        | 4           | £1,360           | £801             | £245         | £314         |
| Visited another type of attraction<br>Watched a live football match | 21<br>50 | 16<br>41 | 3        | 2           | £1,160<br>£1,545 | £762<br>£1,217   | £269<br>£214 | £128<br>£112 |
| Watched other live sport (not on TV)                                | 34       | 28       | 3        | 2           | £1,345<br>£1,329 | £1,217<br>£1,013 | £214<br>£201 | £112<br>£115 |
| Watched wildlife, bird watching                                     | 27       | 20       | 4        | 2           | £770             | £463             | £126         | £169         |
| None of these   | 228      | 202      | 16       | 10          | £2,872           | £2,520           | £181         | £171         |
| Type of place visited   |          | 202      |          |             | 22,012           | 22,020           | 2101         | 2111         |
| City/large town   | 1262     | 1075     | 132      | 53          | £42,823          | £35,900          | £4,710       | £2,167       |
| Small town  | 781      | 660      | 73       | 48          | £18,419          | £15,251          | £1,764       | £1,360       |
| Village   | 361      | 305      | 28       | 28          | £8,328           | £6,654           | £797         | £869         |
| Rural countryside   | 320      | 264      | 29       | 26          | £9,080           | £7,058           | £708         | £1,295       |
| Seaside resort or town  | 162      | 132      | 12       | 18          | £7,088           | £5,507           | £597         | £980         |
| Seaside coastline - a beach   | 74       | 55       | 8        | 11          | £2,616           | £1,740           | £263         | £611         |
| Other seaside coastline   | 21       | 15       | 2        | 4           | £517             | £302             | £30          | £173         |
| Other   | 80       | 71       | 5        | 4           | £2,162           | £2,004           | £110         | £47          |
| Month of visit  |          |          |          |             |                  |                  |              |              |
| January   | 223      | 189      | 23       | 11          | £5,910           | £4,954           | £657         | £280         |
| February  | 211      | 177      | 22       | 11          | £5,549           | £4,502           | £657         | £389         |
| March   | 211      | 181      | 18       | 13          | £4,881           | £4,086           | £454         | £341         |
| April   | 231      | 196      | 23       | 10          | £6,125           | £5,011           | £622         | £492         |
| Мау   | 242      | 203      | 23       | 12          | £6,553           | £5,243           | £539         | £761         |
|   |          |          |          |             |                  |                  |              |              |
| June  | 241      | 206      | 20       | 14          | £7,198           | £5,867           | £853         | £474         |
| July  | 246      | 209      | 22       | 15          | £5,942           | £5,008           | £624         | £291         |
| August  | 273      | 230      | 26       | 17          | £7,265           | £6,075           | £549         | £612         |
| September   | 249      | 210      | 21       | 17          | £7,538           | £6,463           | £586         | £483         |
| October   | 217      | 185      | 20       | 12          | £7,224           | £6,412           | £551         | £243         |
| November  | 204      | 172      | 20       | 12          | £6,064           | £5,100           | £628         | £335         |
| December * Less than 0.5m visits                                    | 258      | 220      | 24       | 13          | £6,945           | £5,713           | £783         | £441         |

\* Less than 0.5m visits

| TABLE 5.2.4                        |      |         |          | VISITS |                    |         | EXPENDITURE |        |  |  |
|------------------------------------|------|---------|----------|--------|--------------------|---------|-------------|--------|--|--|
| – 3 Hour+ Leisure Day Visits       | NK   | England | Scotland | Wales  | X                  | England | Scotland    | Wales  |  |  |
|                                    |      | Mill    | ions     |        |                    | Mill    | ions        | -      |  |  |
| All 3 Hour+ Leisure Day Visits     | 2807 | 2378    | 262      | 165    | £77,194            | £64,434 | £7,504      | £5,142 |  |  |
| Transport                          |      |         |          |        |                    |         |             |        |  |  |
| Any car (Net)                      | 1668 | 1394    | 159      | 113    | £46,441            | £37,732 | £4,793      | £3,855 |  |  |
| Car - own/friends/family           | 1646 | 1375    | 157      | 112    | £45,517            | £36,950 | £4,727      | £3,779 |  |  |
| Car – hired                        | 22   | 19      | 2        | 1      | £924               | £781    | £66         | £77    |  |  |
| Public transport (Net)             | 431  | 374     | 42       | 16     | £15,651            | £13,634 | £1,471      | £547   |  |  |
| Train                              | 193  | 171     | 15       | 8      | £9,356             | £8,396  | £594        | £366   |  |  |
| A regular bus\coach                | 238  | 203     | 27       | 8      | £6,295             | £5,238  | £877        | £180   |  |  |
| Organised coach tour               | 20   | 17      | 2        | 1      | £917               | 845     | £46         | £25    |  |  |
| Taxi                               | 90   | 77      | 8        | 4      | £3,348             | £2,738  | £356        | £238   |  |  |
| Walked\on foot                     | 409  | 343     | 40       | 26     | £5,992             | £4,997  | £631        | £360   |  |  |
| Bicycle                            | 37   | 33      | 3        | 1      | £267               | £250    | £4          | £14    |  |  |
| Minibus                            | 10   | 9       | 1        | *      | £454               | £410    | £37         | £7     |  |  |
| Motor cycle                        | 8    | 7       | *        | 1      | £90                | £73     | £2          | £15    |  |  |
| Tube                               | 69   | 67      | 1        | *      | £2,208             | £2,164  | £42         | £2-    |  |  |
| Tram                               | 10   | 10      | *        | *      | £376               | £372    | £4          | _      |  |  |
| Motorised caravan\campervan        | 3    | 2       | *        | *      | £50                | £45     | _           | £5     |  |  |
| Plane                              | 5    | 4       | *        | *      | £444               | £355    | £31         | £47    |  |  |
| Boat\ship\ferry                    | 4    | 3       | 1        | *      | £115               | £60     | £34         | £1     |  |  |
| Lorry\truck\van                    | 9    | 6       | 2        | *      | £202               | £175    | £25-        | £2     |  |  |
| Other                              | 35   | 31      | 3        | 1      | £636               | £585    | £28         | £24    |  |  |
| Distance travelled                 |      |         |          |        |                    | 2000    | ~=          | ~      |  |  |
| Less than 5 miles                  | 844  | 720     | 77       | 47     | £14,744            | £12,614 | £1,294      | £830   |  |  |
| Between 5 and 10 miles             | 506  | 432     | 46       | 28     | £10,575            | £9,071  | £989        | £515   |  |  |
| 11 to 20 miles                     | 398  | 334     | 39       | 25     | £9,455             | £7,695  | £881        | £864   |  |  |
| 21 to 40 miles                     | 303  | 253     | 30       | 19     | £9,267             | £7,584  | £1,042      | £598   |  |  |
| 41 to 60 miles                     | 158  | 128     | 18       | 11     | £6,377             | £5,550  | £516        | £311   |  |  |
| 61 to 80 miles                     | 93   | 78      | 9        | 6      | £4,081             | £3,474  | £402        | £205   |  |  |
| 81 to 100 miles                    | 76   | 61      | 9        | 6      | £4,268             | £3,141  | £683        | £445   |  |  |
| Over 100 miles                     | 207  | 176     | 17       | 14     | £14,125            | £11,651 | £1,390      | £1,040 |  |  |
| Don't know                         | 222  | 196     | 17       | 9      | £4,301             | £3,653  | £307        | £335   |  |  |
| Average distance travelled (miles) | 33   | 32      | 33       | 37     | ~1,001             | ~0,000  | ~001        | ~000   |  |  |
| Duration                           |      | UL I    |          |        |                    |         |             |        |  |  |
| 3 hours to 3 hours 59              | 1167 | 982     | 115      | 69     | £28,136            | £23,297 | £2,986      | £1,808 |  |  |
| 4 hours to 4 hours 59              | 671  | 565     | 63       | 42     | £16,941            | £13,987 | £1,835      | £1,101 |  |  |
| 5 hours to 5 hours 59              | 347  | 296     | 31       | 20     | £10,563            | £8,809  | £943        | £810   |  |  |
| 6 hours or more                    | 623  | 535     | 52       | 34     | £10,505<br>£21,555 | £18,341 | £1,739      | £1,423 |  |  |

\* Less than 0.5m visits

|   | VISITS |         |          | EXPENDITURE |          |         |          |        |
|---|--------|---------|----------|-------------|----------|---------|----------|--------|
| TABLE 5.2.5 – 3 Hour+ Leisure<br>Day Visits           | NK     | England | Scotland | Wales       | NN       | England | Scotland | Wales  |
|   |        | Mill    | ions     |             |          | Mill    | ions     |        |
| All 3 Hour+ Leisure Day Visits                        | 2807   | 2378    | 262      | 165         | £77,194  | £64,434 | £7,504   | £5,142 |
| Age   |        |         |          |             |          |         |          |        |
| 16-24   | 542    | 460     | 49       | 33          | £12,785  | £10,718 | £1,393   | £673   |
| 25-34   | 547    | 468     | 52       | 28          | £16,826  | £13,834 | £1,796   | £1,178 |
| 35-44   | 406    | 347     | 36       | 23          | £12,785  | £10,826 | £961     | £993   |
| 45-54   | 431    | 362     | 45       | 24          | £13,903  | £11,587 | £1,345   | £939   |
| 55-64   | 380    | 319     | 38       | 24          | £9,896   | £8,166  | £1,081   | £611   |
| 65+   | 501    | 424     | 43       | 34          | £10,998  | £9,303  | £928     | £748   |
| Children in household                                 |        |         |          |             |          |         |          |        |
| Children in household                                 | 715    | 614     | 57       | 44          | £23,119  | £19,253 | £2,007   | £1,586 |
| None  | 2092   | 1764    | 204      | 121         | £54,075  | £44,911 | £5,497   | £3,556 |
| SEG   |        |         |          |             |          |         |          |        |
| AB  | 766    | 641     | 76       | 48          | £25,2622 | £21,228 | £2,617   | £1,721 |
| C1  | 844    | 692     | 97       | 53          | £21,719  | £17,734 | £2,586   | £1,374 |
| C2  | 584    | 495     | 51       | 38          | £16,960  | £14,346 | £1,419   | £1,159 |
| DE  | 613    | 550     | 38       | 25          | £12,894  | £11,125 | £881     | £887   |
| Party composition                                     |        |         |          |             |          |         |          |        |
| No one, I was on my own                               | 573    | 495     | 49       | 29          | £7,364   | £6,397  | £598     | £360   |
| I was with spouse/ partner                            | 1138   | 954     | 111      | 73          | £41,723  | £34,020 | £4,456   | £3,195 |
| I was with my child(ren)                              | 410    | 353     | 35       | 22          | £14,618  | £12,475 | £1,254   | £877   |
| I was with other members of my family                 | 458    | 387     | 42       | 28          | £14,831  | £12,254 | £1,290   | £1,236 |
| I was with a friend / friends                         | 712    | 600     | 69       | 43          | £20,134  | £16,932 | £1,791   | £1,387 |
| I was with an organised group                         | 96     | 82      | 9        | 5           | £3,075   | £2,661  | £282     | £133   |
| I was with someone else                               | 32     | 29      | 2        | 1           | £1,165   | £1,099  | £17      | £46    |
| Marital Status  |        |         |          |             |          |         |          |        |
| Married/ living with partner                          | 1555   | 2378    | 159      | 97          | £49,598  | £40,496 | £5,063   | £3,508 |
| Never married (single)                                | 608    | 1297    | 50       | 29          | £14,633  | £12,610 | £1,294   | £700   |
| Divorced/ widowed                                     | 348    | 298     | 29       | 21          | £6,837   | £5,629  | £654     | £555   |
| Living with parents                                   | 182    | 154     | 16       | 12          | £3,595   | £3,005  | £342     | £248   |
| Domestic partner/ living with other<br>adults         | 63     | 55      | 5        | 3           | £1,495   | £1,289  | £115     | £88    |
| Prefer not to state/ other<br>* Less than 0.5m visits | 51     | 46      | 2        | 3           | £1,036   | £955    | £37      | £44    |

\* Less than 0.5m visits

| TABLE 5.2.6<br>- 3 Hour+ Leisure Day Visits by<br>English Ceremonial County<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | EXPENDITURE          | 2011-2012 Sample (3 Hour+<br>Visits) |
|---|----------|----------------------|--------------------------------------|
|   | Millions | Millions             | Ν                                    |
| Bedfordshire  | 21.01    | £283.26†             | 402                                  |
| Berkshire   | 24.29    | £594.62              | 603                                  |
| Bristol/Bath area   | 46.80    | £1,088.63            | 1068                                 |
| Buckinghamshire   | 25.82    | £879.03              | 560                                  |
| Cambridgeshire  | 33.35    | £904.86              | 609                                  |
| Cheshire  | 50.01    | £1,298.74            | 1211                                 |
| Cornwall and Isles of Scilly  | 39.98    | £1,127.42            | 803                                  |
| Cumbria   | 25.48    | £737.73              | 559                                  |
| Derbyshire  | 41.29    | £850.84              | 898                                  |
| Devon   | 74.11    | £1,726.76            | 1527                                 |
| Dorset  | 12.98    | £522.68              | 311                                  |
| Durham  | 19.43    | £391.14              | 430                                  |
| East Sussex   | 38.85    | £1,171.69            | 887                                  |
| Essex   | 60.70    | £1,259.51            | 1081                                 |
| Gloucestershire   | 24.39    | £857.35              | 561                                  |
| Greater Manchester  | 101.52   | £2,995.21            | 2213                                 |
| Hampshire   | 70.07    | £1,649.01            | 1568                                 |
| Herefordshire   | 6.62     | £151.19              | 198                                  |
| Hertfordshire   | 37.25    | £673.12              | 664                                  |
| Isle of Wight   | 7.08     | £188.63              | 162                                  |
| Kent  | 68.23    | £1,753.90            | 1479                                 |
| Lancashire  | 60.90    | £1,433.77            | 1237                                 |
| Leicestershire  | 36.44    | £744.38              | 695                                  |
| Lincolnshire  | 41.35    | £1,109.13            | 764                                  |
| London  | 420.65   | £15,219.21           | 8077                                 |
| Merseyside  | 54.06    | £1,224.00            | 1125                                 |
| Norfolk   | 63.89    | £1,422.65            | 977                                  |
| North Lincolnshire/Humberside   | 43.53    | £826.94              | 1176                                 |
| North Yorkshire   | 49.43    | £1,295.90            | 1467                                 |
| Northamptonshire  | 27.30    | £1,295.90<br>£587.16 | 492                                  |
| Northumberland  | 17.03    | £394.95              | 354                                  |
|   | 44.45    |                      | 884                                  |
| Nottinghamshire<br>Oxfordshire  | 25.27    | £1,513.66<br>£588.34 | 569                                  |
|   | 2.32     | £588.54              |                                      |
| Rutland   |          | £34.45<br>£488.76    | 50<br>466                            |
| Shropshire<br>Somerrot  | 19.37    | £408.70<br>£408.87   | 283                                  |
| Somerset  | <u> </u> | £408.87<br>£101.79   |                                      |
| South Gloucestershire   | 53.37    |                      | 119<br>1509                          |
| South Yorkshire   |          | £1,431.33            |                                      |
| Staffordshire   | 38.94    | £1,041.45            | 815                                  |
| Suffolk   | 36.48    | £727.73              | 609                                  |
| Surrey  | 37.43    | £765.73              | 802                                  |
| Tees Valley   | 13.84    | £193.49              | 274                                  |
| Tyne and Wear   | 41.54    | £933.79              | 890                                  |
| Warwickshire  | 21.46    | £427.60              | 493                                  |
| West Midlands   | 98.83    | £2,768.33            | 1954                                 |
| West Sussex   | 30.36    | £667.64              | 657                                  |
| West Yorkshire  | 94.91    | £1,802.91            | 2737                                 |
| Wiltshire   | 27.62    | £527.21              | 602                                  |
| Worcestershire t Results for the highlighted counties suggest an average spend per visit of m                   | 24.79    | £586.70              | 563                                  |

† Results for the highlighted counties suggest an average spend per visit of more than double or less than half of the GB average of £27. While these numbers correctly represent the available data, small sample sizes mean that a low number of very high or very low value visits can disproportionately influence average spent estimates and therefore estimates of total spend. Highlighted figures should therefore be treated with extreme caution as it is possible that a larger survey sample would deliver spend value results more in line with the national average. In case of queries contact VisitEngland to discuss how best to interpret the findings.

| TABLE 5.2.7<br>- 3 Hour+ Leisure Day Visits by English<br>Local Authority<br>2011-2012 2 YEAR AVERAGES | VISITS   | EXPENDITURE | <b>2011-2012 Sample (3 Hour+ Visits)</b><br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|--|----------|-------------|---|
|  | Millions | Millions    | N   |
| Allerdale  | 4.41     | £123.45     | 102   |
| Amber Valley   | 3.10     | £45.71      | 71  |
| Arun   | 5.56     | £96.41      | 120   |
| Ashford  | 5.43     | £212.86     | 118   |
| Aylesbury Vale   | 3.91     | £49.88†     | 89  |
| Babergh  | 3.26     | £42.71†     | 60  |
| Barking and Dagenham   | 6.86     | £471.58†    | 103   |
| Barnet   | 8.58     | £182.95     | 174   |
| Barnsley   | 6.62     | £122.38     | 193   |
| Basildon   | 4.87     | £125.20     | 87  |
| Basingstoke and Deane  | 7.18     | £170.92     | 148   |
| Bassetlaw  | 5.10     | £162.47     | 108   |
| Bath and North East Somerset   | 10.16    | £226.04     | 251   |
| Bedford  | 6.45     | £107.77     | 124   |
| Bexley   | 7.75     | £150.63     | 131   |
| Birmingham   | 48.10    | £1,251.04   | 947   |
| Blaby  | 3.42     | £36.76†     | 54  |
| Blackburn with Darwen  | 4.30     | £194.61     | 88  |
| Blackpool  | 12.74    | £478.91     | 232   |
| Bolsover   | 1.41     | £17.63†     | 35  |
| Bolton   | 10.81    | £221.57     | 195   |
| Boston   | 3.15     | £67.41      | 57  |
| Bournemouth  | 3.38     | £109.88     | 84  |
| Bracknell Forest   | 1.99     | £30.28      | 47  |
| Bradford   | 18.42    | £340.33     | 517   |
| Braintree  | 7.91     | £99.69†     | 135   |
| Breckland  | 6.43     | £84.34†     | 96  |
| Brent  | 9.14     | £156.85     | 149   |
| Brentwood  | 2.48     | £39.03      | 41  |
| Brighton and Hove  | 16.96    | £678.72     | 372   |
| Bristol  | 29.06    | £740.93     | 641   |
| Broadland  | 4.86     | £57.63†     | 74  |
| Bromley  | 12.91    | £232.64     | 256   |
| Bromsgrove   | 3.91     | £77.37      | 93  |
| Broxbourne   | 1.98     | £42.58      | 42  |
| Broxtowe   | 1.93     | £58.37      | 34  |
| Burnley  | 5.13     | £75.29      | 88  |
| Bury   | 6.41     | £112.53     | 133   |
| Calderdale   | 9.52     | £135.46     | 271   |
|  |          |             | Continued overleaf  |

| TABLE 5.2.7<br>- 3 Hour+ Leisure Day Visits by English<br>Local Authority<br>2011-2012 2 YEAR AVERAGES | VISITS   | EXPENDITURE | <b>2011-2012 Sample (3 Hour+ Visits)</b><br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|--|----------|-------------|---|
|  | Millions | Millions    | N   |
| Cambridge  | 9.17     | £264.12     | N<br>170  |
| Camden   | 19.44    | £733.85     | 385   |
| Cannock Chase  | 3.25     | £125.08     | 72  |
| Canterbury   | 8.00     | £211.12     | 188   |
| Carlisle   | 4.99     | £157.23     | 116   |
| Castle Point   | 2.29     | £137.25     | 44  |
| Central Bedfordshire   | 9.48     | £96.80†     | 172   |
| Charnwood  | 5.44     | £90.80†     | 112   |
| Chelmsford   | 7.92     | £198.93     | 131   |
| Cheltenham   | 6.03     | £198.95     | 146   |
| Cherwell   | 4.23     | £197.95     | 94  |
| Cherweil<br>Cheshire East  |          |             | 358   |
|  | 16.74    | £426.36     |   |
| Cheshire West and Chester  | 21.44    | £639.10     | 568   |
| Chesterfield   | 5.78     | £96.41      | 111   |
| Chichester   | 6.60     | £176.22     | 147   |
| Chiltern   | 2.35     | £53.92      | 59  |
| Chorley  | 3.92     | £45.70†     | 87  |
| City of London   | 49.81    | £3,009.03†  | 898   |
| Colchester   | 9.44     | £246.73     | 145   |
| Copeland   | 2.02     | £45.00      | 50  |
| Cornwall   | 39.86    | £1,132.55   | 798   |
| Cotswold   | 3.92     | £263.09†    | 95  |
| County Durham  | 15.00    | £324.76     | 331   |
| Coventry   | 14.05    | £377.15     | 263   |
| Craven   | 4.03     | £86.20      | 133   |
| Crawley  | 5.38     | £176.00     | 107   |
| Croydon  | 13.54    | £319.13     | 254   |
| Dacorum  | 4.74     | £60.91†     | 96  |
| Darlington   | 4.44     | £66.38      | 99  |
| Dartford   | 4.16     | £193.24     | 87  |
| Daventry   | 2.48     | £69.78      | 51  |
| Derby  | 12.93    | £257.51     | 269   |
| Derbyshire Dales   | 7.01     | £157.97     | 165   |
| Doncaster  | 12.27    | £224.02     | 334   |
| Dover  | 5.57     | £144.93     | 110   |
| Dudley   | 9.95     | £241.47     | 191   |
| Ealing   | 6.26     | £287.74     | 133   |
| East Cambridgeshire  | 3.45     | £65.87      | 55  |
| East Devon   | 6.17     | £175.99     | 149   |
|  |          |             | Continued overleaf  |

| TABLE 5.2.7<br>- 3 Hour+ Leisure Day Visits by English<br>Local Authority |          |             | 2011-2012 Sample (3 Hour+ Visits)<br>(excludes areas with a sample under 30. |
|---|----------|-------------|--|
| 2011-2012 2 YEAR AVERAGES   | VISITS   | EXPENDITURE | Small samples (<50) in grey)   |
|   | Millions | Millions    | N  |
| East Hampshire  | 3.20     | £39.48†     | 81   |
| East Hertfordshire  | 7.11     | £144.87     | 107  |
| East Lindsey  | 10.57    | £474.40     | 204  |
| East Northamptonshire   | 2.61     | £45.74      | 42   |
| East Riding of Yorkshire  | 16.31    | £246.05     | 459  |
| East Staffordshire  | 4.07     | £73.37      | 87   |
| Eastbourne  | 7.07     | £183.54     | 136  |
| Eastleigh   | 3.34     | £78.07      | 79   |
| Eden  | 2.62     | £52.59      | 52   |
| Elmbridge   | 3.90     | £22.32†     | 45   |
| Enfield   | 10.38    | £230.98     | 177  |
| Epping Forest   | 2.93     | £39.70      | 51   |
| Epsom and Ewell   | 1.89     | £58.13      | 43   |
| Erewash   | 3.27     | £140.57     | 61   |
| Exeter  | 11.87    | £305.31     | 229  |
| Fareham   | 4.04     | £107.28     | 88   |
| Fenland   | 1.72     | £40.86      | 35   |
| Forest Heath  | 4.00     | £130.16     | 69   |
| Forest of Dean  | 3.77     | £57.33      | 57   |
| Fylde   | 2.07     | £59.70      | 45   |
| Gateshead   | 7.55     | £145.70     | 151  |
| Gedling   | 1.79     | £19.08†     | 41   |
| Gloucester  | 5.45     | £153.53     | 129  |
| Gosport   | 3.43     | £29.61†     | 77   |
| Gravesham   | 3.82     | £31.76†     | 69   |
| Great Yarmouth  | 7.08     | £299.82     | 110  |
| Greenwich   | 14.43    | £509.59     | 283  |
| Guildford   | 6.42     | £191.50     | 158  |
| Hackney   | 8.90     | £528.36†    | 163  |
| Halton  | 4.95     | £75.88      | 108  |
| Hambleton   | 5.38     | £10.00      | 103  |
| Hammersmith and Fulham  | 9.04     | £263.87     | 177  |
| Harborough  | 1.78     | £203.87     | 50   |
| Haringey  | 6.77     | £164.92     | 138  |
| Harlow  | 3.26     | £164.92     | 67   |
|   | 6.50     | £159.38     | 239  |
| Harrogate   |          |             |  |
| Harrow  | 10.56    | £400.08     | 170  |
| Hart  | 2.23     | £31.31      | 57   |
| Hartlepool  | 1.59     | £27.94      | 38   |
|   |          |             | Continued overleaf   |

| TABLE 5.2.7<br>- 3 Hour+ Leisure Day Visits by English<br>Local Authority | VICITO   | EVDENDITUDE | 2011-2012 Sample (3 Hour+ Visits)<br>(excludes areas with a sample under 30. |
|---|----------|-------------|--|
| 2011-2012 2 YEAR AVERAGES   | VISITS   | EXPENDITURE | Small samples (<50) in grey)   |
|   | Millions | Millions    | N  |
| Hastings  | 3.60     | £97.41      | 87   |
| Havant  | 2.43     | £48.21      | 61   |
| Havering  | 8.10     | £202.92     | 148  |
| Herefordshire   | 6.62     | £151.19     | 198  |
| Hertsmere   | 1.73     | £33.51      | 34   |
| High Peak   | 3.54     | £63.94      | 81   |
| Hillingdon  | 9.92     | £260.54     | 168  |
| Hinckley and Bosworth   | 4.91     | £98.59      | 92   |
| Horsham   | 2.77     | £52.35      | 64   |
| Hounslow  | 6.74     | £390.32†    | 134  |
| Huntingdonshire   | 6.29     | £93.81      | 115  |
| Hyndburn  | 1.81     | £19.14†     | 41   |
| Ipswich   | 8.12     | £213.81     | 138  |
| Isle of Wight   | 7.08     | £188.63     | 162  |
| Islington   | 16.19    | £362.62     | 268  |
| Kensington and Chelsea  | 13.09    | £685.82     | 303  |
| Kettering   | 3.26     | £77.97      | 52   |
| King's Lynn and West Norfolk  | 9.24     | £196.34     | 156  |
| Kingston upon Hull  | 13.11    | £263.06     | 334  |
| Kingston upon Thames  | 8.63     | £301.30     | 161  |
| Kirklees  | 16.39    | £203.87†    | 424  |
| Knowsley  | 1.39     | £23.25      | 30   |
| Lambeth   | 10.87    | £275.95     | 239  |
| Lancaster   | 5.20     | £113.80     | 136  |
| Leeds   | 39.41    | £904.17     | 1171   |
| Leicester   | 14.49    | £371.64     | 276  |
| Lewes   | 2.39     | £42.86      | 64   |
| Lewisham  | 9.98     | £114.86†    | 197  |
| Lichfield   | 4.99     | £57.28†     | 114  |
| Lincoln   | 9.47     | £238.07     | 158  |
| Liverpool   | 27.75    | £845.41     | 633  |
| Luton   | 5.07     | £78.68      | 106  |
| Maidstone   | 8.94     | £266.66     | 185  |
| Maldon  | 1.75     | £16.36†     | 38   |
| Malvern Hills   | 4.52     | £82.12      | 103  |
| Manchester  | 48.96    | £2,034.63   | 1092   |
| Mansfield   | 4.63     | £50.03†     | 80   |
| Medway  | 8.38     | £190.87     | 167  |
| Melton  | 2.98     | £109.97     | 45   |
|   | L        | 2100101     | Continued overleaf   |

| TABLE 5.2.7<br>- 3 Hour+ Leisure Day Visits by English<br>Local Authority<br>2011-2012 2 YEAR AVERAGES | VISITS           | EXPENDITURE        | 2011-2012 Sample (3 Hour+ Visits)<br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |
|--|------------------|--------------------|--|
|  |                  |                    |  |
| Mendip   | Millions<br>3.31 | Millions<br>£90.99 | N<br>83  |
| Merton   | 5.12             | £108.61            | 111  |
| Mid Devon  | 3.36             | £60.87             | 78   |
| Mid Suffolk  | 3.11             | £49.08             | 49   |
| Mid Sussex   | 4.61             | £93.98             | 104  |
| Middlesbrough  | 6.59             | £111.09            | 110  |
| Milton Keynes  | 11.47            | £523.17            | 216  |
| Mole Valley  | 3.42             | £42.09†            | 84   |
| New Forest   | 5.51             | £168.63            | 134  |
| Newark and Sherwood  | 4.71             | £100.03            | 95   |
| Newcastle upon Tyne  | 20.48            | £110.29            | 437  |
| Newcastle-under-Lyme   | 3.91             | £302.05            | 86   |
| Newham   | 12.05            | £101.45            | 221  |
| North Devon  | 5.93             | £95.13             | 126  |
| North Dorset   | 1.21             | £46.64             | 31   |
| North East Derbyshire  | 2.22             | £29.14†            | 58   |
| North East Lincolnshire  | 8.40             | £219.44            | 187  |
| North Hertfordshire  | 7.16             | £19.44             | 105  |
| North Kesteven   | 4.64             | £101.00            | 86   |
| North Lincolnshire   | 5.71             | £98.40             | 196  |
| North Norfolk  | 9.36             |                    | 196  |
|  |                  | £135.00            |  |
| North Somerset   | 7.86             | £134.60            | 182  |
| North Tyneside   | 5.82             | £105.57            | 121  |
| North Warwickshire North West Leicestershire   | 1.48<br>3.37     | £20.66<br>£50.00   | 37<br>69   |
|  | 10.17            |                    | 181  |
| Northampton Northumberland   |                  | £217.97            | 354  |
| Norwich  | 17.03            | £394.95            |  |
|  | 22.75<br>21.49   | £578.59            | 311 448  |
| Nottingham   |                  | £1,050.35          |  |
| Nuneaton and Bedworth  | 2.99             | £31.31†            | 73   |
| Oldham   | 5.31             | £101.53            | 124  |
| Oxford Pendle  | 9.11             | £226.92            | 173  |
|  |                  | £34.10             | 53   |
| Peterborough   | 9.05             | £301.53            | 154<br>364   |
| Plymouth   | 18.52            | £491.33            |  |
| Poole  | 1.50             | £25.46             | 39   |
| Portsmouth   | 11.40            | £393.27            | 243  |
| Preston  | 7.73             | £174.99            | 149  |
| Reading  | 8.42             | £297.08            | 216  |
|  |                  |                    | Continued overleaf   |

| TABLE 5.2.7<br>- 3 Hour+ Leisure Day Visits by English<br>Local Authority |          |             | 2011-2012 Sample (3 Hour+ Visits)<br>(excludes areas with a sample under 30. |
|---|----------|-------------|--|
| 2011-2012 2 YEAR AVERAGES   | VISITS   | EXPENDITURE | Small samples (<50) in grey)   |
|   | Millions | Millions    | N  |
| Redbridge   | 5.42     | £103.82     | 98   |
| Redcar and Cleveland  | 3.31     | £30.48†     | 65   |
| Redditch  | 2.80     | £53.29      | 58   |
| Reigate and Banstead  | 4.49     | £64.83      | 86   |
| Ribble Valley   | 5.95     | £98.09      | 116  |
| Richmond upon Thames  | 8.96     | £359.70     | 170  |
| Richmondshire   | 1.89     | £36.33      | 58   |
| Rochdale  | 4.20     | £77.92      | 110  |
| Rochford  | 2.42     | £34.45      | 56   |
| Rother  | 3.99     | £99.06      | 92   |
| Rotherham   | 7.35     | £151.89     | 181  |
| Rugby   | 3.31     | £56.20      | 85   |
| Runnymede   | 1.93     | £54.26      | 45   |
| Rushcliffe  | 3.19     | £50.87      | 52   |
| Rushmoor  | 2.79     | £36.54†     | 66   |
| Rutland   | 2.32     | £54.45      | 50   |
| Ryedale   | 3.40     | £68.38      | 102  |
| Salford   | 4.05     | £100.83     | 80   |
| Sandwell  | 4.53     | £67.69      | 98   |
| Scarborough   | 9.97     | £349.51     | 307  |
| Sedgemoor   | 1.81     | £56.82      | 36   |
| Sefton  | 12.95    | £238.90     | 252  |
| Selby   | 3.33     | £51.41      | 102  |
| Sevenoaks   | 3.94     | £138.96     | 88   |
| Sheffield   | 27.89    | £961.27     | 827  |
| Shepway   | 4.57     | £127.27     | 101  |
| Shropshire  | 14.34    | £361.72     | 368  |
| Slough  | 1.79     | £45.16      | 41   |
| Solihull  | 7.59     | £598.11†    | 161  |
| South Bucks   | 1.87     | £49.80      | 48   |
| South Cambridgeshire  | 3.67     | £138.66     | 80   |
| South Derbyshire  | 2.51     | £68.36      | 61   |
| South Gloucestershire   | 5.80     | £101.79     | 119  |
| South Hams  | 4.53     | £89.27      | 102  |
| South Holland   | 3.29     | £60.16      | 49   |
| South Kesteven  | 7.02     | £192.44     | 133  |
| South Lakeland  | 10.93    | £370.03     | 223  |
| South Lanarkshire   | 10.05    | £204.64     | 360  |
| South Norfolk   | 4.79     | £72.10      | 82   |
|   | т.гу     | £12.10      | Continued overleaf   |
|   |          |             | Continued overleat   |

| TABLE 5.2.7<br>- 3 Hour+ Leisure Day Visits by English<br>Local Authority | VICITO   | EXDENDITUDE | 2011-2012 Sample (3 Hour+ Visits)<br>(excludes areas with a sample under 30. |
|---|----------|-------------|--|
| 2011-2012 2 YEAR AVERAGES   | VISITS   | EXPENDITURE | Small samples (<50) in grey)   |
|   | Millions | Millions    | N  |
| South Northamptonshire  | 3.78     | £129.89     | 72   |
| South Oxfordshire   | 4.39     | £65.56      | 114  |
| South Ribble  | 1.48     | £26.55      | 33   |
| South Somerset  | 2.64     | £63.42      | 61   |
| South Staffordshire   | 3.21     | £49.97      | 59   |
| South Tyneside  | 2.98     | £35.41†     | 79   |
| Southampton   | 14.73    | £375.25     | 309  |
| Southend-on-Sea   | 3.37     | £60.71      | 62   |
| Southwark   | 17.74    | £264.70     | 290  |
| Spelthorne  | 2.65     | £50.00      | 58   |
| St Albans   | 2.31     | £55.52      | 59   |
| St Edmundsbury  | 3.72     | £62.12      | 65   |
| St. Helens  | 2.52     | £63.34      | 53   |
| Stafford  | 6.10     | £227.67     | 119  |
| Staffordshire Moorlands   | 5.50     | £224.91     | 125  |
| Stevenage   | 4.52     | £54.32†     | 63   |
| Stockport   | 8.23     | £210.20     | 173  |
| Stockton-on-Tees  | 2.35     | £23.98†     | 61   |
| Stoke-on-Trent  | 5.47     | £140.76     | 104  |
| Stratford-on-Avon   | 6.75     | £168.93     | 149  |
| Stroud  | 3.63     | £56.53      | 96   |
| Suffolk Coastal   | 6.20     | £107.06     | 115  |
| Sunderland  | 5.51     | £119.04     | 117  |
| Surrey Heath  | 2.74     | £57.00      | 57   |
| Sutton  | 6.49     | £135.79     | 116  |
| Swale   | 3.84     | £52.51      | 97   |
| Swindon   | 6.91     | £166.27     | 165  |
| Tameside  | 3.98     | £62.35      | 93   |
| Tamworth  | 3.36     | £70.81      | 76   |
| Tandridge   | 2.63     | £42.05      | 52   |
| Taunton Deane   | 2.90     | £146.77     | 62   |
| Teignbridge   | 6.11     | £143.11     | 123  |
| Telford and Wrekin  | 5.38     | £134.01     | 109  |
| Tendring  | 4.67     | £80.30      | 89   |
| Test Valley   | 4.68     | £83.25      | 103  |
| Tewkesbury  | 1.59     | £128.94†    | 38   |
| Thanet  | 4.60     | £165.06     | 99   |
| Three Rivers  | 1.23     | £15.84†     | 36   |
| Thurrock  | 4.13     | £196.35     | 77   |
| munock  | 4.15     | 2 190.00    |  |
|   |          |             | Continued overleaf   |

| TABLE 5.2.7<br>- 3 Hour+ Leisure Day Visits by English<br>Local Authority<br>2011-2012 2 YEAR AVERAGES | VISITS   | EXPENDITURE | <b>2011-2012 Sample (3 Hour+ Visits)</b><br>(excludes areas with a sample under 30. |  |
|--|----------|-------------|---|--|
| 2011-2012 2 TEAR AVERAGES  |          |             | Small samples (<50) in grey)  |  |
| Terbridge and Melling  | Millions | Millions    | N   |  |
| Tonbridge and Malling  | 3.35     | £45.94      | 77  |  |
| Torbay   | 9.04     | £204.73     | 192   |  |
| Torridge   | 4.15     | £82.81      | 87  |  |
| Tower Hamlets  | 9.69     | £204.23     | 206   |  |
| Trafford   | 5.06     | £90.54      | 99  |  |
| Tunbridge Wells  | 5.68     | £107.88     | 125   |  |
| Uttlesford   | 3.47     | £44.12†     | 64  |  |
| Vale of White Horse  | 3.59     | £76.63      | 86  |  |
| Wakefield  | 11.43    | £219.89     | 363   |  |
| Walsall  | 6.86     | £143.14     | 137   |  |
| Waltham Forest   | 4.22     | £93.25      | 78  |  |
| Wandsworth   | 11.10    | £273.97     | 222   |  |
| Warrington   | 7.37     | £191.78     | 179   |  |
| Warwick  | 7.34     | £180.53     | 157   |  |
| Watford  | 3.81     | £100.56     | 71  |  |
| Waveney  | 8.11     | £124.69     | 114   |  |
| Waverley   | 4.12     | £115.58     | 103   |  |
| Wealden  | 5.12     | £91.67      | 143   |  |
| Wellingborough   | 3.52     | £33.45†     | 62  |  |
| Welwyn Hatfield  | 2.65     | £63.42      | 51  |  |
| West Berkshire   | 4.30     | £53.62†     | 101   |  |
| West Devon   | 4.44     | £78.22      | 77  |  |
| West Dorset  | 2.24     | £142.46†    | 46  |  |
| West Lindsey   | 3.20     | £31.78†     | 77  |  |
| West Oxfordshire   | 3.96     | £93.47      | 102   |  |
| West Somerset  | 1.77     | £50.87      | 41  |  |
| Westminster  | 40.67    | £2,050.23   | 896   |  |
| Weymouth and Portland  | 1.86     | £98.49      | 44  |  |
| Wigan  | 8.47     | £185.08     | 184   |  |
| Wiltshire  | 20.79    | £365.49     | 440   |  |
| Winchester   | 5.16     | £87.20      | 124   |  |
| Windsor and Maidenhead   | 5.84     | £169.45     | 147   |  |
| Wirral   | 12.80    | £191.36     | 224   |  |
| Woking   | 3.40     | £75.99      | 76  |  |
| Wokingham  | 2.32     | £26.01†     | 64  |  |
| Wolverhampton  | 8.31     | £119.74     | 170   |  |
| Worcester  | 4.26     | £78.55      | 105   |  |
| Worthing   | 4.26     | £61.10      | 87  |  |
| Wychavon   | 4.63     | £226.87     | 100   |  |
| ,  |          |             | Continued overleaf  |  |

| TABLE 5.2.7<br>- 3 Hour+ Leisure Day Visits by English<br>Local Authority<br><u>2011-2012 2 YEAR AVERAGES</u> | VISITS   | 2011-2012 Sample (3 Hour+ Visi<br>(excludes areas with a sample under<br>Small samples (<50) in grey) |     |  |
|---|----------|---|-----|--|
|   | Millions | Millions  | N   |  |
| Wycombe   | 6.34     | £215.67   | 150 |  |
| Wyre  | 3.19     | £35.86†   | 67  |  |
| Wyre Forest   | 4.66     | £68.50  | 104 |  |
| York  | 17.27    | £555.37   | 484 |  |

\* Note: It is likely that in some visits taken to destinations in Central London, respondents were unsure of the borough visited so may have provided inaccurate responses regarding the area visited. Also, in around 5% of visits taken to destinations in London respondents did not know which borough was visited.

† Results for the highlighted areas suggest an average spend per visit of more than double or less than half of the GB average of £27. While these numbers correctly represent the available data, small sample sizes mean that a low number of very high or very low value visits can disproportionately influence average spent estimates and therefore estimates of total spend. Highlighted figures should therefore be treated with extreme caution as it is possible that a larger survey sample would deliver spend value results more in line with the national average. In case of queries contact VisitEngland to discuss how best to interpret the findings.

| TABLE 5.2.8<br>- 3 Hour+ Leisure Day Visits by<br>Welsh Local Authority<br>2011-2012 2 YEAR AVERAGES | VISITS   | EXPENDITURE | 2011-2012 Sample (3 Hour+ Visits) |
|--|----------|-------------|-----------------------------------|
|  | Millions | Millions    | N                                 |
| Blaenau Gwent  | 1.49     | £20.50      | 95                                |
| Bridgend   | 7.47     | £161.54     | 395                               |
| Caerphilly   | 3.37     | £59.03      | 215                               |
| Cardiff  | 34.51    | £1,416.63   | 2,111                             |
| Carmarthenshire  | 9.06     | £166.09     | 537                               |
| Ceredigion   | 5.23     | £138.55     | 292                               |
| Conwy  | 9.19     | £259.54     | 445                               |
| Denbighshire   | 6.40     | £121.12     | 245                               |
| Flintshire   | 4.29     | £63.37      | 243                               |
| Gwynedd  | 8.28     | £212.41     | 397                               |
| Isle of Anglesey   | 3.61     | £180.98     | 158                               |
| Merthyr Tydfil   | 2.12     | £76.65      | 123                               |
| Monmouthshire  | 4.48     | £112.84     | 258                               |
| Neath Port Talbot  | 4.69     | £93.88      | 270                               |
| Newport  | 7.32     | £213.90     | 422                               |
| Pembrokeshire  | 8.12     | £212.49     | 400                               |
| Powys  | 8.34     | £319.12     | 389                               |
| Rhondda, Cynon, Taff   | 6.14     | £209.06     | 393                               |
| Swansea  | 17.73    | £442.73     | 1013                              |
| The Vale of Glamorgan  | 5.60     | £116.20     | 322                               |
| Torfaen  | 4.64     | £87.20      | 237                               |
| Wrexham  | 6.13     | £109.86     | 326                               |

| TABLE 5.2.9<br>- 3 Hour+ Leisure Day Visits by<br>Scottish Local Authority<br>2011-2012 2 YEAR AVERAGES | VISITS   | EXPENDITURE | <b>2011-2012 Sample (3 Hour+ Visits)</b><br>(excludes areas with a sample under 30.<br>Small samples (<50) in grey) |  |
|---|----------|-------------|---|--|
|   | Millions | Millions    | N   |  |
| Aberdeen City   | 14.18    | £465.09     | 531   |  |
| Aberdeenshire   | 8.32     | £388.90     | 327   |  |
| Angus   | 4.99     | £50.82†     | 179   |  |
| Argyll and Bute   | 5.31     | £128.74     | 181   |  |
| Clackmannanshire  | 1.56     | £71.94      | 66  |  |
| Dumfries and Galloway   | 6.47     | £125.45     | 257   |  |
| Dundee City   | 10.76    | £300.29     | 422   |  |
| East Ayrshire   | 3.46     | £78.94      | 140   |  |
| East Dunbartonshire   | 1.25     | £11.79†     | 56  |  |
| East Lothian  | 4.99     | £110.70     | 159   |  |
| East Renfrewshire   | 0.89     | £6.90†      | 32  |  |
| Edinburgh   | 41.67    | £1,416.68   | 1797  |  |
| Eilean Siar   | 1.06     | £27.56      | 41  |  |
| Falkirk   | 4.52     | £122.33     | 189   |  |
| Fife  | 13.36    | £365.42     | 518   |  |
| Glasgow City  | 49.22    | £1,550.67   | 2,022   |  |
| Highland  | 10.69    | £534.18     | 460   |  |
| Inverclyde  | 3.65     | £67.64      | 114   |  |
| Midlothian  | 3.01     | £47.82      | 114   |  |
| Moray   | 4.52     | £118.21     | 159   |  |
| North Ayrshire  | 5.66     | £144.56     | 207   |  |
| North Lanarkshire   | 5.87     | £108.49     | 240   |  |
| Orkney Islands  | 1.73     | £80.73      | 45  |  |
| Perth and Kinross   | 10.60    | £560.55     | 397   |  |
| Renfrewshire  | 7.75     | £173.92     | 292   |  |
| Scottish Borders  | 6.90     | £113.09     | 234   |  |
| South Ayrshire  | 7.36     | £187.49     | 286   |  |
| Stirling  | 5.56     | £212.24     | 253   |  |
| West Dunbartonshire   | 2.91     | £69.21      | 111   |  |
| West Lancashire   | 3.73     | £58.53      | 81  |  |
| West Lothian  | 7.20     | £210.62     | 273   |  |

† Results for the highlighted areas suggest an average spend per visit of more than double or less than half of the GB average of £27. While these numbers correctly represent the available data, small sample sizes mean that a low number of very high or very low value visits can disproportionately influence average spent estimates and therefore estimates of total spend. Highlighted figures should therefore be treated with extreme caution as it is possible that a larger survey sample would deliver spend value results more in line with the national average. In case of queries contact VisitScotland to discuss how best to interpret the findings.

# Table 5.3 – ALL LEISURE DAY VISITS

The table below provides estimates of the total volume Leisure Day Visits taken to destinations in the UK by GB residents and residents of England, Scotland and Wales during 2011.

|   | VISITS          |                      |                       |                    |
|---|-----------------|----------------------|-----------------------|--------------------|
| TABLE 5.3 – All Leisure Day<br>Visits taken to UK destinations<br>by country of residence | GB<br>residents | England<br>residents | Scotland<br>residents | Wales<br>residents |
|   | Millions        |                      |                       |                    |
| All Leisure Day Visits  | 8799            | 7358                 | 920                   | 521                |
| General Activity – Any Undertaken   |                 |                      |                       |                    |
| Visiting friends or family  | 2402            | 2021                 | 239                   | 142                |
| Special shopping  | 945             | 793                  | 97                    | 55                 |
| Going out for a meal  | 1448            | 1215                 | 150                   | 83                 |
| Going on a night out  | 1072            | 911                  | 99                    | 62                 |
| Going out for entertainment   | 443             | 373                  | 48                    | 22                 |
| Undertaking outdoor activities  | 2314            | 1920                 | 252                   | 142                |
| Other leisure/ hobbies  | 651             | 556                  | 62                    | 33                 |
| Taking part in sports   | 936             | 776                  | 107                   | 53                 |
| Watching live sporting events   | 390             | 338                  | 34                    | 18                 |
| Going to visitor attractions  | 261             | 225                  | 22                    | 14                 |
| Special public events   | 204             | 179                  | 15                    | 10                 |
| Special personal events   | 171             | 149                  | 13                    | 9                  |
| Day out to health/beauty spa  | 111             | 100                  | 7                     | 4                  |
| General day out   | 506             | 430                  | 47                    | 29                 |
| Other day out for leisure   | 204             | 172                  | 20                    | 12                 |
| Visit Duration  |                 |                      |                       |                    |
| Less than an hour   | 1400            | 1174                 | 144                   | 83                 |
| 1 hour to 1 hour 59   | 2637            | 2167                 | 303                   | 166                |
| 2 hours to 2 hours 59   | 1956            | 1628                 | 212                   | 116                |
| 3 hours to 3 hours 59   | 1165            | 986                  | 114                   | 65                 |
| 4 hours to 4 hours 59   | 670             | 568                  | 63                    | 40                 |
| 5 hours to 5 hours 59   | 345             | 294                  | 33                    | 19                 |
| 6 hours or more   | 626             | 542                  | 52                    | 33                 |

N.B. See Table 1.3 for full wording of activities used in questionnaire.

Appendices

Summary of survey approach

# **Further information**

For information about GB Day Visits, write to the nearest address below:

#### **Sharon Orrell**

Head of Research & Insight VisitEngland 1 Palace Street London SW1E 5HE Sharon.orrell@visitengland.org

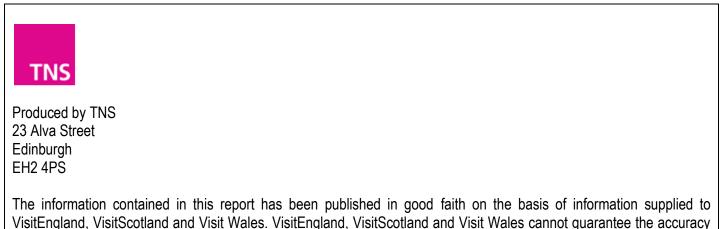
## **Chris Greenwood**

Senior Tourism Insight Manager VisitScotland 94 Ocean Drive Edinburgh EH6 6JH chris.greenwood@visitscotland.com

### **Robert Lewis**

Head of Research Visit Wales QED Centre Treforest Estate Pontypridd Rhondda Cynon Taf CF37 5YR robert.lewis@wales.gsi.gov.uk

The statutory tourist boards and Visit Wales (the Tourism Department of the Welsh Government) who jointly sponsor the Great Britain Day Visits Survey.



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