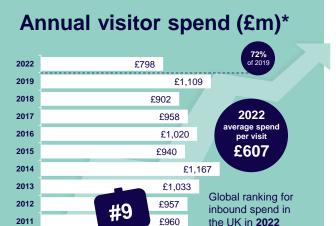


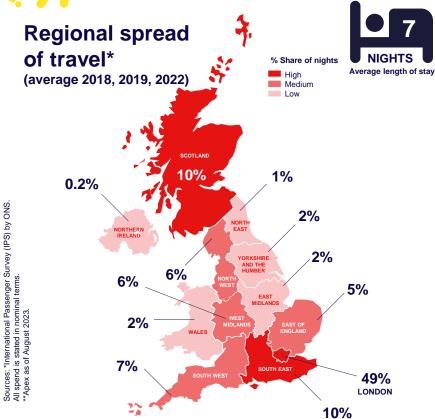
# Market snapshot

Visitor Profile







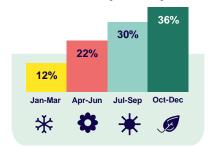


# Seasonal spread of travel\* (2022)

Visits from Italy to friends and/or

relatives in the UK set a **record** for visitor spending in the UK at

£203 million in 2022.



# Departure & Destination Airports\*\* (2022)



## Consumer website: visitbritain.com Corporate website: visitbritain.org Image Library: assets.visitbritain.org Trade website: trade.visitbritain.com Media centre: media.visitbritain.com

## **VisitBritain**

(ii) 🚳 🖸

Cristina Bernabé

Manager Southern Europe
Cristina.Bernabe@visitbritain.org

Simona Blandi

B2B Manager Simona.Blandi@visitbritain.org

Silvia Bocciarelli

PR & Content Manager
Silvia.Bocciarelli@visitbritain.org

# Purpose of travel\* (2022)









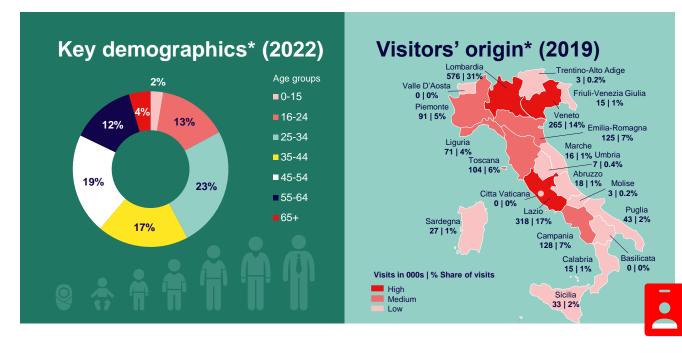




# Market snapshot

Visitor Profile





# Top drivers for destination choice\*\*\* (2022)

- Offers good value for money
- I can roam around visiting many types of place
- Is a place where I can explore history and heritage



Is a welcoming place to visit

# Top sources of inspiration\*\*\* (2022) #1 #2 #3 Friends or family (in person) Travel websites via search engines Friends or board Website (in person)

## Sources:

\*International Passenger Survey (IPS) by ONS
\*\*\* VisitBritain/Kubi Kalloo MIDAS research project 2022

\*\*\*\*Anholt-Ipsos Nation Brands Index 2023

# Perceptions of the UK\*\*\*\* (2023)

The UK ranks within the top 5 out of 60 nations for:



Vibrant cities



Culture



Contemporary culture



Sports

children

under 18

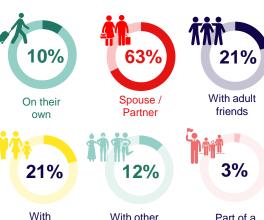


Cultural heritage



Tourism

# Travel companions\*\*\* (2022)



With other adult family members

Part of a tour group



# Market snapshot

Visitor Profile



# Top 5 activities desired on a holiday/short break abroad

Share who state holidays benefit their wellbeing

**75%** 

Top 5 sustainable actions by visitors to Britain<sup>1</sup>

- Explore history and heritage
- Visit famous/iconic tourist attractions and places
- 3 Experience coastal places and scenery
- 4 Explore local food and beverage specialities
- 5 Visit parks and gardens

- 1 Buying local when I can
- Using public/greener transport
- 3 Enjoying unpolluted nature
- Buying sustainable/responsible food and beverage offers
- 5 Visiting places outside of peak season

# Likelihood to combine Britain with other destinations



Travel only to Britain



Combine a trip to Britain and other places in Europe





Share of Italian visitors "likely" or "extremely likely" to recommend Britain\*





Share of Italian visits which were repeat visits\*





Share of Italian travellers with accessibility requirements





Share of Italians who would return to the UK to visit a different part\*\*



### Sources

<sup>\*</sup>International Passenger Survey: recommendation: 2017, repeat visits stated exclude UK nationals, 2015

<sup>\*\*</sup>Anholt-Ipsos Nation Brands Index: reasons to return to the UK, 2019

All other information on this page is resourced from VisitBritain/Kubi Kalloo MIDAS research project 2022 based on international leisure travellers

<sup>&</sup>lt;sup>1</sup> based on previous visitors to Britain